

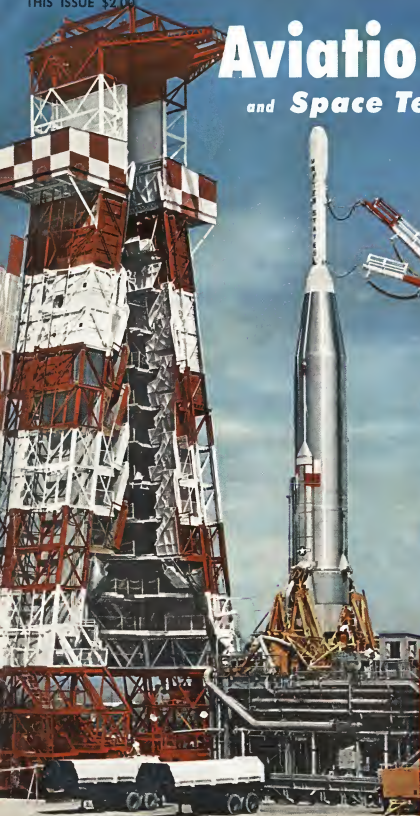
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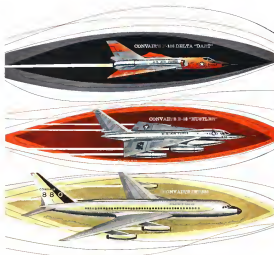
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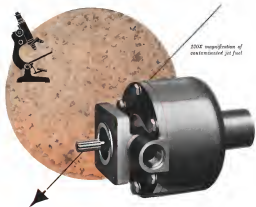
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The world's fastest all-weather
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CONVAIR
A DIVISION OF GENERAL DYNAMICS CORPORATION

NEW VANE-TYPE FUEL PUMP



**... Gives longer service life when
pumping contaminated jet engine fuels at
high volumes and pressures**

Vickers balanced-vane type jet engine fuel pumps designed to meet stringent MIL-E-3000B and MIL-E-3355 contaminant tolerance requirements are available in a size range of 340 to 34,000 FPM, develop up to 1000 psi and operate at speeds up to 6000 rpm. Pumps can be provided for speeds as high as 20,000 rpm and pressures above 1000 psi, where required. The housing configuration is adapted to specific installations.

Model shown has these performance characteristics: Pressure—to 1000 psi, flow—6000 FPM, speed—4000 RPM, temperature range—57° to 207° F, weight—5 lbs, size—15½" dia., 20½" long.

Designed for a service life of 1000 hours, the new Vickers vane pump was proved in more than 2400 hours of rigorous testing over the last two years (see Bulletin A-5242). Wear compensating parts and new material combinations extend service life.

Write for Bulletin A-5242 for more details.

**AERO HYDRAULICS DIVISION
VICKERS INCORPORATED
DETROIT 32, MICHIGAN**

Division of
SPERRY RAND CORPORATION

SPR

A GOOD RUN FOR YOUR MONEY—
New "SCOTCH" BRAND Heavy Duty Tapes
offer exceptional life, low rub-off, good resolution



HAVE PROBLEMS OF TAPE-LIFT, rub-off and resolution? To ease your headaches in applications that subject magnetic tape to high speeds, pressure, temperature and low humidity, "SCOTCH" BRAND new *polyester* film tape tapes—Heavy Duty Tapes 158 and 159. They offer play-performance in a wide variety of temperatures and humidity conditions.

Take the matter of wear, for instance. Field tests show that "SCOTCH" BRAND Heavy Duty Tapes wear five times longer than standard tapes—yet they maintain good adhesion and freedom from drop-outs over this long haul. Two factors are decisive in this performance—resistance to rub-off and resistance to high temperatures.

Ordinary tapes age fast if the temperature climbs or the relative humidity drops sharply. The binder softens, allowing the oxides to rub off as thin coils and sensitive heads. Further, as an electrostatic charge builds with each pass, stray contaminants are attracted to the tape—and the tape starts to cling to the equipment. In such case—your drop-out count mounts.

Not so with "SCOTCH" BRAND Heavy Duty Tapes. They boast an extra tough binder system similar to that used in "Scotch" brand Video Tape, which after two years is still the only video tape in commercial use. The heavy duty binder system secures the oxides firmly to the polyester base in a way that resists very high temperatures—minimizing rub-off. Moreover, Heavy Duty Tapes have a conductivity nearly 1000 times greater than conventional tapes, allowing static charge to drain off. Result? Clean, smooth runs with good resolution—a good run for your money.

Performance of the head is key to precision—each head to deliver. And only experienced "SCOTCH" BRAND technology has such a record of delivering the right tape for every application in data acquisition, reduction or control programming.

Check all the tapes in the "SCOTCH" family line. High Resolution Tapes 118 and 119 pack more bits per inch, offer extra play time. High Output Tape 128 gives top output in low frequencies, even in temperature extremes. Sandwich Tapes 188 and 189 drastically cut headwear, eliminate oxide rub-off, and wear 10 times longer than ordinary tapes. Standard Tapes 108 and 109 maintain the standard of low wear.

Your IBM Representative is close at hand in all major cities—a convenient source of supply and information. For details consult him or write Magnetic Products Div., 3M Co., St. Paul 6, Minn.

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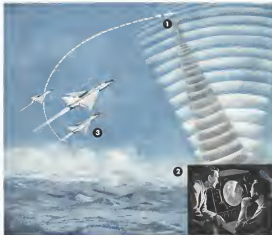
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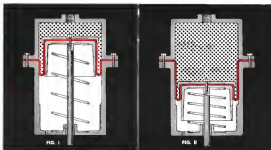
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1. Diverse, fast response and long life.
2. Compatibility with small or very small environmental spaces.
3. Aesthetically pleasing design.

1. Flexibility in extremely small pressure ranges.
2. No mechanical spring constant.
3. Compatibility with small or very small environmental spaces in fluids.
4. Aesthetically pleasing design.
5. Free pulsating, wide amplitude vibration of a very small in the fluid.
6. Does not require close machine finish tolerances on piston and cylinder.
7. Absence of friction torque (billions of cycles).
8. Flexibility in extremely small pressure ranges.
9. No mechanical spring constant.
10. Compatibility with small or very small environmental spaces in fluids.
11. Aesthetically pleasing design.
12. Free pulsating, wide amplitude vibration of a very small in the fluid.
13. Does not require close machine finish tolerances on piston and cylinder.
14. Absence of friction torque (billions of cycles).
15. Flexibility in extremely small pressure ranges.
16. No mechanical spring constant.
17. Compatibility with small or very small environmental spaces in fluids.
18. Aesthetically pleasing design.
19. Free pulsating, wide amplitude vibration of a very small in the fluid.
20. Does not require close machine finish tolerances on piston and cylinder.
21. Absence of friction torque (billions of cycles).

Super advantages. Speeded types and sizes that give in order:
14. Excellent temperature stability from -50°F to 250°F (from -43°C to 121°C). In 100°F (38°C) range of use. (See page 12 for more details.)
15. Excellent pressure stability from 100 to 1000 psi (6.9 to 68.9 bar) in 100 psi (6.9 bar) range of use. (See page 12 for more details.)
16. Excellent pressure stability from 100 to 1000 psi (6.9 to 68.9 bar) in 100 psi (6.9 bar) range of use. (See page 12 for more details.)
17. Excellent pressure stability from 100 to 1000 psi (6.9 to 68.9 bar) in 100 psi (6.9 bar) range of use. (See page 12 for more details.)
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21. Excellent pressure stability from 100 to 1000 psi (6.9 to 68.9 bar) in 100 psi (6.9 bar) range of use. (See page 12 for more details.)

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the Ultimate in Performance

FOR SPRING RESTRAINED

ACCELEROMETERS



TYPE LA-600
shown actual size

- Full Scale Range: ± 1 to ± 40 G
- Full Scale Output: 10 mV
- Threshold Resolution: 0.0001 G
- Damping Ratio: 0.4 to 0.9 typical from -65°F to $+350^{\circ}\text{F}$
- Natural Frequency: 10 to 100 cps
- Cross-Axis Sensitivity: 0.005 G per G maximum
- Shock: to 50 G
- Vibration: 10 G to 2000 cps
- Size: 1 1/2" diameter, 1 1/2" long
- Weight: 1.2 lbs. maximum



TYPE LA-700
shown actual size

- Full Scale Range: ± 1 to ± 40 G
- Full Scale Output: 10 mV
- Threshold Resolution: 0.0001 G
- Damping Ratio: 0.4 to 0.9 typical
- Natural Frequency: 5 to 50 cps
- Cross-Axis Sensitivity: 0.005 G per G maximum
- Shock: to 100 G
- Vibration: 15 G to 2000 cps
- Size: 2 1/2" diameter, 2 1/2" long
- Weight: 1.2 lbs. maximum

The virtual elimination of friction in both these new Honeywell Linear accelerometers is made possible by a unique web spring suspension. This

feature combined with an electro-magnetic pick-off permits resolutions of extremely low level inputs.

These two instruments span the entire range of dynamic performance.



The LA-600 with its magnetic damping is used for higher natural frequency applications. The LA-700 with its compensated fluid damping is designed for lower natural frequency applications. Write for Bulletin LA-600 and LA-700 to Minneapolis-Honeywell, Boston Division, 40 Life Street, Boston 35, Mass.

Honeywell

Military Products Group
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75 YEARS OF THE FUTURE
1939-1964



meeting the challenge of

THE STRENGTH/WEIGHT PROBLEM

Tapered "bat section" channel
Illustrates fabrication advances

- After curing the "bat" section, layers, extra strength.
- Tapered "bat" section, extra strength.
- Fiberglass reinforcement used to increase strength and weight of "bat" section.

DC-8 Floor Channels... Producibility: Swedlow

To provide Douglas DC-8 extra floors with thermal insulation as well as high strength and maximum weight, Swedlow is producing an unusual type of supporting channel using matched die techniques. Solving the probability problem called for new methods of fabricating complex laminates. Swedlow's success is seen in this non-uniform cross section "bat" channel which replaces metal sub-flooring. The material is multi-ply fiberglass cloth impregnated with a high temperature epoxy resin system. A different tapered flange and extra reinforcement at key points increase strength. Swedlow quality control assures close tolerances and good physical properties up to 280°F. This development of Swedlow skills and materials holds promise in many applications requiring high strength-to-weight ratios, temperature resistance and precise fabrication. Write for technical Bulletin. Please refer to Dept. DA.

SWEDLOW Inc.
LOS ANGELES 20, CALIFORNIA
TELEPHONE 6-0100





Johns-Manville Announces... **MIN-KLAD INTERLOK**

... a new structural system interlocking Min-K insulation and high-temperature reinforced plastic

Missile experience shows that in certain hot external situations no one material will perform as well as two (or more)—in combination with protective high-temperature joints.

Problem is how to effectively combine these materials in a structurally strong unit? The answer is Min-Klad Interlok.



1) Outer facing, 2) Interlocking with, 3) Core ins. and 4) second Min-K insulation, and 5) inner facing



All the above components combine to provide a unit with superior thermal shock resisting system

—a new structural system that interlocks Min-K insulation and reinforced plastic, metal or other high-temperature facing.

The result: one product that gives the missile designer every advantage of high-temperature plastic or metal: fire, strength, toughness, rigidity, erosion resistance? High heat capacity?

... plus the outstanding advantages of Min-K insulation—as insulating core that has the lowest thermal conductivity available for service temperatures up to 2000°F. (continuous) and higher for transients. Min-K's thermal conductivity is actually lower than the molecular conductivity of still air.

Wide range of facings

For the hot face, the missile designer can

specify Min-Klad Interlok as a wide variety of heat-resistant and/or ablating materials—carbon-graphite (ARF-40), and similar reinforced plastics, as well as stainless steel and other heat-resistant metal high and niches. For some requirements, the cool face can be made of a different material—for example, one that offers characteristics required for bonding or fastening to other surfaces and parts.

Local? M. A. Aeronautics Industries, Min-Klad Interlok is factory-fabricated to your specifications into external skin panels, heat shields, cylindrical liners or component housings of any shape or size. Write today for technical specifications. Address: Johns-Manville, Box 14, New York 36, New York; In Canada, Port Credit, Ontario.

JOHNS-MANVILLE



TODAY the aerospace industry is squarely confronted with a situation that cannot be postponed. Buying fasteners on the basis of price alone can be—and with increasing frequency so—disastrous. "But it just the specifications!" is a feeble excuse in the face of a huge pile of smoldering scrap metal—the result of failure by a supposedly high-strength bolt. Yet the lot which included this bolt actually met specifications.

Still the bolt failed. Why? Was it improper manufacturing? Or weak quality control? Maybe careless testing. Or no testing at all. One thing, however, is certain, dead certain. Specifications alone cannot guarantee high reliability.

Aircraft, missile and rocket projects are far too critical to permit the assumption that a fastener will perform faultlessly simply because it meets the specifications.

Today the complete facilities of every fastener manufacturer must be uncompromisingly appraised, for his methods and equipment are the only assurance of the reliability of his product.

Now to judge the reliability of different brand bolts? Take a good hard look at what stands behind each product.

Scrutinize. Probe. Compare.

Above all, note very carefully a supplier's ability to test fasteners. Does such manufacturer have all of the complex and powerful machinery that is absolutely essential to destructive testing of high-strength bolts? What about test results? Is the evidence really conclusive? To produce fasteners that will not fail, a manufacturer must test carefully, ruthlessly.

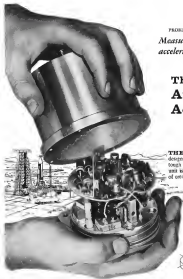
Many in sensitive positions in the aerospace industry today are so often urged to keep their eye on "the big picture" that they may lose sight of the small part. Yet the deceptively simple aircraft bolt is a hotbed of surface and internal stresses. And, moreover, though it represents so minute a fraction of the project's cost as to be almost immeasurable, one fastener can mean catastrophe.

AIRCRAFT / MISSILE Division

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SPS

where reliability replaces probability



PROBLEM:

Measure angular acceleration accurately

ANSWER:

The New Donner Angular Accelerometer

**Lights
Compact
High natural frequency**

THE FACTS... As you are well aware, designing a good angular accelerometer is a tough technical task. Donner Scientific's new unit is another successful chapter in a record of sensitive engineering.

Chief applications for this unique force balance angular accelerometer are closing the servo loop on ground launching equipment for missiles and detecting the roll, pitch and yaw accelerations of missiles once they are airborne. In the latter application, the Model 4525 can replace more gyro and supplement others.



Operational diagram of Donner's new Model 4525 Angular Accelerometer.

The mechanically rugged and electronically rigid Model 4525 is one more basic technological contribution from an engineering team specializing in inertial systems interconnecting time, acceleration, velocity, and other dynamic inputs.

MORE DATA AVAILABLE—An illustrated 4 page data file is yours for the asking. Please address Dept. 95-3.

**DONNER SCIENTIFIC
CONCORD, CALIFORNIA**

Donner's rugged new angular accelerometer weighs only 2 pounds.

The Specs

RANGES AVAILABLE
From ± 2 rad/sec² to ± 50 rad/sec² in ten intermediate ranges
FREQUENCY RESPONSES
 ± 1 rad/sec² 50 cps natural frequency (50° lag)
 ± 10 rad/sec² 100 cps natural frequency (50° lag)
OUTPUT, FULL SCALE
 ± 30 volts output $\pm 12,000$ ohm load
RESOLUTION 0.01% full scale or better
LINEARITY 0.1% full scale
HYSTERESIS Less than 0.01% full scale
DAMPING 0.6 \pm 0.1 of critical
SIZE 1 7/8" diameter 3 3/4" high
WEIGHT 2 pounds



Morse engineers look to space from a down-to-earth viewpoint!

Ray is never the *Realist* with the research and development staff working with the broad foundation at Morse.

Morse has grown up with the automotive industry. Its specialists have worked with designers and engineers in developing and perfecting the products of their imagination.

For more than 60 years, Morse has specialized in the science of kinematics. Perhaps its best known products are basic

shaft drives, gear reducers, couplings, and clutches in more than 60 fields than you could count on the fingers of both hands.

Morse engineers, supported by Hugg-Watson's ultra-modern research laboratory, can now offer a better way of giving your drive a boost, and provide down-to-earth solutions to your problems in the race for space. Contact: Morse Chain Company, Dept. 27, 500 Hogg-Watson Industry, Tinton, N.Y. In Canada: Morse Chain of Canada, Ltd., Stouffville, Ontario.

World's largest manufacturer of precision parts

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AERONCA TARGET MISSILES PERFORM A VARIETY OF MISSION PROFILES... WITH SUBSTANTIAL ECONOMY

The adage "practice makes perfect" describes today's concept of missile warfare. Against supersonic targets, there isn't time for "the second launch." Therefore, extensive operational testing of air defense systems... and training programs for personnel who operate them... must be conducted to assure optimal performance.

To accomplish this requirement at maximum cost, Aeronca has developed two reproducible, lightweight, high performance target systems under the Design Tool Produce multiple concept. These proprietary missile programs, the P-100 and P-107, are designed for superior performance and accuracy during all required altitudes, speeds and ranges. And their production cost is projected to be substantially less than any current target missile system.

Aerobics Aeronca produced missile project is Pogo-B (7.5K). Ground launched to high altitudes, the target utilizes a radar reflective parabolic and an infrared emitter package. It is used as "bait" for such current projects in Nike, Talon, Sidewinder and Falcon.

With advanced Design, Tooling and Production capabilities, Aeronca can produce weapon systems envelopes at either prime or subcontractor levels.

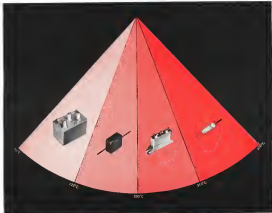


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Operational expenses has created openings for additional under engineers. Write to W. M. Gordfield, Personnel Manager.

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ALL FEATURE THESE IMPORTANT ADVANTAGES:

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No voltage derating

Wide voltage range
Solid impregnants

High I. R.
Wound mica papers

Radiation resistant
Exceptional stability

Under 155°C.—Specials

- Size and weight reductions at high voltages • Drift—5%; capacitance change typical from -55°C. to +125°C. • High I. R.—1000 megohm X microfarads typical at 125°C • Solid impregnants—no liquid leakage

125°C. to 200°C.—Available soon
• 005 to 6.0 mfd, 200 V to 3 KV, specials to 10 KV • Molded and metal housed tubular and rectangular

- Size and weight reduction—over plastic film and stacked mica types, particularly at high voltages • Drift—1% capacitance change typical from -55°C. to +200°C. • High I. R.—50 megohm X microfarads typical at 200°C. • Proved in 4 years' usage.

200°C. to 285°C.—In production
• .05 to 4.0 uf, 600 V and up • Drift—2% capacitance change typical from

-55°C. to +285°C. • High I. R.—10 megohm X microfarads typical at 215°C. • Nothing smaller at 315°C.

315°C. to 400°C.—In development
• .001 to 6.0 uf, 150 V and 600 V • Drift—5% capacitance change typical from -55°C. to +425°C. • High I. R.—1 megohm X microfarad typical at 400°C • Prototype availability at 400°C • Only inorganic materials used.

For full details, write:
Scintilla Division
Bendix, New York



Circle Number 27 on Reader Service Card



Inconel combustion chamber liners provide long service life in the jet engines that speed modern United Airlines DC-9's.

Inconel liners handle the power that speeds United Airlines' new jet fleet

Jet engines that generate power for modern aircraft, generate hot problems in combustion chambers.

Chamber liners go to red heat. The mating gases produce severely oxidizing conditions.

Inconel® nickel-chromium alloy linings, shown in a DC-9's jet engine above, easily handle the heat, the oxidizing, corrosive attack of hot gases. Retain useful strength, too.

Proof?
Inconel liners in JT-9D jet engines have given nearly 3 million hours of dependable performance... under every conceivable operating condition. Inconel liners also serve dependably in larger JT-4D jet engines, also used in some DC-9's.

On the production line, Inconel alloy pays dividends, too. Ductility enough for complex forming, opening operations. Good weldability.

Nationwide Availability

Inconel alloy is available in all common mill forms from warehouse stocks across the country.

If you're looking to solve special problems involving heat and corrosion, look to Inconel alloy. Write us for more specific information.

WASHINGTON ALLOY PRODUCTS DIVISION
The International Nickel Company, Inc.
87 Wall Street New York 5, N. Y.

INCONEL®

Now on Atlas, Titan & Centaur Missiles

LEONARD PILOT OPERATED RELIEF VALVES

with operating temperature range of -320°F to $+200^{\circ}\text{F}$

These two Pilot Operated Relief Valves, currently in production at Leonard, have zero leakage over a temperature range of -320°F to $+200^{\circ}\text{F}$, and withstand the extremes of shock and vibration. Featuring a unique pilot operated design, the units are small in size, not but 14 ounces in weight. Their reliability and accuracy has

gained them wide recognition as ideal missile components, as well as for many ground and static applications. The two valves shown are typical of the many relief valves that have been produced by Leonard which cover wide ranges of pressures, media and flow conditions. Note the detailed specifications.

Please visit our Hospitality Suite at the ISA FLIGHT TEST SYMPOSIUM—May 2-8 - Hotel Del Coronado, San Diego, Calif.



SPECIFICATIONS • MODEL #16360

Media	Helium
Cracking Pressure	365 psig max.
Reset Pressure	370 mps
Flow	.15 lvs/min
Leakage	55 cc/min @ -320°F
Operating Temperature	-320°F to $+200^{\circ}\text{F}$
Vibration	30 G 10 to 2000 cps
Acceleration	25 G's
Weight	14 oz.
Overall Length	5.40 in.
Response Time	3 sec. to full open

DESIGN PARAMETERS • MODEL #16360

Maximum Flow	.36 lvs/min
Cracking Pressure	250 to 1000 psig
Media	GXX, hydrogen fluoride, and other gases



SPECIFICATIONS • MODEL #163200

Media	Helium
Cracking Pressure	32 psig max.
Reset Pressure	29 mps
Flow	.002 lvs/min
Leakage	5 cc/min @ -320°F
Operating Temperature	-320°F to $+200^{\circ}\text{F}$
Vibration	MIL E 8872, Proc. 1
Acceleration	20 G's
Weight	14 oz.
Overall Length	6.00 in.
Response Time	5 sec. to full open

DESIGN PARAMETERS • MODEL #163200

Maximum Flow	.2 lvs/min
Cracking Pressure	30 to 250 psig
Media	GXX, hydrogen fluoride, and other gases

The relief valves featured are a typical of the more than 200 precision pneumatic and hydraulic pressure control devices which have been developed during the past 10 years at Wallace G. Leonard, Inc., and are now standard equipment on all ICBM's. Leonard product classifications cover: Regulators • Valves • Switches • Flow Restrictors • Primary Pressure Source • Servo Transducers • Flight Test Systems, Pressure Ratio Computers, Gas and Fuel Tank Level Computers • Systems • Tanking Computers, Primary Pressure Standards.

Leonard engineers and advanced technical personnel have built an enviable reputation for superior products for missile guidance, control and ground support applications. May we have the pleasure of reviewing your specific requirements in these areas? For consultation and information please write to:



Wallace G. Leonard, Inc.

Eastern Sales Representatives: BRIDLEY, SMITH COMPANY
337 Springfield Ave., Secaucus, N. J. • Telephone CHelsea 3-7385 • TWX: 994861 N 335

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AVIATION'S MOST RELIABLE PRESSURE INDICATING SYSTEM

Edison's pressure indicating system provides unique protection for today's high-performance jet engines. These rugged systems, several thousand of which have been operated over the past 3 years with outstanding reliability, withstand vibrations of 2000 cps at 20 g's. This unique durability permits mounting directly on engines

for greater response, and accuracy—unlike standard systems which require off-engine installation and troublesome oil or fuel lines. The system

consists of two components, transmitter and indicator. The Model 318 frictionless transmitter, smaller and lighter than

ever before, meets requirements of new specification MIL-T-29535. Hermetically sealed indicators, available in 1½" and 2", require less than 0.6 watts

for operation. A 2" model is integrally lighted for utmost readability in compliance with MIL-L-25467A (ASG).

This versatile indicating system—originally designed for oil pressure measurement—can also be used to indicate fuel pressure, BMEP, as well as torque.

For the full story on aviation's most reliable pressure indicating system, write for publication 3048.



Standard hermetically sealed indicator, available in 1½" and 2". Model 318, a 2" indicator, is integrally lighted. In daylight, numerals and pointer are white and at night red. When power is off, pointer will move off-scale below zero.

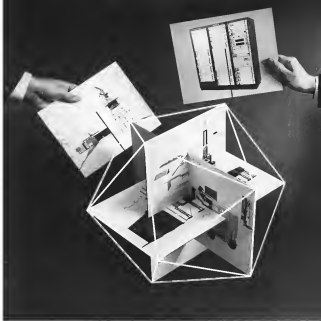
Thomas A. Edison Industries
INSTRUMENT DIVISION

41 LAKEVIEW AVENUE, WEST ORANGE, N.J. 07062



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The Matrix of Site Instrumentation

Site instrumentation—from complete electronic installation management to the engineering of customized systems and sub systems—is a specialty of Western Design.

Western Design's site instrumentation capability is the new data collaboration system for the Air Force Minuteman ICBM, designed to certify performance of transducers in the Hercules solid propulsion system. This automatic system, with both permanent and quick look read out, measures 160 transducers in 10 minutes, incorporates high safety stand-

ards and can be operated remotely by unskilled personnel.

■ For reliable, imaginative site instrumentation, check Western Design... a company with strong corporate financial backing and extensive experience in military electronic and electro-mechanical equipment, sub systems and systems. For further information, write for Data File WP-3025-L.

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DIVISION OF U.S. INDUSTRIES INC.
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compact test mechanisms of conventional or plastic design for loading or casting



precision pressure controls for liquid or pneumatic feedback, spring weight and ratios—special models custom built



air duct couplings and supports in sizes up to 36" feature metal-to-metal seal, quick disassembly, maximum safety



For a proposal you can rely on contact your Janitrol engineering representative when your plans call for components, pneumatic sub-systems, and complete systems for heat transfer and air control. Virtually every modern aircraft and operational missile incorporates the skills that Janitrol translates into practical hardware. Janitrol Aircraft, a division of Milhead Ross Corporation, 4200 Sarban Road, Columbus 4, Ohio

fluid features for ground support equipment in contact with 1 million cycles—multi-test use

air induction systems include hot fuel prime units, hot gas generators and aircraft heaters



reliable components for missiles / aircraft / support

general characteristics

series 31 and 32 flow control servovalves with mechanical feedback

from

MOOG



Series 31 and 32 servovalves are masterpieces of design. Flow control valves which utilize internal mechanical feedback. Features of the new design include high performance, simplicity and compactness, together with a wide temperature capability. Specific valve characteristics can be achieved other than the ones listed below.

Write for catalog 310 and individual model data sheets that illustrate typical performance variations.

Maximum rated flow	valve pressure drop	3000 psi
Series 31	4 gpm	7 gpm
Series 32	8 gpm	14 gpm
Operating supply pressure	30 psi to 4000 psi	
Electrical signal power	40 milliwatts maximum	
Temperature range (hot and ambient)	-45°F to 350°F standard; to 450°F at 600°F on special order	
Resolution	<1%	
Hysteresis	<1%	
Drift	Hot stable	
Temperature	-15-45°F to 450°F	<1%
Application	to 40g	<1%
Supply pressure	90% to 100%	<1%
Maximum current	90% to 100% rated current	<1%
Back pressure	0% to 20% of supply	<1%
Weight (approximate)	0.75 pounds	

MOOG SERVOCONTROLS, INC. PRIMER AIRPORT, EAST AURORA, N. Y.

LEADING INNOVATOR AND PRODUCER OF ADVANCED ELECTROHYDRAULIC SERVOVALVES

L-BAND KLYSTRON PROVIDES BROADBAND PERFORMANCE

This addition to Litton Industries' Klystron family introduces a new concept in broadband amplifier tubes. Through use of a newly-developed Skirtcon® bunching technique, the L-3883 achieves gain and power output characteristics which are essentially flat over the minimum bandwidth of 50 Mc. Its minimum peak power output at the band edges is 2 MW. A linear phase shift versus frequency characteristic makes it ideally suited for application in sophisticated radar systems, where electronic tuning and pulse shaping are required.

This tube, like all other tubes produced by Litton Industries, is conservatively designed and tested and rigorously processed to provide thousands

of hours of reliable operation. Typical of the performance obtained from applying this design philosophy is that of the L-3883, a 2.2 MW L-band Klystron, whose average operating life in field service is approaching 3,000 hours. Some of these tubes are continuing to provide top performance after operating for more than 10,000 hours.

The Skirtcon technique is being applied to other tubes now being developed to obtain even broader-band performance at higher power levels and in other frequency ranges. Should you require high power broadband performance for your current (L-3883 is available now) or future system planning, write to Litton Industries, Electron Tube Division, Office A-12, 960 Industrial Road, San Carlos, California.

**A technique developed by Litton Industries which provides improved bandwidth performance.*



LITTON INDUSTRIES Electron Tube Division
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CAPABILITY THAT CAN CHANGE YOUR PLANNING



HOW HIGH HOW FAST HOW FAR

AIRCRAFT PERFORMANCE

**IS ONLY AS GOOD AS THE
ENVIRONMENTAL PROTECTION OF THE AIR CREW**

SCOTT RESEARCH AND DEVELOPMENT PROVIDES THE MAN IN FLIGHT WITH THE MOST ADVANCED SYSTEMS OF PROTECTION AND SURVIVAL!

Environmental protection of the air crew is the important link between theoretical aerial performance and actual flight success. For more than ten years, Scott has designed and produced more possible oxygen equipment than any other manufacturer in the world. Now, Scott also leads in the design and production of high-altitude oxygen breathing equipment for protection during flight or ejection.

Scott High Altitude Protective Equipment has been designed, developed and produced in cooperation with personnel of major Departments of Defense and prime contractors. The knowledge and experience of these scientists and engineers have been combined with our own efforts to make the U.S. Government the best protected in the world!



Defensive Injections Systems are not sold separately from their delivery to Scott Aviation Corp. Write in confidence to Walter A. Scott, Personnel Director.

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**In Flight or Ejected
His Life is Scott®
Protected**

The Scott Building Block Design Concept combines components block to block, to produce a completely interchangeable, modular oxygen assembly that can be quickly removed, serviced and replaced without disturbing other portions of the aircraft.

Advanced hot gas systems delivered by AiResearch

FOR OUTER SPACE, ATMOSPHERIC
AND UNDERWATER
STEERING

Hot gas stabilization control

Hot gas steering control

AiResearch is now in production on two greatly simplified hot gas steering control systems: a reaction control system for outer space flight stabilization and a hot gas actuator control system for terrestrial steering (in the atmosphere and under water).

Both systems eliminate any need for pumps, heat exchangers, accumulators and other apparatus required in earlier control systems. And both systems utilize hot gas, operating off either the main engine or a separate fuel source.

The gas in the outer space reaction control system is fed into a set of nozzles which imparts spin to the vehicle to stabilize its flight through space.

In the terrestrial hot gas actuator control system the gas is fed into an airtight controlled linear actuator which moves the fins controlling the vehicle's attitude in the atmosphere or under water. This system also utilizes a concept developed from the AiResearch hydraulic "printed circuit." This approach eliminates complicated plumbing, thereby decreasing the weight and increasing the reliability of the system.

AiResearch is a pioneer, leading developer and manufacturer of hot gas systems and other nonpropulsive power systems for atmospheric, underwater and outer space missions.

Your inquiries are invited.

THE GARRETT CORPORATION

AiResearch Manufacturing Divisions

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WHEN IT IS ACTION YOU WANT...

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This miniature programmer incorporates amplifiers and control circuitry for remote operation control... provides contact closure at extremely precise intervals over relatively long periods of time after actuation of "start time" in the basic system. With a

timing accuracy within five parts per million over the total program, the D6-500 exemplifies the kind of skilled craftsmanship and design know-how that goes into every Electromation subsystem and instrument.

If you are seeking a reliable source for electronic or electro-mechanical subsystems and instruments—if you require specialist know-how in the design and development of rugged, manufactured programmers, timers, or tape instruments, consult Electromation early. Write Dept. AW-934-L.

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Electromation Co.

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Circle Number 29 on Reader Service Card

How to thread a needle



in the dark

TARAN (Tactical Attack Radar and Navigator) is typical of the important new electronic systems developed by Hughes—in an atmosphere famed for its engineering orientation. Hughes engineers have designed this system to enable pilots to fly blind at very low altitudes in any kind of weather—and actually deliver any kind of armament at tactical targets.

TARAN's amazing abilities are based on several major electronic advances developed by Hughes engineers: A radar system with several times the range and azimuth resolution of current radars. An Automatic Navigation and Display System which constantly positions continuously and automatically corrects for any navigational deviations. A unique terrain clearance indication warns the pilot of any obstacles when flying at low altitudes. A radar antenna, utilizing electronic rather than mechanical looking.



Helicon—Ladle of whom is watched during first step in the process manufacture of Hughes microelectronics, part one of the Hughes commercial activities.

The Feeding Test is typical of the high electronic technical skills required upon advanced electronic equipment designed and produced by Hughes. Feeding engineers.



Other Hughes activities provide similarly stimulating outlets for creative engineers. A few representative project areas include: advanced data processing systems, molecular electronics, advanced 3-D surface radar systems, space vehicles, nuclear electronics, ballistic missiles, infrared devices—and a great many others. The commercial activities of Hughes have many interesting assignments open for imaginative engineers to perform research, development, manufacturing of semiconductors, electron tubes, and microwave tubes.

Whatever your field of interest, you'll find Hughes' diversity of advanced projects gives you widest possible latitude for professional and personal growth.

Ably evidenced progress of Hughes from several commercial activities in the following areas:

Electronics	Equipment Engineering
Radio	Business & Storage Tubes
Solid State Physics	Communications Systems
Digital Computers	Inertial Guidance
Reliability & Quality Assurance	Field Engineering
Systems Design & Analysis	Design & Construction

*Write in confidence to Mr. R. A. Smith,
Hughes General Office, 2101 N. 44th Street, Culver City, Calif.*

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Ceramic-Metal

Pencil Tube

Ten-second cathode warm-up and extremely rugged construction make this small triode a significant contribution to missile technology

RCA's ceramic-metal pencil tubes represent the most exciting recent advance in UHF tube design. They are tough—half the length of an ordinary cigarette—they are designed to operate at altitudes as high as 300,000 feet without degradation... and at plate-cathode temperatures up to 320°C. RCA-7553—latest addition to this sturdy tube line—was developed specifically for use in missile applications. It offers exceptional resistance to vibration and severe shock, fast warm-up time, and high reliability.

If you are designing maneuvering UHF

equipment for operation at frequencies up to 3000 Mc and above, consider using RCA's ceramic-metal pencil tube family. When low heater power, fast warm-up and high thermal stability are essential, these versatile tubes are your obvious answer.

Get in touch with your RCA Field Representative now for complete information on ceramic-metal pencil tubes, including the new developmental type A-11264. This ruggedized 8-band triode-cathode triode oscillator can withstand 18,000 g's of acceleration in missile and rocket launch applications.

Check these outstanding Ceramic-Metal Pencil Tubes. Features:

- Operate at altitudes as high as 300,000 feet
- Fast warm-up time: 10 sec. warm-up time at maximum plate temperature—10 sec. to reach 90% of operating at plate current (under 10 seconds for RCA-7553)
- Thermal stability: output and noise level remain nearly constant over 320°C plate-cathode temperatures
- Small size: maximum length 1 1/2", maximum diameter 1/2" and weight 1/16" (under 0.1 g)
- Low heater power: heater cathode assembly (all ceramic-metal construction) has average heater power 1/2 watt (under 0.1 watt for RCA-7553)
- Excellent component of missile electronic systems for maneuvering launch, altitude control, and other critical applications

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PLEASE TURN PAGE



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43

HOW KAISER ALUMINUM HELPS YOU OF MILITARY PROCUREMENT

NATIONWIDE PRODUCTION FACILITIES Kaiser Aluminum's plant system includes 25 facilities throughout the nation and abroad. These facilities offer a complete integrated operation from the mining of bauxite in America to the final production of finished end products such as sheet, plate, forgings, extrusions, and many others. Here are some examples that you should know about these facilities.

RAVENSWOOD — HOME OF THE 30 MILLION-POUND STRUTCHER. At Ravenswood, W. Va., Kaiser Aluminum has recently completed the most modern integrated sheet and plate mill in the world.

One of the newest additions to this plant is a giant aluminum plate stretcher with the industry's greatest paid capacity—20 million pounds! The huge stretcher can handle 196" wide x 6" thick and 60 feet, and opens up new opportunities in the fields of aerospace, cryogenics, naval ships, marine and aircraft. Along with the 20 million lb. stretcher at Kaiser Aluminum's Ravenswood, Washington, plant, the new stretcher makes possible the widest range of dimension levels and stress-treated sheet and plate in the industry.



Shown mounted in the plant at Ravenswood is the largest paid capacity plate stretcher in the world. It can handle 196" wide x 6" thick and 60 feet.

THE INDUSTRY'S ONLY MATCHED HEAVY EXTRUSION PRESSES At Hialeah, Maryland, Kaiser Aluminum has two modern plants that, together, provide a completely equipped, fully integrated extrusion manufacturing operation.

Here are located the only matched heavy extrusion presses in the industry—two 6,800-ton presses. The facilities separately produce by having both completely interchangeable from one press to another in one set parts levels down. Also, these matched presses can produce unusual extrusions formerly considered impossible.



Shown in this image designed by the State of Maryland, the largest paid capacity plate stretcher in the world. It can handle 196" wide x 6" thick and 60 feet.

COMPLETE FORGING FACILITIES With 31 pieces of heavy forging equipment—ranging from 100 to 25,000 pound hammers and 750 to 6,800-ton presses—Kaiser Aluminum's Erie, Pa., plant offers one of the most complete forging facilities in the nation.

Aluminum forgings offer a high strength weight ratio and excellent in heat strength. They support extreme loads under rapid loading conditions, yet have light weight of maximum mobility. Precision aluminum forgings hold close tolerances which reduce machining costs, and offer aluminum competitive with traditional low cost cast iron and steel forgings.

RESEARCH AND DEVELOPMENT: Kaiser Aluminum's Department of Metallurgical Research, Product Development Department, and other specialized technical staffs conduct continuous research resulting in new ideas and applications of particular value to the Defense Industry.



Shown in this image designed by the State of Maryland, the largest paid capacity plate stretcher in the world. It can handle 196" wide x 6" thick and 60 feet.

MEET THE SPECIAL REQUIREMENTS AND MANUFACTURE

NEW HIGH STRENGTH WELDABLE ALLOYS A major trend all across has been the development and introduction of new, weldable high strength aluminum alloys by Kaiser Aluminum. The two new alloys, 5083 and 5085 provide maximum yield, tensile strength and efficiency in welded structures, particularly those subject to impact or dynamic loading. These new alloys are now available in sheet, plate, forgings and extruded forms. The alloys used with new welding techniques, have shown substantial design advantages over weldable aluminum alloys previously available. They also offer good forming properties, outstanding welding characteristics, excellent resistance to corrosion and improved weld strength.



Shown in this image designed by the State of Maryland, the largest paid capacity plate stretcher in the world. It can handle 196" wide x 6" thick and 60 feet.

THE ONLY BALLISTIC FIRING RANGE IN THE INDUSTRY As part of its extensive aluminum testing research program, Kaiser Aluminum has undertaken a program for testing armor plate by establishing a firing range for ballistic testing—the first such facility in the aluminum industry. Located at Spokane, Washington, the ballistics firing range conducts extensive tests on aluminum plate, extrusions, and forgings.

TECHNICAL AND MARKETING SERVICE Kaiser Aluminum's field engineers, technical experts and Defense Industry specialists are at your service through our Kaiser Aluminum sales office. Also, Kaiser Aluminum's in-plant complete marketing assistance to help you expand present markets and develop new ones. Why not take advantage of these services now? Whether you need product information or technical assistance, a phone call or letter will secure our immediate attention. Contact: Kaiser Aluminum & Chemical Sales, Inc., Kaiser Center, 200 Lakeside Drive, Oakland 12, California.



Shown in this image designed by the State of Maryland, the largest paid capacity plate stretcher in the world. It can handle 196" wide x 6" thick and 60 feet.



FREE PORTFOLIO: "Aluminum In The Defense Industry" is a file folder packed with information on the many uses of aluminum for military applications. It includes information about the characteristics and properties of aluminum associated forgings, extrusions, sheet and plate, and many other products available and designed with aluminum. For your free portfolio, fill in facts you can use—and the coupon now!

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Plumes swept across the open plaza as the Mongol hordes ran in terror from the "arrows of flying fire". When the smoke had cleared the Chinese had won the battle of Peking with the first rocket.

Missiles have become greatly more sophisticated since this crude unguided arrow was propelled by gunpowder packed in an open-ended bamboo tube. Today, as a vital part of one of the world's largest electronics companies, Raytheon's Missile Systems Division is making significant contributions to the art of missilery. The exciting new Pan-Casdon Project for selective missile identification, the constantly advancing Navy's air-to-air SPARROW III and Army's HAWK are examples of their outstanding creative work.

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SUPERIOR ENGINES
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Control Sky Traffic

Disastrous air-to-air collisions and harrowing "near misses" between aircraft in the nation's crowded skies may one day be rare. Federal Aviation Agency and Congress are studying a whole new system of air-traffic control which will eventually put nearly all military and civilian planes in good weather at least under control of ground stations using radar, computers and other devices.

White Separator 40-SX-4 details have already been purchased for many of these control stations. These dependable 500 KW generators are well suited to supply automatic standby power, ready to go on as an instant three replacement for quick, easy starting and continuous, reliable operation. Ready to demonstrate, too, this precision construction provides long, trouble-free performance with low maintenance and maximum fuel economy.

You'll find more and more Separators on applications where human life or the nation's safety are at stake! They have been specified for systems of SAGE (Semi-Automatic Ground Environment), DEW (Distant Early Warning), "Telen Towers" (Early Warning Radar Stations) and at various launching stations for U-2 missiles. White can custom-engineer systems to meet your exact requirements... offers experience with automatic, unattended and remotely controlled operation. If your requirements range from 255 to 2150 HP, or 150 to 1300 KW, get complete information now!

WHITE DIESEL ENGINE DIVISION
THE WHITE MOTOR COMPANY, Plant and General Office, Springfield, Ohio

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From MICROLOCK to microlock

One of the most interesting and useful scientific activities at JPL has been the development of MICROLOCK, a radio locking and synchronization system for satellites.

Microlock is designed to transmit information over extreme ranges of space with a minimal amount of transmitter power and weight. The electrolytic

was achieved by sophisticated design of the ground receiving equipment. The design utilizes basic electronic circuits and techniques carefully combined in a novel manner to provide superior performance and speed.

The satellite transmitter consists of a radio-frequency oscillator, phase modulated by microlocking signals, and

indicates a power of 3 mW. It is capable of operating for several months on a battery weighing one pound.

Used successfully in various space vehicles, microlock remains a useful and expandable instrument for continuing space exploration. It is a prime example of JPL's ability in the space frontier.



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Ryan research finds new ways to get off the ground

Ryan is the pioneer and leader in vertical jet flight—the shortest and quickest way into the sky—with more than three million man-hours of research, design, and engineering experience with VTOL aircraft.

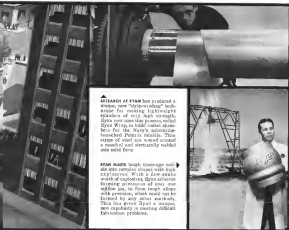
The world's first pure jet VTOL aircraft, the Ryan X-15 Vertjet, set a milestone in flight technology when it made its spectacular demonstration flights at Edwards AFB, and Washington, D. C. It was designed, developed, and built by Ryan four years ago for the United States Air Force.

Advanced knowledge has also been gained in the VTOL/STOL field with the Ryan VZ-9V aircraft, a turbo-prop-driven research plane which Ryan designed and now has under test for the Army and the Office of Naval Research. It employs the dedicated shipboard principle.

New Ryan is underway on a new Air Force study contract for an even more advanced VTOL concept. It is the Vertjet which provides, in a single free-fall system, thrust for both vertical and high-performance horizontal flight.

In the electronics field, Ryan is a recognized world leader in continuous wave doppler navigation systems. Ryan developed the first successful C-W doppler navigator—the most effective new method of aerial navigation for both high and low speed flight. Today Ryan navigators guide all types of aircraft, from helicopters and slow flying reconnaissance aircraft to high altitude supersonic jets.

Ryan's total research plans in VTOL aircraft and navigation systems have blazed a trail toward a new generation of military and commercial aircraft with increased capabilities.



RESEARCH AT RYAN has produced a unique, new "die-punching" technique for making lightweight structures of very high strength. Ryan now uses this process, called Ryan Wing, to build rocket chambers for the Navy's autonomous-launched Polaris missile. This stress of steel are wound around a mandrel and electrically welded into solid form.

RYAN HANDS tough space-age materials are complex shapes with high explosives. With a few seats worth of explosives, Ryan achieves burning pressures of one foot within one to form tough alloys with precision, which could not be formed by any other methods. This has given Ryan a unique, new capability in meeting difficult fabrication problems.



THE SPECIAL BOLT, advanced scientific Ryan-built, and integrated facilities needed to build many types of missiles and rockets, as their components, are today used at Ryan. Ryan's unique capabilities stem from the fabrication of missile guidance systems, the development of advanced navigation and guidance systems based on continuous wave doppler radar, and the design and production of over 1000 turbine target motors—America's most widely used jet engine.

Ryan offers challenging opportunities to engineers.

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These are some of the parameters of the attitude control systems which are under development at Allison.

Controlling rocket motion, gyro, controls and power supply, they can accurately control small and large vehicles... provide end-on-axis guidance, re-entry control, terminal control... can be used on ballistic missiles, anti-aircraft missiles, manned space vehicles, tactical weapons.

And this is but one of the many space-age projects we're putting our minds to at Allison. It's a project which has grown out of the new look at Allison—a project backed by General Motors Research Staff plus every other resource GM possesses.

Whether your problem is concerned with the heavens, the earth, or the oceans, Allison has the will and—if it can be solved—the way to solve it. We're doing it for others, we could do it for you.

Illustrated is one of the attitude control systems being developed by Allison for missiles and space vehicles.





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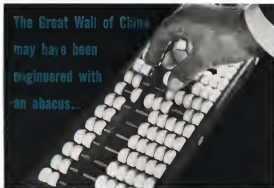
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The Great Wall of China may have been engineered with an abacus.



... but Space Age defenses require the speed and reliability of electronic data handling, a proved capability of Cubic Corporation instrumentation at the major missile test centers of the nation.

DH-3 Cubic SECOR, designed the AN/TPQ-33 by the Air Force, is a navigation missile-tracking system installed on the Eight Golf Test Range. The precision distance measurements made by SECOR are digitally coded and magnetically recorded in the Cubic DH-3.



DH-10 On the Pacific Missile Range, data is fed from a number of tracking radars to a central computer facility for processing. At each radar, a Cubic DH-10 interrogates the radar and prepares appropriate digital words for transmission and magnetic recording.

DH-4 To facilitate subsequent computer processing, the DH-4 data is coded in binary form. The DH-4 data playback translator converts the binary data to decimal form, provides an illuminated display and prints out decimal data on paper tape or punched cards.



DH-14 The Cubic DH-14 Digital Multiplexing Synthesizer is used at a Pacific Missile Range control data processing facility. It is fed the outputs of one to ten DH-10/detector, correlators and multiplexers, in real time, into a large-scale computer. DH-14 output: 25 bits in parallel.

DH-6 Cubic COTAR is an omnidirectional angle measuring system which generates a pair of direction cosines. On the Atlantic Island, a COTAR is combined with Cubic data measuring equipment to provide complete position information. The DH-6 performs the necessary analog computation to convert this information to x-y-z form.



DATA HANDLING another achievement in Space Age electronics by



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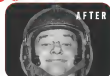
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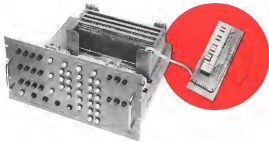
working

The final launching decision for future space vehicles will probably be made by electronic logic devices—for faster, far more precise and far more reliable for this purpose than the human brain. Resistor-transistor circuit modules are the basic elements of the "decision machine."

Such devices are the pre-launch test units developed by Honeywell's Aeronautical Division for validating its stabilization control systems. They check the orientation systems in a space vehicle, a simple GO or NO GO signal diagnoses malfunctions and identifies the offending systems.

The pre-launch checker is another example of the Aeronautical Division's interest in controls. Other developments include adaptive flight control systems, electrically suspended gyros and environmental control systems for space vehicles.

Honeywell has made contributions to Scout, Sergeant, Thor, Atlas, Titan, Mercury, F-104, B-56, X-15, WS-17L, Polaris and many others. Current experience has created openings for senior and junior engineers and scientists in these and similar programs. Your inquiry will get prompt and confidential attention.



machine's decision-space

man's decision-place



living

Honeywell engineers make their own decisions on where to live—in the city, the country or the suburbs. Most live in or near the Twin Cities—an area where work is typically 20 minutes from home, where nearly every yard is big enough for outdoor entertaining. People have an sports grounds, and there are participant and spectator activities to appeal to all.

Minnesota is characterized by the kind of living which is both enjoyable and healthful. Minnesotans are proud of the fact that they have consistently had the smallest ratio of accidents for the Armed Forces Qualification Test.

The Twin Cities is a cultural and educational center. It's the home of the Minneapolis Symphony Orchestra, the Walker Art Center and Minneapolis Institute of Art are famous for their collections, their programming, their environment of young artists. Public school systems in the Twin Cities are actively recognized for their excellence. There are no colleges located here, including the University of Minnesota, which is just two miles from Honeywell Aeronautical.

Honeywell engineers find these are significant parts of the good life they enjoy in Minnesota.

For further information on working at Honeywell Aeronautical in Minneapolis, please send a resume to: Person D, Work, Dept. #734.

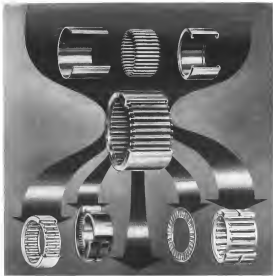
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PROGRESS REPORT...TORRINGTON NEEDLE BEARINGS

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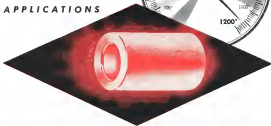
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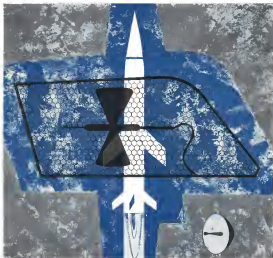
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CONTENTS

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TWENTY-SEVENTH ANNUAL INVENTORY OF AEROSPACE POWER

AIRPOWER FORECAST

Industry Shifts Hold Sales Level..... 68

AEROSPACE PROCUREMENT RESEARCH FUNDS 70

MILITARY 71

USAF Needs Mixed Force..... 73

Navy Battles for Missions, Funds..... 78

Army Weighs Long-Range Aviation Plan..... 82

NATO Capability Rises Despite Problems..... 90

SPACE TECHNOLOGY 105

U.S. Space Effort Matures in Dual Pattern..... 107

USSR Hatches More Space 'Spectaculars'..... 117

MISSILES 139

Missile Grows As Weapon, Political Issue..... 125

Ground Support Services Silos, Boost Silos..... 135

AIR TRANSPORT 141

Jet Acroplane's Space Truckline Gains..... 143

U.S. Flag Leaves Face Jet Competition..... 152

Growing Local Carriers Face Cost Budge..... 157

Carriers Skirmish for Role in Air Cargo..... 163

U.S. Aircraft in Air Transportation..... 165

Lack of Funds Slows Airport Expansion..... 166

Aircraft Expands Traffic, Jet Experience..... 169

World Airlines Race to Fill Jet Seats..... 172

BUSINESS FLYING 215

Optimism Keys Business Flying Outlook..... 257

Business & Utility Aircraft Shipments..... 239

AVIONICS 217

Defender Lenses Heavily on Avionics..... 219

USAF Electronic Support Systems..... 223

FAA Seeks Increase in R&D Funds..... 233

Solid State Electronic Trends..... 237

HELICOPTERS 245

Changes, New Concepts Set Helicopter Pace..... 257

FOREIGN 273

Britain Stimulates Industry for Lesser Doves..... 275

Civil, ASW Orders Set French Optimism..... 286

Canada Wants Industry Defense Share..... 296

Sweden's New Early Warning System..... 299

Germany Buys Technical Time With F-104..... 303

Japan's Aviation Industry Gains Strength..... 315

Italy Seeks New Fighter for Air Force..... 321

SPECIFICATIONS 135

U.S. Military Aircraft..... 377

U.S. Missiles..... 379

U.S. Submarine Satellites and Space Probes..... 381

U.S. Research and Test Vehicles..... 383

U.S. Gas Turbine Engines..... 386

Leading Foreign Gas Turbines..... 388

U.S. Propulsion Engines..... 391

U.S. Personnel and Business Aircraft..... 393

U.S. Civil and Military Transports..... 395

U.S. STOL and VTOL Aircraft..... 396

U.S. Civil Military Rotary Wing Aircraft..... 397

USSR Military and Civil Aircraft..... 398

Foreign Rotary-Wing Aircraft..... 399

Leading Foreign Aircraft, Military and Civil..... 401

Write-Offs Soar As Industry Diversifies..... 407

NEWS OF THE WEEK..... 227

COVER NASA Atlas-Able IV

Shifts in Aerospace Business Keep

Aerospace industry will rock along in 1960 on the \$12 billion sales plateau it has held for the past two years. Declining sales of military aircraft are balanced by rapidly increasing sales of missile and space technology hardware, with commercial aircraft sales continuing to elude. Avionics share of both military and commercial markets is continuing to increase. Industry will split its sales about 60% military and 20% commercial and entered 1960 with a backlog of \$11.5 billion.

Military expenditures for Fiscal 1961, key index to industry activity, will remain about the same as for Fiscal 1960 in these categories:

* \$6 billion for aircraft, including engines, airborne avionics systems, ground handling equipment and related equipment.

* \$4 billion for missiles and related equipment, including rocket engines, guidance equipment, ground support environments and base construction.

* \$1 billion for space technology research and development, including about \$600 million from National Aeronautics and Space Administration and close to \$400 million from the Defense Department.

Commercial aircraft sales will total about \$1.9 billion including jet transports, executive and private aircraft and helicopters.

Balancing the generally favorable business outlook of the aerospace industry for 1960 is a continuing decline in profit margins for major manufacturers. Average net profits after taxes for the 12 largest manufacturers in the aerospace industry declined in 1959 to slightly over 1% of sales compared with 2% in 1958 and 3.4% in 1954. This problem of declining profit margins in the face of relatively constant sales levels is the most acute problem facing the aerospace industry, particularly as it faces the prospect of increasing its own investment in research and development programs in relation to the

proportion now borne by government expenditures. Military expenditures for research and development during Fiscal 1961 are expected to total about \$4 billion of which the bulk will be for aviation, missiles, space technology and avionics.

Industry can expect some increase in military spending levels for last half of Fiscal 1961 and Fiscal 1962 as a result of major national debate on defense policies now in progress. Even though President Eisenhower is vigorously defending current policies and expenditure levels, retreats on several fronts have already been executed with resultant increases in key missile programs such as Atlas, Titan and Polaris; space boosters such as Saturn and Nova, and the airborne alert for Strategic Air Command which entails a higher purchasing level of turbine engines, avionics, spares, fuel and other equipment.

Any major change in defense policy will have to await outcome of presidential election next fall, but strong defense plans are expected in platforms of both parties. Prospect of reaching any major disarmament agreement with Soviet Union is getting dimmer, particularly in view of French and Chinese bids for membership in circle of nuclear weapons producers. No major rethink in the defense program is in prospect.

Space technology will be most expansive area of industry, with heavy emphasis on the research and development phase. But appearance of first major hardware items such as Mercury (manned) space capsules, Centaur liquid hydrogen engines, weather, reconnaissance and early warning satellites will change the character of this activity.

Industry will watch closely the development of NASA policy regarding its ratio of "in-house" research and development in comparison with its contracting with industry. NASA officials state these primary policy will involve maximum industry contracting. Fiscal 1961 budget shows that of a \$600 million total research and development budget only \$51 million goes to "in-house"

Sales on Plateau

work, while \$545 million, or more than 90%, goes to industry contracts.

Missile technology, which is still in its relative infancy, will fan out in several directions as second and third generation concepts appear to mature mobility via land, sea and air to what began of necessity as a fixed base operation.

Avionics, with its major contributions from miniaturization and solid state electronics, will continue to play a revolutionary technical role in the aerospace industry and account for an increasingly larger percentage of its total sales.

Air transport industry can look for a good year in traffic expansion, with about a 14% increase in prospect, but otherwise 1960 will present the major problems of transition to the jet age. The 14% traffic rise will not be sufficient to absorb the expanding rate of available seat miles as the larger capacity turbine-powered transports replace the piston engine fleet. This problem will become most acute next fall when major jet transport fleet deliveries will have been completed and is expected to last at least two years. Sharpest competitive battle in airline history to fill the capacities jet means losses in prospect. Pressure for lower fares and other competitive differentials will increase.

Air coach traffic will continue to expand more rapidly than first-class following the pattern of the past five years. But carriers will try new patterns of pushing coach service hardest in areas where vacation travel is heaviest, curtailing coach service and pushing first-class in markets where business travel dominates.

Air freight will show substantial gains as more carriers divert piston engine aircraft from passenger to freight service. Big freight gains will await introduction of turboprop or turboshaft equipment several years hence. Next major round of airline equipment buying is expected in the 1962-63 period, with cargo planes and medium-range jets as major items. It bodes ill for alight patterns. Airline profit margins will not

increase during 1960 over last year as rising costs will keep pace with increasing gross revenues.

Business flying can look forward to another decade of spectacular growth matching its pace since 1950 when it doubled the number of planes delivered and increased its delivery value by six times due to increasing size and complexity of equipment. Last year, this segment of the industry delivered 7,742 planes having a retail value of about \$212 million—an increase of 1,131 planes and \$38 million over 1958. Of this total, 7,669 planes with retail value of \$170 million were delivered by the traditional business plane manufacturers with about 43 planes valued at \$43 million representing the initial increment of gas-turbine-powered executive planes delivered by Cessna and Fairchild.

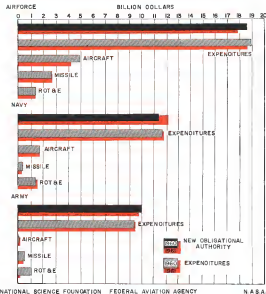
Government procurement policies and regulations, despite several recent revisions, have failed to keep pace with the rapidly shifting technology and military requirements moulding the aerospace industry. As a result, industry is finding it increasingly difficult to maintain a profit margin sufficient to modernize its plant, finance sufficient scale of research and development effort and divert its effort from other more profitable areas.

Biggest problem facing both aerospace industry and its federal customers is working out effective modern procurement relationships that provide sufficient flexibility and return on investment for industry to maintain the technical pace required and still provide taxpayer public with adequate safeguards against excessive profit and unsatisfactory performance by contractors.

Congress is currently studying the entire military procurement picture and hopefully, working with both government agencies and the industries concerned, will emerge with the basis of an effective modern procurement code that will function effectively to meet the twin requirements of the military services and the industry that serves them.

—Robert Rots

Fiscal 1960, 1961 Aerospace Procurement, Research Funds



Boring B-52D Stratofortress carrying two North American GAN-37 Howl Dogs.

Military

Canwell AFB, proving out techniques and developing tactics that include low level penetration techniques. First operational B-53 wing is scheduled to be activated in SAC this autumn. Total of 116 B-53s have been programmed for SAC. Two B-47 wings are being deactivated for each new B-52 and B-16 wing that becomes operational in SAC, making a total of six B-47 wings scheduled to phase out in Fiscal 1961.

SAC now has a significant portion of its dispersed striking force on a ground alert, capable of getting into the air with at least half within 15 min after receiving orders. This force can be launched on less positive warning than would be required for an ICBM force because it can be mobilized for action time after launch. SAC feels this capability is sufficient to prohibit its retaliatory capability against any enemy assault by ground-based forces that would be inadequate to meet the growing threat of the ICBM and IRBM. To meet this better threat in the future when its own missile force will be relatively small and vulnerable, SAC

proposes to put a significant portion of its B-52 bomber force on continuous airborne alert, thus serving single strike force as previously suggested that it cannot stand out the door with a missile salvo. SAC cannot have without an airborne alert pattern that would be fully loaded B-52 within range of its assigned targets about 95% of the time, a task impossible in given 24 hr period.

To achieve this capability, SAC requires considerable reworking of its engines, atomic parts, fuel and related light systems and maintenance personnel. An initial investment of about \$100 million has been provided in the Fiscal 1960-61 budgets to begin this stockpiling, but these funds fall far short of what SAC feels it requires for an effective airborne alert.

This requirement will probably be one of the principal focal points in the debate of the members of the Fiscal 1960 defense budget. Without the threat of the ICBM and IRBM, the development of this program during the next year, SAC will not have the capability to produce a continuous airborne

alert if and when it is required during the period of maximum vulnerability during the 1961-64 period.

Minuteman is showing more its ability to expand its current manned bomber force with additional B-57H and B-58 aircraft and the budgetary limitations imposed on its development of alternatives for these aircraft. USAF firmly believes in the manned force concept of ICBM and manned vehicles complementing each other for particular military missions. To properly maintain this manned force concept, USAF wants to continue its manned vehicle development through the Mach 3 B-70 bomber, the longer term Dyna-Soar program on to manned space vehicles.

In this area it is in conflict with Defense Department which leans toward complete dependence on missiles and which has drastically reduced funds available to USAF for B-70 development and the Dyna-Soar program. Gen. White estimates the reduction of the B-70 program from an operational weapon system to five flying prototypes interspersed with military maneuvers through a \$150 million Fiscal 1961 budget slash will not allow the possible achievement of an operational weapon system by at least two years.

Budget Slash

In view of the B-70 budget slash, USAF is considering a Mach 2.5 version of the B-58 powered by four Pratt & Whitney J58 turbojets as an interim replacement for its high speed penetration requirement. USAF is also considering development of a nuclear powered aircraft with a \$150 million Fiscal 1961 budget increment. This program has been restricted to one contract on developing a high performance engine, another with fuel cycle work that will give sufficiently high temperatures and long life for major aircraft performance improvements. Both the General Electric direct air cycle and the Pratt & Whitney indirect cycle approaches to the nuclear power plant are being pursued. USAF says the nuclear-powered aircraft would provide an ideal continuous airborne alert mission, which would be unobscured by IRBM strikes.

USAF still feels the Soviet air force is its current major threat with its fleet of 1,200 medium and heavy jet bombers powered by turbojets. Such aircraft are easy jet fighters although it is not longer than intercontinental range jets. Gen. White explained that, nowhere in Nikita Khrushchev's statement that Soviet bomber production was being slowed down, it was in fact continuing and the Russian bomber force in Europe was being augmented and centered at an increasing tempo. USAF will complete its early weapon



LONG U.S. OPERATIONAL ICBM CONVAIR ATLAS REPLACED AT VANDENBERG AFB

ing system designed to cope with manned vehicles and unmanned missiles during 1960 with extension of the Minuteman Early Warning (MEW) line through the Aleutians to Midway Island in the Pacific and across the northern Atlantic to link with the NATO side warning net that extends from the British Isles to Turkey. Major air projects will include construction of a huge computer to coordinate and correlate and advise data fed in from the BMEWS system and improved communications systems that will account for about \$700 million in new avionics equipment in the Fiscal 1961 budget.

SAGE system for controlling both manned interception and surface-to-air intercept missiles now has five of its eight planned interceptable centers operational and 11 of its 22 operational electronic centers functioning. Fiscal 1961 budget calls for construction of three more major combat centers and three total site computers for SAGE operations. Air Defense Command is planning out the last of its electronic interceptors, the F-106D and F-99 and will add 1960 with all its weapons intercepter force equipped with radar and infrared guided missiles and nuclear tipped auto-air missiles. ADC will have a manned intercepter force of F-106B and Mach 2 F-99s.

First two Boeing rocket plane, jet-powered intercepter missile installations are now operational in the New York City defense complex at McGhee AFB, N. Y., and Staffin, Long Island. Total of \$461 million is programmed for Bomarc B, 480 jet wings advanced version of this intercepter missile in the Fiscal 1960 budget, substantially completing the Boeing production program. Bomarc program has been reduced from its original 72 bases to 36, including two in Canada to be operated by the RCAN. Each Bomarc site is

scheduled to have 25 missile launchers.

Despite cancellation of the F-108 Mach 3 intercepter development program and the loss of any funds in the Fiscal 1961 budget for any intercepter aircraft, Gen. White made it clear to Congress that USAF is still planning to continue its development line of manned intercepter vehicles. Gen. White stated emphatically that regardless of the efficiency and reliability of missile interception and the growing problem of defense against ICBMs, USAF remains a solid for developing advanced weapon intercepter systems to maintain the capability of patrolling, intercepting and pursuing its share of the sky. With the threat of the air launched ballistic missile this requires a way for long range, high speed intercepter systems to detect and destroy enemy ABM-carrying planes becomes particularly acute, according to Gen. White. USAF is currently exploring an alternative version of the F-108 which would be high-mounted in its top performance to below Mach 3, the B-58D, an intercepter version of the B-58D bomber powered by two Pratt & Whitney J58 turbojets with afterburners, and an adaptation of the Navy's A33 supersonic attack plane.

F-105 Phase-In

Thermal Air Command is presently equipped with F-105 fighter bombers and a squadron of F-104s. It is beginning the major phase-in of the F-105 Mach 2 fighter bomber. Two wings of C-119 transports will be added to the three wings of C-119A transport transport units in units with two carrier squadrons. TAC's main concern is polishing and perfecting its highly mobile composite striking force that was demonstrated, at least in prototype form, in the Taiwan and Formosa crises. TAC's major future interest is in development of a Mach 2 VTOL

fighter bomber that will be capable of operating from unprepared fields anywhere in the world. Initial research and development funds for this project have been programmed for fiscal 1961, in part of a \$150 million fund devoted to this project and to improvements of the B-57H and improvements of the TAC.

Military Air Transport Service has had its wings dropped by the removal of presidential direction, confining it primarily to its military mission and shifting the bulk of its routine passenger and airborne cargo transport to civilian contract carriers. It will continue to operate 37 transport squadrons, including three Navy squadrons, but loses a major maintenance program with the bulk of its fleet consisting of scheduled, non-powered transports. Incomet of 30 military-owned C-119 transports is the only relatively modern equipment now programmed for MATS, but the Fiscal 1961 budget requires a \$51 million firm contract for development of a modern military cargo transport. This is expected to be either a turboprop or turboshaft powered transport.

USAF will shift to an all jet pilot training program in 1960 with the jet T-37 used for primary training and the replacement T-33 replacing the T-31 for advanced training.

Initial procurement of the new jet T-39 utility transport and production flying aircraft will also be made with Fiscal 1961 funds. Pilot training rate will drop to a steady level of about 1,500 annually by the end of fiscal 1961 with an equal output of basic-to-interceptor scheduled aircraft. USAF has recently altered its regular basis to permit increased utility in command operational missile units and has taken 2,100 pilot officers off flying status to meet its problem of shrinking cockpit space in the used force structure.

USAF Wing Strength

	Fiscal 1959 (Combat Wings)	
Bombers Wings	45	
Air Defense Wings	27	
Fuelord Wings	19	
TOTAL	105	
	(Support Squadrons)	
Air Refueling Squadrons	60	
MAVS Squadrons	27	
Other Specialized Squadrons*	—	
TOTAL	145	
	Fiscal 1960 (Combat Wings)	
Bombers Wings	40	
Air Defense Wings	25	
Fuelord Wings	18	
TOTAL	95	
	(Support Squadrons)	
Air Refueling Squadrons	62	
MAVS Squadrons	22	
Other Specialized Squadrons*	18	
TOTAL	145	
	Fiscal 1961 (Combat Wings)	
Bombers Wings	35	
Air Defense Wings	20	
Fuelord Wings	18	
TOTAL	91	
	(Support Squadrons)	
Air Refueling Squadrons	60	
MAVS Squadrons	26	
Other Specialized Squadrons*	—	
TOTAL	117	



McDONNELL F-4H Phantom II making its last carrier landings. Chance Vought F8U and Douglas A1H are parked on the deck of the carrier. the USS Independence.

Navy Enters Ballistic Missile Age; Fund Battle Looms

By Cecil Rowland

Navy this year is breaking into the ballistic missile age and an open battle with the Air Force over missions and money.

To finance its new responsibilities, including the launching of satellite missile vehicles, the Navy is stretching its Fiscal 1961 budget that, and major congressional already have been made.

Demands for a second nuclear carrier for the fleet have been joined within the Defense Department in a report for a conceptually powered Polaris-class carrier. Total number of ships in the active inventory is being increased, a concept is being put to, approximately 11,000, and Navy spokesmen are the research and development funds for sub-sea nuclear warfare projects in the Fiscal 1961 budget are \$100 million below what they should be.

Operationally, the Navy is scheduled to become a ballistic missile power in September when the Polaris goes aboard the nuclear submarine George Washington. This year, the Polaris—while Navy hopes to eventually stretch to 1,000 or more and beyond—will be approximately 1,200 tons. A second Polaris submarine, Patrick Henry, is scheduled to become operational in December.

The Polaris strategy—how it should be deployed and its relative vulnerability—is one of Navy's main points of contention with the Air Force.

USAF, in a proposal first made over

The Air Force plan, nevertheless has been recommended among the three services for comment and is scheduled to be placed on the desk of the secretary of defense sometime this month.

Navy eventually plans a total of approximately 41 Polaris submarines, each carrying 16 missiles, with as many as 13 on station at a time. If Congress goes along with Navy requests, including a planned supplement to the regular Fiscal 1961 budget, 15 of the submarines will have been funded through Fiscal 1961.

The solid propellant Polaris also is viewed by Navy as the logical vehicle to provide it with its own space busters, and other high or charged around a plug inside in order to achieve its position within the military space hierarchy—another same point in Air Force-Navy relations.

Small gains have been made by the Navy over the past year as an effort to establish itself firmly in the space scene, but it has not been enough to a bid to gain a major share in the U.S. satellite program.

Navy has included a proposal for the establishment of a Military Space Command to run space warfare operations, with the individual services assigned on an equal basis among the three services for aerial operations. The plan never left the Joint Chiefs of Staff level, how-

ever, and Air Force subsequently was given responsibility for development, production and operation of all U.S. military space busters.

Overall, Navy wants navigation, communications, reconnaissance and early warning satellite systems, response to interception by ships at sea and aircraft in flight.

Navy Space Gains

It has made its greatest political gains in the navigation satellite field with Project Transit on Advanced Research Projects Agency system under Navy management. Designed primarily to fit into Navy's fleet ballistic missile system, Transit is being developed to provide a Polaris submarine with a navigational fix within one-tenth of a mile of its actual position.

In an effort to save funds, Navy is currently reducing Transit's initial payload size from 170 lb. to 90 lb. in order to use the relatively inexpensive Scout launch vehicle. Navy is a design sponsor for the National Aeronautics and Space Administration rather than the liquid-fueled Thor-Able vehicle now mainly planned.

Another line-cut plan exists now under study in a plan to reorganize a solid-fueled designated Project Y to that could be launched from a ship or at sea, make a single pass around the

earth and over the target area, then be recovered at sea.

In the battle for the space funds of fiscal under Defense Department Fiscal 1961 budget requests, Air Force and Navy also are clashing over the growth, and worth, of specific weapon systems and weapons.

Adm. Burke has described the Polaris weapon system as one with "an inherently high degree of insatiability." Gen. White called it one that "will contribute significantly to our overall military capability," but is "certainly not insatiable."

Adm. Burke is obvious reference to the av. ballistic missile subsystems the Soviets are believed to have in operation, and he considers anti-submarine warfare a greater problem than the defense and that Fiscal 1961 funds Air Force wants for a limited SAC submarine fleet capability are unnecessary.

Gen. White said a House appropriations subcommittee that he opposed Navy's bid for a new carrier in Fiscal 1961 budget debate within the Joint Chiefs of Staff because "in relative cost compared to its capabilities in the nuclear age is high." Adm. Burke said the same subcommittee that he called "an 'important' if Navy is to maintain effectively its tactical war capability."

As the Fiscal 1961 budget study and with the carrier request will return, Navy will be allowed to order 615 new aircraft down slightly from the 649 programmed in Fiscal 1960.

In an effort to gain the most combat credit with the Air Force, Navy has transferred the legs of aircraft it will buy from 16 in Fiscal 1960 to 12 under a program which provides for no maintenance or training plans.

Major Navy efforts currently centering around the Minuteman competition, now under way to provide a release current budget aircraft with a 50,000 lb. gross weight to serve as a platform for the single large stage inter-continental ballistic missile (ICBM) for the aircraft which the Navy would like to build around an existing release if possible, were received late last month, and a final decision is expected in the near future.

Another outgrowth of Navy's "do-plane" concept, the Grumman A7F attack plane, is scheduled for release sometime this spring. Main feature of the two-fuselage A7F in comparison, led down by Navy is a design speed of Mach 4.9 so as to permit the aircraft to slip beneath defensive radar screens. A7F also has been seen (naval) favorable, as a possible Minuteman substitute.

A low altitude capability is now being examined into the North American Avion A7F-1 which was designed primarily as a responsive, high altitude penetrator

and support system. Final funds for production of the A7F at North American's Columbus, Ohio, plant are in the Fiscal 1960 budget requests.

Aircraft Buying Plans

Navy desires to buy only combat aircraft, scrapping plans to go to an all-jet basic training program, also puts a stamp into the Columbia Division's production schedule, since no funds are provided for the T2J-1.

Other aircraft and helicopter scheduled for funding under Navy's Fiscal 1961 budget requests include:

- McDonnell F-4H Phantom II all-weather fighter powered by two General Electric J79 turbojets and now undergoing carrier tests. Navy plans to buy the F-4H in "significant numbers."
- Chance Vought F8U-1N fighter, with a "limited" all-weather capability and a top speed approaching Mach 2. Aircraft is powered by the Pratt & Whitney J57 P36, which provides a thrust of well over 70,000 lb. with afterburner.
- Douglas A4D-2H, all-weather version of the A4D, powered by a 7,200-hp. thrust Curtiss-Wright J61 engine.
- Grumman WF-1A Phantom III, all-weather fighter, powered by two Allison T38 turbojet engines and scheduled as an eventual replacement for the Grumman WF-2 which is now being introduced into first squadron service. WF-2 release is scheduled for this spring.
- Grumman SF-3A, improved version of the SF-1 carrier-based submarine hunter-killer, powered by two Curtiss-Wright R1535 piston engines.
- Lockheed P3V-7, long-range short-based sub-sea warfare plane built around the structure of the Electra turboprop transport, to replace the P3V. Powerplants are four Allison T38 turbojet engines.
- Lockheed GV-1, tanker version for use by the Marine Corps.
- Sikorsky HO4S-3A helicopter for use aboard destroyers with anti-submarine mission, possibly in cooperation with Navy's De Havilland piston.
- Kaman HO4S-1A utility helicopter powered by a General Electric T53 turboprop engine.
- Sikorsky HO4S-1A Marine transport version of the H5.
- Sikorsky HH-19B submarine search

Navy Plans on Hand (End of Fiscal Year)	
1959	5,021
1960	7,161
1961	7,161
Planned	6,500



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which is operated by diverting a jet engine exhaust flow into a nozzle and then passing it through small turbine blades on the tips of large fan blades. Transferring the jet engine power in this way to a large diameter fan greatly increases the water thrust available for takeoff of any aircraft using the engine. Money has been provided to produce enough hardware to get a good experimental check on this system and the tests are in progress.

Most officers believe that air defense on future battlefields will be so good that the Army's firing will have to be done at heights level to take advantage of all available, more of heavy losses are to be avoided. Most aircraft that operate terrestrially at any altitude above the trees probably will be unmanned and will fly at very high speeds to keep their altitude rate acceptable.

Aircraft Programs

Army now has four aircraft programs which are under way at present. The Bell HU-1A is now going to troop units. It is the first turbine-powered helicopter used by the Army. The General Motors AG-1 Midcock high speed observation aircraft is now entering its engineering test phase. The de Havilland of Canada AG-1 Corsair bushing transport aircraft which was bought as an off-the-shelf item is undergoing



CORNFAR. End Eye is composite missile containing propellant, guidance and warhead.

service tests by the Army Aviation Board at Fort Rucker, Ala. The Vertol YHC-1B helicopter is in the last portion of its design phase.

Aircraft and systems equipment development in the Army is handled by the Director of Army Aviation and the groups which report to him in Army headquarters in the Pentagon. Brig. Gen. Clifton van Klee is his top staff. Test work is under the direction of the Army Aviation Board at Ft. Rucker.

A new aircraft development cycle in the Army averages about 5 1/2 years from the time a definite requirement is es-

tablished until quantity production begins. Another year is usually required to get the first squadron equipped.

This cycle is split into seven distinct steps. The first is to complete the requirement. This is handled by coordination between the Pentagon planning groups and takes some months if all goes well. These months are then allowed for the Army Aviation Board to make certain that the requirement document is compatible with the latest needs of the troops in the field. The Board's main function is making service tests from the standpoint of the using com-



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The Navy now has an "all-rounder champion"—a manned weapons system called the AM Vigilante. Manufactured by the Columbus Division of North American Aviation, production models of this advanced aircraft are now in Navy flight evaluation. This sleek, single-seated weapon of some 30 feet in length has the power to whip its 25 tons off a pricking carrier deck, climb vertically into the stratosphere and fly at Mach 2 speeds... yet it's controllable enough to land like a girl: either on the carrier or on small fields abroad.

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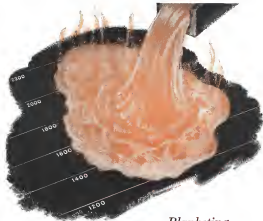
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His versatility capability will strengthen our Navy for either "break-free" warfare or sit-out nuclear contact for many years to come. The name is: AM Vigilante.

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much rather than making steady, unpracticed mistakes. It leads to knowledge back into the Army system through liaison officers stationed with planning and engineering groups but the Board also has that three-month period in the early part of the development cycle when it is a primary charge of each new project.

After the Board completes the initial requirements presentation the cycle moves to another nine-month step in which the detailed engineering specifications are set down. Design estimates are then set to industry with about 15 months allowed for this phase. Early model prototypes are also produced during the design period and their acceptance begins a month or so before it is over. This initial testing period normally covers about 15 months and it is finished primarily by the contractor. It is followed by a service test program at Ft. Belvoir which covers 13 to 14 months. Quantity production usually is ordered after the service test program has been in progress for eight months.

Crises of the Army aircraft development cycle both outside and within the service believe that the cycle should be reduced by at least 20 to 25 per cent so that combat requirements can be reflected in tactical requirements more rapidly and the degree of obsolescence of Army equipment can be reduced even though the pace of technological advance continues to increase. Most of the critics believe that the biggest time reductions can be made during the two and one-half year testing phases and by making the engineering specifications laid down by the Army for each aircraft more general so that the nine months required for this step could be cut by at least 50%. All agree in the cycle could be reduced somewhat, according to most critics. They believe that long development programs cost the Army a great deal of money, with 10% expended in the quality of the product they finally operate.

One prominent exception to the new Army development procedures has been such as the case of the M109, a 155 mm self-propelled howitzer, designed and tested by the Amphibious Development of Mississippi State College headed by Dr. August Rappert. It is hoped that after prototype testing is completed by the university group and about experimental test program is completed by the Army Aviation Board the aircraft can be turned over to a manufacturer for quantity production.

A major version is light aircraft is being attempted with the M109 result. It is designed to fly 570 mph on only 250 hp and its landing speed is estimated at 15 mph. This difference between top speed and landing speed is a factor of 10 compared with speed



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NATO Capability Rises Despite Problems

Proven increased activities capability, improved reaction time, and strength build-ups across the board characterize NATO's progress during 1970. All is not brightness, though. There are major problems to be solved in the political area, communications need improving and early warning systems still are incomplete.

Things are much better now than they were two years ago," said one general. "But you can always see things are better five years than they were last. What I really mean is that I think we could give the Russians a beating if they moved right now."

The strength of that opinion is not completely shared by other officers, who take more pessimistic attitudes. "When would you like to run a war depending on the French public telephone system be commensurate?" demanded one. Another pointed out that the French attitude on control of nuclear weapons forced USAF to launch its war to gather on forward German fields within six months of the battle. "We're sitting ducks," he added.

But in spite of problems that would arise in any cooperation in intervals, complex NATO continues to patch its defenses. Since the formation of the North Atlantic Treaty Organization in



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LOCKHEED P-104C. Many NATO nations share it for understanding their air forces.

1948, the Soviet bloc has been contained in Europe. The boundaries of that date have not been advanced a single inch further west.

This is the true value of NATO and its biggest containing problem.

Fortunately and unfortunately, NATO is so complex that merely looking at it is usually misleading. The whole atmosphere seems designed to create confusion, and visitors to one headquarters are apt to go away believing everything is either all good or all bad. It is like one type of engineering problem, if you check your last assumption carefully, you can prove just about anything you want.

The present view of the alliance threat came because of de Gaulle's attitude, because the Greeks refuse to have

them on their territory, because of holes in the radar screen, and mostly because the whole command net is still based on the 1940s telephone system.

The upshot was NATO increasing its strength because of improved weapons replacing aging American substitutes, because of a growing network of non-atomic force deployment, because of vastly improved capabilities of different nations at still levels, and mostly because tactical nuclear communications is replacing the Finnish telephone system.

But whether NATO looks good or bad, there is no contesting the fact that it is working. The trouble of NATO is that it works at all.

The alliance is an organization of 15 nations that have very little in



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AVIATION WEEK, March 7, 1980

• NATO

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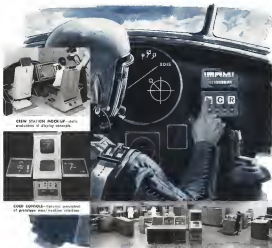
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CANADIAN CF-18 Hornet fighter jets in Canadian skies

continue except an approach to a defensive strategy and operations on an passive elements.

That's what 12 languages. They leads directly from the NATO code to the 50th parallel. They focus from from Luxembourg's long, bridge, to the United States, but not overall within one sector zone.

They suppose you the great from from the NATO code to the 50th parallel.

All these support are spread along a geographic arc of the free world's air and space that need to face the more threat from the East but which now looks at the North of the NATO code to the 50th parallel. The NATO code to the 50th parallel has changed somewhat in detail, and has added a large number of possible variations on the theme, the basic concept of NATO remains the same.

NATO focus on the NATO code to the 50th parallel in the NATO code to the 50th parallel. It is a stepping stone to the NATO code to the 50th parallel. The NATO code to the 50th parallel is a stepping stone to the NATO code to the 50th parallel.

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B-1B Lancer bomber will be a joint manufacturing effort by NATO members.

AVIATION WEEK, March 3, 1980

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going across the board as its NATO counterparts. Belgium has been hard hit financially by the cost of importing its defense establishment. A general study and revision of the country's military budget is under way and can only be seen as a lowering of its NATO commitment. The much-publicized joint effort of the Belgians and Dutch to evaluate and select a new aircraft for their air forces represented in the past a radical decision by the Dutch to take the Lockheed F-106. Within a few weeks, the Belgians followed suit substantially. Three metal orders for airplanes will be only 50 units, instead of enough to meet the full replacement needs of Belgium's inventory.

Standardization of equipment, which for long years was a disintegrating trend at NATO headquarters, is now a bit stronger in public conversation. At one time, there were high hopes among engineering officers at the Air Force, for example, that such common goals as general structure, drop tanks, fuel filter units and the like, mostly having to do with pre-flight and post-flight operations, would be standardized within NATO air forces. That is still a dream, although some progress has been made but the feeling is now that the tactical mobility race, planned, which would

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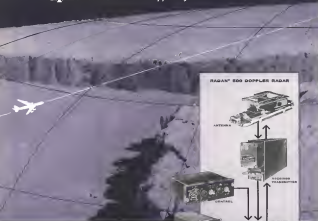
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• NATO

here made such transatlantic mandatory, a too ambitious. Mobility will extend only to the borders of any country, at least for any sustained military operation.

Communications have always been one of the problems faced by NATO. Twelve languages are difficult to handle even under ideal conditions, so head quarters became officially bilingual. "That means the French speak English and the Americans speak English," quipped one Frenchman. But at the higher level, there has been the problem of obtaining an overall jam-proof, noise-proof communications net to stretch from the furthest north stations of Norway to the extreme reaches of Turkey. Forward action techniques have been put to work, and last year the first link in an eventual NATO-long tropospheric system was tested. Orders were transmitted successfully from Norway to Naples and Japan. Progress on this system has been close to shoddy.

Future Growth

Brightest hope is NATO in Germany. The country is almost the perfect partner. Strategically located, wealthy, experienced in military organization and the use of new weapons, eager to prove itself again, Germany is moving fast into a position of extreme strength. Within two years the Luftwaffe is scheduled to be the strongest single air force in the alliance. Its 660 Lockheed F-104G strike/interceptor and 332 Fiat G.91 fighter-bombers will be a formidable tactical weapon.

On the ground, the Wehrmacht will be armored, mobile, and concentrated along the lines of the U. S. Army's main modern units.

Meanwhile, German officers and men have been sporting fat diets on increasing numbers at various headquarters. The gay uniforms of the new Luftwaffe, complete with the streamers of the old, are standard sights in the halls of Luxembourg and Versailles.

These military men who work together with the daily problems facing the combined command have nothing but the highest respect for their German counterparts, and see in their numbers and capabilities a great addition to the strength of NATO.

Ten years ago the major problems of NATO seemed almost insurmountable: national, political, linguistic and military differences were so marked that there were severe doubts that the organization would live to see its tenth birthday. It passed that mark two years ago, still growing.

Today NATO is stronger than ever before. It is a relative strength, and is not what the planners expected or saw want. But the results are plain. NATO is strong enough to hold the line it was created to hold.

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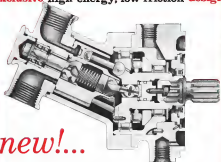


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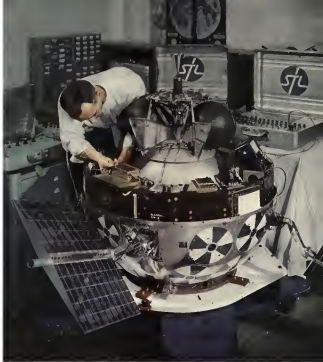
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Space Technology

AVIATION WEEK, March 2, 1960

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U. S. Space Effort Matures in Dual Pattern

By Greg Lewis

Washington—Basic operational, technical and scientific pattern has emerged from the chaos of early U. S. efforts in the space age, and within this pattern the nation is working along separate civil and military paths into space. The mandate for building U. S. prestige in space exploration is now clearly in civilian hands.

National Aeronautics and Space Administration has emerged from the now-canceled struggle for space dominance with the basic stance of support and initiation, and the military contenders are confined to strictly robotic systems and missions. Although there is some dissatisfaction with the rigid civil-military concept, the main burden of the U. S. effort now falls on NASA as it moves ahead with its national space program.

NASA's dominant role evolved over the past year as the once-powerful Advanced Research Projects Agency was cut back to an advanced research agency and its major systems were transferred to the space agency. Growing more was the shift last fall of the Saturn booster and the Atlas-Ballistic Missile Agency's Development Operations Division to NASA.

Fund Requests

Along with the sharp increases in military, personnel and material, NASA's budget rose nearly to \$1 billion for the next fiscal year. A \$113 million supplemental request has been added to the agency's original \$982 million request for Fiscal 1961. Congress appropriated \$109 million for the space agency this year, and NASA is asking for another \$13 million this year largely to keep Project Mercury on schedule.

The greatest part of the increase in the Fiscal 1961 budget is slated for the Saturn program, which will absorb about a quarter of the total spending authority requested for the period. Ac-

tual spending on NASA programs generally will not substantially in the next fiscal year as the various services entered in the agency's early months re-declared its increasing volume.

Although President Eisenhower still only dines that the U. S. is in a race with the Soviet Union, the fact is widely accepted. The Administration has made at least a tacit admission of this fact by authorizing a significant acceleration of its space booster program, the single largest U. S. program with the promise of securing Soviet reconnaissance when its launch vehicles are ready for service.

NASA Administrator Keith Glennan outlined his agency's view of the competitive situation earlier this year when he told Congress: "It is clear that the Soviet Union continues to hold a substantial space lead in the eyes of the world. It is equally clear that this lead is based principally upon the possession by the Soviets of one or more reliable launch vehicle systems having payload mass the threat of not one but stage booster rockets.

The substance will continue, and

we have adopted a launch vehicle system that fully exploits the threat of the Atlas through the construction and use of properly proportioned new upper stages, or until we have achieved a launch vehicle system which is based on a much more powerful four stage rocket—or both." Anticipating further Russian gains, Glennan and the U. S. will soon likely have to wait for the Saturn booster before it can hope for space supremacy.

'Equal Capability'

"In no other aspect of the space business does it appear to lag the Soviet Union," he said. "In all other aspects, it is an opinion that we have an equal capability, and that we have published more significant scientific results, more facts and more knowledge than this."

Making of Atlas with efficient upper stages will permit the U. S. to match current Soviet space achievements, but since the Soviets will undoubtedly be moving ahead while those Atlas-based vehicles are still under development, the big jump in Saturn will in 11



EXISTING AND PLANNED U. S. SPACE VEHICLES



SATURN FIRST STAGE WITH ONE OF ITS H-1 ENGINES

reduce the thrust first stage will probably after the first chance of parity with the Russians.

First prospects for a launch through into a new era of space flight using the Atlas has an Project Mercury, a program which shares highest national priority with Saturn. Despite schedule slippage in various parts of the program, Mercury is moving forward at an acceptable pace and will come for its initial orbital flight before the end of next year.

Mercury Cost

Cost estimates of the Mercury program are now running \$350 million, and the cost could easily amount to \$400 million before the first manned flight is made. This is double the original cost estimate and it illustrates one of the problems NASA has faced in its initial 10 months experience with establishing a long-range program while trying to then come down stage by stage. Lack of experience led to too much optimism in scheduling and estimating costs of many projects. The resulting higher costs and delays have strained the already tight budget and tended to stretch out a number of testing and launching schedules.

With Mercury, the inclination is to spend spending more money rather than accepting delays. Mercury pilots are not along in their program of training and engineering participation, and McDonnell Aircraft Corp. is delivering

the first of the operational capsules. One capsule will be tested with a Little Joe booster, then further qualification flights will begin the summer with Red Stone boosters. Later part of the Red Stone series is scheduled to include the first manned suborbital flight.

Atlas will also be used in a parallel series of unmanned suborbital flights ranging to distances of 1,500 mi. When the ballistic flight tests are completed, the capsule will go into orbit first carrying instruments and then with a paratroist in a spacecraft for checking its operation and equipment. NASA will have completed the 18 Atlas Mercury tracking network, which has been expanded to provide nearly continuous monitoring of the capsule in orbit, and with all the equipment provided, the first man should go into orbit flight before the end of next year.

NASA is also exploring development of manned space flight to the X-15 program, a cooperative effort with the Air Force and Navy. Flights with the X-15 will provide operational data on controlled re-entry with a winged vehicle. NASA is now increasing its first X-15 from North American Aviation and will get another two later this year.

The Dyna-Sov program, which is to be a NASA-Air Force program, is designed to carry flight development beyond the suborbital range of the X-15 to orbital flight and controlled re-entry. The program has long suffered from indecision. Although an industry team

has been chosen to develop the Dyna-Sov vehicle and launch system, the ultimate fate of the project is uncertain.

Shaving its growth with Mercury, the newly authorized Saturn program. After limping along in a non-physical status for a year, Saturn found a home when it was transferred from the Advanced Research Projects Agency to NASA and when the President decided to assist a high priority effort behind the space booster program. This effort is now designed to have a Saturn vehicle made by 1964 and to accelerate development of the 1-1 engine. The 1-1 single chamber engine intended for the New vehicle.

Hydrogen Storage

NASA is testing its lot with liquid hydrogen to produce a high thrust Saturn vehicle. First stage cost conventional Rocketdyne H-1 liquid rocket engines, but all the upper stages will use hydrogen. Initially, Saturn will use two stage stages powered by engines based on the Pratt & Whitney XLR 115 hydrogen engine now being developed for the Centaur vehicle. A competition is now in progress for a new 200,000 lb thrust hydrogen engine which, in either of two and four, will be added to the Saturn vehicle stages and produce significant increases in payload capacity.

Engine cost estimates Saturn first stage is scheduled for stage test and this first stage, which is to be re-

convertible, will be test first stage about a year later. Development testing of the Nova vehicle with its F-1 engine is now scheduled to start in 1963.

At the Saturn is designed, NASA is working out the scales of launch vehicles, pitched together largely from available military assets, which have served some Special 15 engine's a pill and compared to the Saturn program beyond the major Project Vanguard concept. Role of the J-1, the J-1, the J-1, and Atlas-Able location will be finished this year.

NASA wants to reduce the number of booster systems in the program to economic simplicity through some frequent use of each of a limited number of systems. Thor and Atlas will be the first stage and until Saturn is made. Although the role of Thor is likely to diminish even before then, these two boosters will be used in conjunction with the Agena and Centaur upper stages when they are made next year.

Delta Vehicle

Thor will also be used in the Delta vehicle scheduled for a dozen launches over the next two years. First test of Delta is expected soon. First completion of the NASA booster family, and it also is to make its first flight soon. The four-stage solid propellant vehicle will serve through the coming decade as a relatively cheap orbit launch vehicle.

Agena is a new entry in the family; it replaced Vega when that program was cancelled in December. NASA dropped the Vega concept when it became apparent that the ARPA-developed Agena upper stage could perform some of its missions and that Centaur would be available at about the same time as Vega to do the rest. Agena-II on Thor and Atlas and the hydrogen-fueled Centaur on Atlas will be the nation's workhorse upper stages after they become available next year.

NASA is working with the Atomic Energy Commission to develop a solid rocket through Project Rover. AEC is developing the reactor and NASA supplies the core-reactor components and the hydrogen propellant. First tests of a made test of prototype called Rover are under last summer. Development of a hydrogen for the Rover rocket is under way, and NASA now will initiate development of a liquid hydrogen-cooled rocket nozzle for the test program.

The agency also has design studies under way to determine the best way to flight test the surface rocket, and in either will be asked to help in this evaluation.

For the long run, low thrust requirements of interplanetary and reconnaissance satellites, NASA is working on (renewed) propulsive, mainly in the sun capsule and this first stage, which is to be re-

in Lewis Research Center, and the agency is now studying research and development contracts to industry.

Saturn to generate electrical power for the propulsion and the service power are also under development. Prototype systems using radioisotope and nuclear power sources have been developed, and NASA is now awarding a contract for a Small Vehicle system which will use a nuclear reactor to develop 30 kw of power through a thermoelectric system. This will be the first system that can produce both electricity and initial propulsion power.

Solar power supplies are another study now. Such a system might concentrate solar heat to heat a liquid metal and drive a thermoelectric system. NASA is asking for proposals on the 1-1 Sun-Saturn 1 solar power system which will supply power for the probe launched by the Centaur and Saturn vehicles.

With boosters available and through powerwork with using solar cells to maintain space power supplies, NASA is mounting a number of successes during the past year. Although not on the spectacular scale of Soviet's, these well-timed solid scientific advances, especially in the study of modern fields in handling the very complex rocket, also make their contributions, notably in the study of wind shear and velocities at altitudes of 70-800 mi and above.

Early in 1959, Vanguard II was put into orbit with practically no monitoring, closed cover. Working had made data difficult to interpret, and analysis is still going on. A few weeks later, Pioneer IV was fired into a sun orbit and traveled for a distance of 97,000 miles from earth, passing within 10,000 miles of Venus. Following this, there were three straight failures when Vanguard launched in April and June and a June II vehicle launched in July failed to get into orbit.

Explorer VI, the first satellite launched by NASA, was launched into a highly elliptical orbit by a Thor-Able vehicle in August. This complex payload made the first use of solar cells in its four push-button, and it broke out data in 14 different experiments and its transmitter kept two months later. At about the same time, a second attempt to launch a Beacon satellite, which was a J-1, failed for no reason, communications failed.

A month later, Vanguard III, late in the series, went into orbit. In October, Explorer VII was put into orbit successfully, as a part of the J-1 series, II attempt. This satellite is still broadening.

Large scale flight testing of the Mercury capsule began with a Big Joe launch in September. The Atlas-launched capsule didn't burn through the first flight pattern schedule, but it was successful enough to warrant calling

of a second Big Joe test. First Little Joe test attempt shortly in August because of premature engine rocket ignitions, and the test series was subsequently launched in October. Since then, there have been four Little Joe tests, including two with monkeys, and the program has been generally successful.

Greater public disappointment over the past year was the repeated failure of the Atlas-Able IV project to put a payload in orbit around the moon. First vehicle was destroyed during stage firing of all Atlas engines. A second Atlas from the cancelled Big Joe that was substituted, but the stage was launched in November when the upper stage firing fell away prematurely, and the payload was torn from the vehicle. Lack of landing boosters was highlighted in the Atlas-Able situation, and it became a point of controversy. It was also a significant sign of the tight

MERCURY CAPSULE



Report on Developments of

New Fansteel 82 Metal in Hypersonic Vehicle Prototypes

Design and development work on hypersonic flight vehicles by Boeing Aerospace Company and other major and aerospace manufacturers has indicated some important new possibilities for Fansteel 82 Metal. This new substitution-titanium-nickel alloy was among the materials fabricated into prototype leading edges for materials capability evaluation at 3000°F and over. Results verified Fansteel's own tests proving this metal's high strength-temperature properties at elevated temperatures.



Excellent Oxidation Resistance
Reheating tests in the Fansteel Laboratories prove Fansteel 82 Metal has superior oxidation resistance to pure titanium. Calculated on the basis of weight gain

during exposure at 3000°F in air, 82 Metal is ten times as resistant as the pure titanium control. After ten hours, 3000°F test in flowing air showed remarkable low weight gain of 0.01 cm.

Tensile Properties of Sheet
The encouraging results of Boeing's prototype tests indicate 82 Metal's suitability for airframe and engine material. Average tensile properties are shown below.



Fansteel 82 Metal Easily Formed
In addition to its high temperature properties, 82 Metal has excellent fabricating characteristics. Double welds are made with little or no tendency to fracture in heat affected zones. It is easily fabricated at room temperatures, as welded or annealed. Its forming



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point is 4500°F and density 30.29 grams per cc (0.977 lb. per cu. in.).

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70-80	Air	78,000	45,000	32
1500	Air	78,000	52,000	15
1600	Air	78,000	55,000	24

Photo Courtesy of Boeing Aerospace Company

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• SPACE TECHNOLOGY

tion for loading sites. Arrangements are being discussed for expanding the Miamia routes to Newfoundland and England, and the agency is negotiating with Australia, Bermuda, the Canary Islands, Guinea-Bissau, Mexico, Nigeria and Zanzibar for the Mexican, tracking network. For deep space probes on 15 ft. diameter trailing dish in modern construction at Woomera, Australia, and a second antenna is scheduled for construction in Africa.

NASA plans to accelerate its landing pace within the pattern that has developed over the past year. Manned test flights will increase in number and scope, and landing module activity is scheduled to rise to the level of 100-120 flights a year. Surface and space probes will be confined to the capabilities of present boosters in the near future, but frequency is scheduled to increase and more advanced plans are now being laid for the Atlas-Agena and Atlas-Centaur vehicles when they are available next year.

Landing scheduled for this spring include the Thor-Able IV post-boosted probe which was once scheduled for a mission last spring and which was postponed again in December. It will be fired along a path that will intersect the orbital path of Venus, and it will test radio communication in deep space. NASA will also launch the Project Echo 100 ft. inflatable sphere into orbit this spring to act as a reflector in radio communication tests between New Jersey and California.

Technological satellite programs are scheduled to get under way at about the same time with a Thor-Able launch of Time II. Time I will have two television camera systems for cloud cover photography and a laser system. Time II, will also have scanning and monitoring infrared detection system. Time II will be launched next in concert with a Thor-Able vehicle.

By 1962, NASA expects to be able to launch a Nimbus reconnaissance satellite into a polar orbit with a Thor-Agena II. This advanced satellite will have the advantage of being earth-manned and will be equipped with microwave and infrared systems, with spectrometers and solar equipment planned for later versions.

Time II program will be completed the next with the launching of four satellites. First one will be launched before July and will conduct radiation belt studies. Subsequent satellites will explore ionospheric properties and gamma and cosmic rays, and the last one will serve as an ionosphere monitor.

Plans for Thor-Able include a solar spectrometer satellite before the end of the year, a satellite to make mid-latitude belt studies early next year and three satellite launches during Fiscal 1963, including the Corona image

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• SPACE TECHNOLOGY

science. The list there will be launched into orbit across polar regions.

Scout is expected to become available this year. After development testing, Scout will be used for space probe missions to altitudes ranging from 5,000 to 10,000 m.

Ionospheric Study

A flight to study the ionosphere structure is slated for late this year, and a smaller launch is scheduled for early next year along with a nuclear reaction neutron shot. A study of outer atmosphere winds will be conducted in Fiscal 1965.

Scout is to be used for routine satellite launches in Fiscal 1965 and most orbits will be shown polar arcs. Of four shots in Fiscal 1965, two will launch satellites produced by other contractors and the other two will conduct polar ionosphere and polar extension studies. An international study and a study of the polar atmosphere studies, are scheduled for Fiscal 1965.

Agona Payloads

When the Agona vehicles become available in Fiscal 1965, they will be able to put 1,000 lb payloads in orbit. A Thor-Agona will put a satellite into a low polar orbit for geophysical observations, and later an Atlas-Agona will launch a satellite into a high, outer polar orbit for weather studies. A Thor-Agona will launch a satellite into an orbit with a low inclination to the equator during Fiscal 1965 to study ionospheric observations and in the same period an Atlas-Agona will put a satellite weighing several tons into a circular orbit to serve as an astronomical observatory.

In addition to the Thor-Agona IV space probe, a Thor-Agona IV probe will be launched by the end of the year for atmospheric, plasma and field studies, and two Atlas-Agona launch vehicles will also be launched in this money and lot.

Next year Atlas-Agona will be available, and the first two Atlas-Agona probes will be used to increase the ionospheric, ionospheric and to develop technology necessary for other advanced missions.

Mecon Studies

NASA has scheduled their Atlas-Agona vehicles during Fiscal 1965 which will conduct studies of surface properties of the moon, including tide and sea swaying and the landing of extra men.

During Fiscal 1965, Venus and Mars will be in favorable positions for launches to be launched toward them. Atlas-Agona is to be used in this period, and it will be used for these missions.



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	316 Stainless	110,000 psi	140,000 psi	22%	14.7%
	304 Stainless	110,000 psi	140,000 psi	22%	14.7%
AISI	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
General	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
GMA-C	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
Steel	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%
	Air Ball	110,000 psi	140,000 psi	22%	14.7%

Properties shown are averages of 25 tests

Midvac Steels

USSR Hatches More Space 'Spectaculars'

By Evett Clark

Washington—Soviet Russia is about to begin a new chapter in the conquest of space that will assure her leadership over the U.S. in this field for some years to come.

The primary advantage that will provide Russia with superiority in this second round is exactly the same one that gave her leadership in the first place—superior propulsive power.

The new rocket tested recently in the Pacific Ocean is reported to be able to launch earth satellites weighing several tons, and to send payloads anywhere in the moon and planets. So far there is no reason to doubt the Russian claim.

After Russia first startled the Western world with Sputnik I two and one-half years ago, the reason for her superior capability was because she was an organized program, financially and politically supported, and a large launching vehicle.

Silver Lining

But in her scientific and engineering capability, Russia still was safely behind to the United States. It was, and considerable help was placed in the ability of U.S. science, technology and industry to make up for the lack of propulsion through such as recombination of electronic guided components, engines in vehicle design, etc.

There also was a tendency early in the space age to assume that Russia would have her efforts on the use of the same vehicle that launched the first Sputniks, at least for a long enough period that the U.S. might catch up in vehicle technology.

The belief that engineers and scientists of scientific might might be substituted for vehicle power was reinforced when the U.S. Explorer satellites discovered the Van Allen radiation belts after Sputnik II had partially destroyed them but Soviet scientists had failed to recognize their existence.

Even the launching of the two-man-half-circum-laboratory, Sputnik III did not deter U.S. hopes that sending a probe to the vicinity of the moon might provide the scientific metal on spectrometer observations that would send U.S. payloads to the moon.

Four unsuccessful attempts were made to send U.S. probes either into a lunar orbit or just the moon between the time Russia launched Sputnik III and the time she did what the U.S. had failed to do by sending Medusa within two diameters of the moon.

The success of the United States' own moon rocket, Pioneer IV, soon showed that a thorough design would pay—11 lb.—could be made to do the right things, and again moon hopes

that Russia might be outdone scientifically, if not in terms of sheer weight sent into space.

In the few months' hiatus that followed before the next Soviet "spectacular" occurred, the U.S. successfully launched a number of scientifically significant satellites, probing for solutions both further and obtaining the numerous results that could be expected with the limited booster vehicles at its disposal.

The effort of this on world space—which is a primary goal of the entire Soviet space program from the Russian government's point of view—is insurmountable to the U.S. As George V. Allen, director of the U.S. Information Agency, declared it recently.

During the two-month period following the first Sputnik, our reports showed that the U.S. attack against prestige. At the same time the prestige that accompanied Soviet achievements also continued to increase, so we re-

gaining of status did not approach the unimpaired position that we had enjoyed before Sputnik I."

"Furthermore," Allen said "our failure to equal Soviet accomplishments in terms of the world seen as important—success in placing very large payloads in orbit—made the Soviet program even more impressive."

U. S.-Soviet Scores

"For a period of many months, the prevailing world opinion seemed to attribute a lead of some, with the U.S. and then the Soviet Union accomplishing some noteworthy results. This was accompanied by some hopeful notes that the U.S. would catch the Soviets in payload weight, payload accuracy and so on."

During this period the U.S. had hoped to launch a Thor-Able and an Atlas-Able to the vicinity of Venus. When the time for a possible launching passed without either probe being fully ready for flight, the mission of the Atlas-Able was delayed to that of a test or orbiter—a test the Russians had not used, or at least had not succeeded in doing.

Last September, however, the long wait for the next Soviet space event was ended when Russia successfully reported a payload and a carrier rocket on



RUSSIAN PHOTO OF MOON'S FAR SIDE



OFFICIAL U.S.A.F. PHOTO of the Atlas-Able lift-off at Vandenberg AFB, on September 8, 1959. This was the first official firing by the crew to test operational capability.

A memorable event in the Album of Space Technology

Many significant achievements will be added to those already recorded in the chronicles of military and scientific space technology. Many important milestones in the conquest of space will be passed. None, however, will surpass the realization of America's operational capability in intercontinental ballistic missiles. The threshold of this phase of our national defense was passed during early autumn in 1958, with the historic launch of an Atlas by a Strategic Air Command crew at Vandenberg Air Force Base, California. Witnessed by any standard no event could have been more timely . . . more rewarding.

Five years ago the fire would had no functional ballistic missile, rocket engines, no guidance systems, no nose cones, no tracking stations, no launching pads, no trained missile squadrons. Today all these who have contributed to this present state of operational reality may take justifiable pride.

In this effort, Space Technology Laboratories is also proud of its privilege in performing the functions of systems engineering and technical direction for the Air Force Ballistic Missile Division, in close and continuing cooperation with the Air Force Ballistic Missiles Center, Strategic Air Command-MIRK, and with major aerospace contractors as: Convair, a Division of General Dynamics Corp., for airframes, nosecones and test; General Electric Co., and Raytheon Corporation for radio guidance, Arma, a Division of American Bosch Airma Corporation, for all inertial guidance, Rollodyne Division, North American Aviation, Inc., for propulsion; General Electric Co., for on-orbit utilization; and Aerovox Associates, for propellant utilization.

All have worked in concert with vigor and dedication in the objective of providing the nation with this fundamental addition to its defense capability.

SPACE TECHNOLOGY LABORATORIES, INC.



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our moon. A week later the Atlas-Able probe blew up the pad following a strike out of its first stage motor.

We built-up while waiting for the U. S. probe. An Atlas was borrowed from the Mercury team in space program and another Atlas-Able probe was launched hastily in the hope that the U. S. will catch about the moon before Russia did.

But the Soviets followed their lunar impact three weeks later in pouring behind the moon, photographing its surface side, transmitting the photos over distances up to 271,000 mi. and sending the photos surface area a ready elongated earth-like side.

The U. S. followed that on Thanksgiving Day with the launching of the second Atlas-Able, which only served to accelerate the Soviet claims when its upper portions disintegrated after a few seconds of flight showing the moon.

The impact of this was described by George Allen, to the House Science and Astronautics Committee this week. "This was the first time that domestic and successful Soviet moon shots followed in the future of our own. As a consequence of these events, the space seems to have tipped scales in the Soviet direction, in a cold sense."

Today, although we continue to see the hope expressed abroad that the U. S. will catch up, we also are growing doubt that this is likely during the next five or even 15 years.

Nine Months Later

U. S. attempts to launch the Thor-Able Venus probe now have slipped to the point that it will be launched almost three-quarters of a year behind its original target date.

The fact that the U. S. has successfully launched 13 probes and has launched again from its three successful or partially successful space probes has done little to tip the scales back toward the American side.

In addition to the problems those dollars have caused, another factor has become increasingly clear—that the Soviets are not merely buying an alloy but of unique insight into orbit.

As those two facts—first there is needed, a mere few months, with the U. S. running a poor record, and the Soviet has spent less than \$100 million in technological competence—have forced themselves into public consciousness month after month, the gap which the U. S. situation finally has begun to be accepted even in the most optimistic and conservative circles.

A comparison of post U. S. and Soviet efforts, done recently for the National Aeronautics and Space Administration by its assistant director for space research, Dr. H. Newton S. Newell, Jr., show these conclusions:

• . . . U. S. and the USSR appear to

be at about the same stage of achievement in upper air research.

• . . . U. S. and the USSR seem to be at about the same stage of achievement in studies of the earth's environs where satellite techniques are adequate for making the necessary observations. As fast it may be that in this regard the U. S. has the slight edge. The big advantage, the Soviets have in attacking these problems lies in their greater payload capacity. On the other hand, the U. S. has launched many more satellites than the Soviet Union.

"In the deep space probe work, the USSR has definitely taken the lead. This is directly attributable to their clear lead in vehicle technology."

As for problems recently under attack, Newell's comparative study showed "basic clarity that the U. S. and USSR strengths are at about equal stages of achievement."

Payload Advantages

The conclusion follows then that the side that has the more advanced technology in the way of payload capabilities, payload, etc., will have the greatest edge and by virtue of the increased flexibility and capabilities provided by the more advanced technology, will keep steadily ahead.

"This one may predict a time lead in vehicle technology" will be transformed into a corresponding time lead in the exploration and investigation of outer space.

For comparison to a statement that Russia and U. S. scientists are equal but the Russians are more equal because of their "lead in vehicle technology"—and this conclusion was reached before the advent of, and presumably without adverse knowledge of the powerful new vehicle that will carry on the second generation of Russian experiments. Russian experiments of the major nature of the first three in this exploration have been expressed by Prof. Anatoli A. Blagomirov, who is a general of the U. S. as well as a general of the Soviet space program.

"It is safe to say that presently the basic element is the dynamic factor which should be grasped in the competition with the complete mission in the field of technology."

From even more than the possible advantage of experimental effort or financial support, it is the role of the Russian and against the U. S. before

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SPACE TECHNOLOGY

the appearance of the new Soviet booster it was hoped that the introduction of the Atlas plus ventable upper stages might, in about two years, give the U. S. the weight-on-orbit capability now enjoyed by the Soviets.

That the satellites are that the new Soviet vehicle may well be in a night club along with the U. S. Saturn super-booster due to be ready for missions in 1964. The Soviet rocket apparently is almost ready for operational use. The first launch, therefore, will be approximately four years behind in time.

New possibilities will be opened by this new vehicle, according to Soviet scientists. Among these this has disclosed as it flies over, definite goals for the near future are:

• Manned space flight

There has been a number of indications that this will be attempted in the spring of this year. Extension to U. S. observation of how it might be done include placing of a one-way or two-way capsule to orbit around the earth, a two-way vehicle sent into a circular orbit and returned to earth, possible landing of two manned, reusable vehicles on the moon, so that if one is damaged the second could be used for the return trip.

Likely Steps

Only the first two possibilities—the earth orbit—use considered likely as first steps, and it is believed likely that the same ambitious goals will require a rocket even larger than the one now in tests. But Russian scientists have pointed out that their approach toward space flight is that the space exploration gradually—taking large steps only, and attempting a new experiment will allow its chances of success appear to be very great. Specifically in the manned program and this gradually, the parties have been to do experiments that are technically and scientifically sound and not to repeat experiments.

Another indicator that manned space flight is near is the warning by Prof. Gennadiy Polakovsky, writing last month in the Russian magazine *Questions of Philosophy*, that "the present level of science and technology does not yet make it possible to move some home in the fields of man in space travel."

This is believed the first statement in years, months by a Russian scientist that presented a negative side to the quick question. Polakovsky said on his own that contemporary science makes it possible to expect that effective means will be found in the near future to "should man against nature."

The risk involved in the first landings on the moon or other planets and the return to earth also was mentioned by Polakovsky. He said the possibilities of disaster compared with analysis is no greater than for ordinary test pilots.

• **Heavy earth satellites**
 These include an orbiting astronomical observation, weather and navigation satellites, and eventually worldwide television relay stations, according to Soviet commentators. They are expected to reach several tons.

• Lunar observations

There is good reason to believe that powerful, automatic satellites, capable of working over the lunar surface and relaying their findings to earth by radio and television will be placed on the surface of the moon in the near future. These satellites have been discussed in open literature since 1955 and have been discussed again in connection with the recent *Pravda* issue.

TV, Radio Uses

Last month, Polakovsky and the prominent test, at present is "to perfect the methods of men's contact with outer space through various media—television and radio relay of sound and picture, transmission is about to be tested for space exploration."

A Correspondence correspondent (De Born Vetrovsk, writing in the *Pravda* daily, Leningrad, this and in outlining the Soviet plans that it will be possible to land an automatic station (on the moon) which would increase the magnetic field, solar radiation, radioactivity and possibly even the structure of the surface of the moon.

• Planets studies

One of the latest to write on the likelihood of attempts to probe the planets is Prof. A. N. Semenovskiy. Timofeev, for a possible launching to Mars in "from the last days of September to the beginning of October, 1963," he said. Flight to Venus might be made in November of this year, "but to achieve a flight to Venus permanently in that month a two-powered rocket would be needed," he said. "A relatively lower speed and thus an engine of lower power will be needed in the case of sending a rocket to Venus in December, 1963."

Other Soviet scientists have spoken of photographing the planets both in black and white and color and in landing "automatic laboratories" there in such "solution of one of the mysteries of the world—the contents of life on other planets."

Representatives told delegates to the recent COSPAR meeting in France (AW Jan. 75, p. 12) that the next step in Russian space program was a broad investigation of cosmic radiation in preparation for manned space flight. This includes sending probes and highly organized living beings into space in a series of satellites, he said.

He also said study of the moon and planets will continue. The implications is that all these studies will be done simultaneously.



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A special, ruggedized 10-mch Vidicon gives the compact camera a TV resolution capability of 500 lines. Because all pictures are to be transmitted, video bandwidth is cut to 52.5

ke by using a very slow (2 sec) scanning rate. A specially designed, ruggedized camera, designed for minimum of 100,000 operations, simplifies the range and diameter sensor. The camera, less than 6 inches in length and weighs approximately 2 lbs. The transducer camera electronics, including the power converter, is housed in a container measuring 6 1/4 x 3 inches.

Such a camera can be used to look at the earth's cloud cover from space, map the moon, study the solar system, or monitor the space vehicle itself. 1-mch Vidicon versions of these cameras are capable of 800 to 1,600 line resolution. This is typical of the way AEP approaches problems, going beyond the bare requirements to develop space systems which can adapt to meet the needs of tomorrow.



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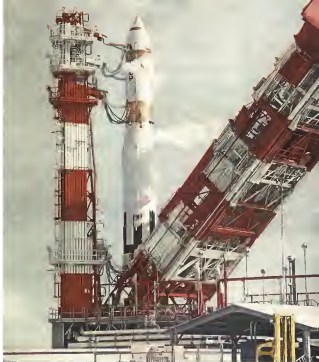
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Main: Titan C intercontinental ballistics missile on pad at Cape Canaveral, Fla.

Missiles

AVIATION WEEK, March 7, 1960

Missile Grows As Weapon, Political Issue

By Russell Hawkes

Reluctantly, most U.S. officials are admitting that 1968 is opening an era of Soviet missile superiority in quantity if not in quality, though the Eisenhower Administration is minimizing or denying that this will have a decisive effect on the military balance of power.

Influence of the missile is spreading not only in international and U.S. domestic politics—but in the latter the "missile gap" is likely to become a major presidential campaign issue—but in military strategy with the issuance of long range ballistic missiles to tactical units of both Russian and Western forces.

Administration of the U.S. missile program presents a confused picture of multiple lines of authority and inter-relationship to the space program but missile technology itself continues to progress.

Individual Programs

A summary-missile program check reveals:

- **USAF Minuteman** three-stage solid propellant ICBM: At least five booster stage missiles have been fired from an underground silo in proving tests at Eglin AFB since Sept. 15, 1959. Major subcontracts have been let for launch control communications and a mobile base system. In 1960 an assembly and test facility will be constructed at FHB AFB.

- **USAF-Douglas GAM-87A Sky Bolt** two-stage solid propellant, air launched ballistic missile: Development phase is just beginning after preliminary delivery in the stock piling for Defense Department evaluation of the program.

- **Army-Western Electric Nike Zeus** two-stage solid propellant, point defense antissile missile: Three of the missiles have been fired with mixed success and the program is reported to be on schedule. Its future is uncertain as the Defense Department withholds funds for further evaluation.

- **Navy-Lockheed Polaris** two-stage solid propellant fleet ballistic missile: Polaris is scheduled to give the fleet its first test this year. The past year has seen the program attain first fully successful flight of a ballistic missile, first in flight system of stage one after crewed test launch from a simulated operational launcher, first full range, 900 mi. flight of an experimental series vehicle in September, first flight after period of guidance in December and launching of USS George Washington, first of the nuclear powered Polaris submarines.

- **USAF-Martin SM-64 Titan ICBM** Separation and second stage ignition were recently achieved after a two month interlude in the program, which began approach with four successive successful flights. At the end of the year, Air Force increased the contract value of the Martin contract to \$578

- **USAF-Corvus SM-65A Atlas ICBM** Air Force tests have fired two Atlases from Vandenberg AFB and the missile has been called operational. However, other elements of the test program remain as reported not ready for operational status. Atlas is the planned booster for Project Atlas and Scout, missile dash, warning and counterforce satellites, and various space vehicles. The Corvus will soon be using Atlas all internal guidance.

- **Douglas SM-75 Thor IRBM** Only Western long range ballistic missile ready for combat. Thor has been deployed in Britain with the Royal Air Force and has a record of 87 flights, 12 by USAF and RAF crews. Thor has recently been improved by a 10% increase in thrust and the addition of a low drag fining over the nose cone.

- **USAF/Army Jupiter** Scheduled for deployment to northern NATO countries. Reported to have two Jupiter squadrons and Turkey one and there is a possibility other countries will buy one more squadron.

- **Army-Metra Pershing** Known as the Selected Conventional Range Artillery Missile (SCRAM), this versatile guided, two-stage solid propellant weapon is about to begin development flights at Cape Canaveral. Pershing launch complex was occupied in November, and missiles have arrived there.

- **New airborne and battlefield missiles** are in development include Titan Goodrich, maneuvered tactical nuclear weapon Convair Red Fox, tactical-type infrared guided low altitude subaircraft rocket Navy's Beagle-Granite Eagle long range subsonic missile, Air Force CAR-3 long range air-to-air missile and GAR-11 nuclear armed air-to-air missile, both Hughes Aircraft projects. Airborne-type Stolligh high altitude nuclear-to-nuclear missile, and the North American GAM-77 Flood Dog and

the Titan Corvus stand-off missiles. Also in the works are such advanced missiles as Project Star, nuclear powered target and nuclear target missile. Project Star, if Project Star is continued, it will be based on the guidance of the nuclear target Project Pluto, partly sponsored by the Atomic Energy Commission.

Of the \$15.6 billion which the Defense establishment expects to spend upon procurement this year, almost \$1.5 billion will be spent on missiles. Total annual missile expenditures are hard to ferret because some of the figures are lumped with those for aircraft under other headings. For the three service departments, missile procurement expenditures planned are:

- Air Force—\$1.07 billion
- Army—\$463 million
- Navy—\$197 million

Missile unit estimates for missiles

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• MISSILES

can now be accomplished within the present boundaries of missile technology. Conservative scientists and industry executives report that the present development of a missile is approaching the end-of-the-road of achievement and improvement familiar to missile designers.

There are notable exceptions in the field of guidance and control systems. Guidance design may be protected into a never-ending cycle by continuous development of electronic countermeasures.

The growing role of the missile in warfare is causing profound changes in the character of the industry and these can be expected to continue or even accelerate in the first few years of the decade. Characteristics of missiles which are being about these changes:

- Simple airframes which reduce the requirements for production man-hours, detailed engineering and high test factors are.
- Heavy dependence upon electronic guidance and flight control.
- Difficulties of obtaining air-borne test data and even greater difficulties in production testing because missile flights are one-way trips.
- Extreme reliability requirements put control in the responsibility of connecting or compensating for a malfunctions after launch. It is this requirement, more than any other which accounts for the fact that ground support for a ballistic missile costs more than the missile itself.

Shifting Skills

The effort has been to change most of the supply and demand patterns of defense industry. A notable one has been the rise in demand for engineers and scientists specializing in negative fields and the rising of demand for mechanical designers of general competence. Electronic engineers, physicists of all types, mathematicians and thermodynamicists with suggestive academic accomplishments are much sought after. Large companies are now eager to spend considerable sums of money for the purpose of acquiring a single gifted engineer.

The change in the type of labor now required, the lesser need for high test factors and the different tooling and techniques are forcing some companies to fight off a decline and have attracted newcomers to compete in what has become a technological hot field.

Rapid development of new weapons has caused the use of the "temporary shop" with its large numbers of professional and skilled people specializing in making technical prototypes and preparing tools and widely varying types of machine contracts.

A detailed analysis of the impact of

• MISSILES

the missile on the international situation was prepared for Senate Foreign Relations Committee in the Washington Center of Foreign Policy Research at Johns Hopkins University (ENR, ENR 21 p. 45). The analysis preparing the report estimated that the U.S. will have slightly more than 100 operational ICBMs by the end of 1962. The degree to which this number could be expanded seems to be limited by the rate at which bases can be established rather than by production rate. With very a small program of base construction, the report said, it is difficult to say whether the U.S. force would be increased to more than 500 missiles in 1963. Soviet inventory could be 1,000 or more.

The Polaris Fleet Ballistic Missile was not included in length because of the small number to be available at the anticipated height of the missile gap in 1961 and 1962.

Effect of Gap

The John Herpin report looked at the effect of the missile gap upon both oil intelligence, noting:

"Once missiles are introduced the importance of the Soviet intelligence advantage seems about disappearing proportions at a time when U.S. strategic power remains centered in a nuclear bomber force. While the Strategic Air Command might now recover its winning wholeness of a missile attack, and may never get more than the 15 to 20 new weapons that sophisticated radar may provide, there is a clear loss of chance that the majority of the Soviet missile bases can be located in advance of a war. It thus becomes exceedingly doubtful that the Soviet missile force could be effectively attacked by an American fast strike."

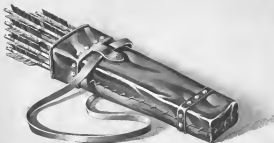
The introduction by the U.S. of improved ballistic and aerobically propelled ballistic missiles should bring another stalemate between the U.S. and the Soviet Union. The report concluded that no winning new events for the Soviet Union to strike first. It called for top priority efforts to cut the vulnerability of U.S. strategic forces during the existence of the missile gap by the traditional device of mobility, concealment, hardening and dispersal.

Also called for was accelerated development of Minuteman, which the author apparently regarded as the primary means of closing the Soviet missile lead. Short command and control or missile bases are the chief military advantages of Minuteman, but cost factors are also important.

A large number is needed to do the job that will insure protection for generation missiles, but unit cost of Minuteman is much lower. A Minuteman completely equipped and deployed costs \$1-\$2 million. One of the first



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gasoline. Liquid propellant (ICBM), costs about \$50 million in the same circumstances. The test force level for Minuteman is calculated roughly between 200 and 1,000 missiles.

At least five prototype versions of Minuteman have been fired in sub launch proving tests at Edwards AFB. To date, problems encountered in the sub launch launches include air gas leaks associated with frostbite of sensitive engines into the missile structure.

Steps and propulsion development is expected slightly behind schedule. The next phase of missile firing at Edwards will test lightweight motor cases more like the ones to be used in the actual missile.

Test firing launches are now being prepared at Cape Canaveral. Present series of firings at Edwards will continue until April or May.

Because of the great number of Minuteman buses completed, conceptual design of the also is vital. Three types of design have been considered.

• **U-tube** design in which the rocket efflux rises out of one mouth of the tube and the missile from the other.

• **Anastoid** into vertical or horizontal, in the U-tube but with the efflux allowed to escape from an anastoid surrounding the launcher.

• **Simple**, closed bottom side with a flame deflector to protect the missile. This is the launcher used Minuteman. Tests at Edwards show no reason to doubt its feasibility. Current use at Edwards tests are only partially loaded for short burning time. Some part of the propellant gases is vented.

The question of the value of the Air Force-Douglas GAM-87A Sky Bolt are launched, ballistic missile are still be debated in some quarters because it is so low vulnerable to attack, as the ground that the launcher that most can it. But Department of Defense has finally decided to support the new weapon AWV 65, p. 35.

Quantity Required

If the missile reaches operational status, the number ordered will have to be high because of the number of aircraft on which it would be mounted. Requirements, development needs and air crew training.

When Polaris becomes operational, here the new it will be rather this anticipated at beginning of the program, path because of speed in the development of the launching submersible. Follow on to the 98 class as class-powered, Polaris launching submersible will be far larger vessels of the 658 class with unique hull design.

Now is generating Polaris armament for crews and cargo vessels. The latter would carry no other armament and

would be converted as ship and launch it possible to make even single shot like (a potential threat to its safety).

A critical problem faced in the Polaris program has been the duplicated navigation system. Unlike other current long range missile systems, the precise launch point cannot be known in advance. Boundary and guidance data for Polaris will be continuously calculated by a Navigation Data Automation Center (NAVDAC) which stores navigational data from test phase position fixing instruments including an inertial navigation system, an optical positioner system, and a radio system which can calculate lines of position from the sonar moon and radio system. NAVDAC computer weights each input against the officers and submarine's best source in providing the most probable accurate position data.

Range Comparison

A comparison made necessary by the Polaris program spending was a reduction in the planned range of the first missiles to meet the fact. When the first operational date was 1962, range of the first operational missiles was in fact less 1,300 mi. Achievement of the date to late 1960 obliged the Navy to settle for a 1,200 mi. range goal. Present indications are that this objective will be met this fall. The original 1,500 mi. range may be attained before the 1962 date first set for it.

Recent modifications are being studied in the hope of extending the range, even farther in increasing the payload and missile. On such proposed new air, hybrid solid fuel/liquid oxidizer propellants. Inert Polaris shapes simulating the state and dynamic characteristics of the missile will be launched submerged from USS George Washington, first of the Polaris submarines, before test launches are launched.

In the projectile field, the most significant development, perhaps, is the new missile now under development of the Titan ICBM from origins in possible propellants. The selection of shorable propellants could cut the required considerations true by 25%, according to some available data.

Another significant development during the past year is the decision to go to liquid hydrogen in the upper stages of the future space booster. At the moment, this is not considered of much import for military missiles, for which the same conventional liquid chemical propellants appear adequate. Hydrogen's high energy, however, liquid hydrogen, is still being tested on a developmental scale.

Many propellant people feel that the future space booster often air liquid oxygen can't worth the handling and pumping problems involved in turning fluorine into

GE MK 3 NOSE COME ON ATLAS

a preferred high energy rocket motor. Some others such as Bell Aircraft agree, but feel that these problems have not been solved.

Liquid motor continues to be a subject of interest to a small group of chemical engineers, few of whom hold any hope for it in a future application and phase propellant, once considered much more exotic than even such things as liquid ozone, is being pushed into the realm of practicality by a large number of equipment and government groups. How open, however, the interest is applied almost wholly toward space vehicles, except for military satellites.

In the military circle also, the major research efforts besides the work on high energy storables are aimed at the development of high energy liquid monopropellants and high energy solids. High energy systems require a specific weight of 100 wt.

The greater effort currently is the one on solids. Two of the more promising approaches to high energy solid propellants at present appear to be through the use of boron derivatives and solid fluorine compounds. High energy solid propellants based on nitric oxides also hold promise, elements on, provided the problem of instability can be overcome.



EXPANDING THE FRONTIERS OF SPACE TECHNOLOGY

ADVANCED PROJECTS AT LOCKHEED

POLARIS PEM —Now in its advanced development stage, the Navy-Lockheed Polaris Fleet Review 14 vehicle is scheduled to be fully operational and aboard its specially designed submarines late this year. Full-scale test vehicles have been intensively flown on a regular schedule of flights for months with only two failures, a remarkable achievement in view of the totally different environmental problems involved in its underwater launch requirement. With three-quarters of the earth's surface being water, practically no target in the world is outside the Polaris range of over 1200 nautical miles. The Division is systems manager for the Polaris under the direction of the Special Projects Office of the Navy.

SPACE STATION —An orbiting research facility, to serve as an advanced test bed for micro-gravitation, has been proposed in practical detail by Lockheed's research and development staff. The station would carry a 10-man crew. Preliminary experiments for the use of the wheel, the spokes, and the three bays would be carried separately by separate modules and assembled in space by space shuttle. Lockheed designed Lockheed Aerospace.

RE-ENGINEERED —The Air Force Lockheed X-17 anti-propellant missile engine has sustained many new techniques and the valuable experience gained from this program has led to development of other, more service projects including the Navy Polaris PEM. The Navy's Project Argus radiation explosion featured the X-17 in the vehicle. Developed for the Air Force, the Lockheed X-17 is designed to simulate enemy attacks to test our nation's anti-bomber and anti-guided-missile defense. The Air Force X-17 is a unique, recoverable engine engine test vehicle designed to test new developments in advanced components for other missiles.

SATELLITE PROGRAMS —The Air Force Lockheed Aurora satellite is a multiple experimental vehicle of numerous assignments. In its present configuration, it is 18 feet long, 5 feet in diameter with an orbital weight of approximately 1700 pounds. Payload of several hundred pounds includes telemetry, instrumentations, guidance and attitude control systems, an enemy vehicle and recovery systems. The Aurora has accomplished orbital maneuvers such as: first, it was first to be placed on the elliptical polar orbit; first to be placed on a precise, preselected, and nearly circular orbit; first to change its attitude on orbit; with a turn of 180 degrees and a downward tilt of 60 degrees; first to eject a capsule and first to prove advanced space systems, such as ground-space communications, instrumentation, attitude and guidance and life-supporting devices. The Aurora can be modified for a variety of space modes such as navigation, geophysical investigation, lunar probes, long-range communications, and space probes.

In addition to the Aurora program, the Division is developing facilities for the Minuteman (Missile Defense Alert System) and the Soviet strategic warning system. Lockheed is systems manager for these projects under the direction of the Air Force Ballistic Missile Division (ABMD).

The successful completion of projects such as these requires a bold and imaginative approach to entirely new environments. Lockheed's programs reach far into the future. It is a rewarding future which awaits us and engineers at our leading laboratories and our country to share. Write: Research and Development Staff, Dept. C-11A, 802 W. 40th Avenue, Suite 100, Littleton, Colorado 80120 or writing Department of Defense clearance required.

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Ground Support Stresses Silos, Hard Site

By Richard Swamy

Ground support equipment research and development effort is advancing on two fronts—for the new generation solid propellant Minuteman intercontinental ballistic missile and Polaris fleet ballistic missile and on improved sites for liquid-propellant Atlas and Titan ICBMs.

Work on solid fuel missile systems is emphasized in three areas:

- **Minuteman silo.** Drawdowns were found earlier than had been anticipated as tests at Edwards AFB proved the first stage would could be fired efficiently from a silo with only 1.5 ft from the outside. Another fault from part of the design was the column direction at the bottom. After examining the determination of the column for protecting the missile against earth shock which would result from loads, designers of a high yield method, design of the silo over activation system and provisions for walk platforms and other maintenance features made vital.
- **Polaris Regular and frequent flights** were being made down the Atlantic Missile Range for 500 mi after the two-stage, submergence-curved missile was launched from the transportation container for take at Cape Canaveral Work program on trajectory errors for the submergence, as well as the automatic control system and stabilization equipment. The soundproofed container for highly sensitive surface particularly when stopped in at low speed. Polaris submergence also will use manual control systems, pilot display and "flight path" indicator lights, similar to airplanes—turns are limited like a plane due to high speed.

On the liquid-propellant ICBM system, development involved:

- **Atlas.** Development is under way on a hardened site site, with the missile to be lifted to the surface on an elevator for launch. The new hard Atlas site was to have one launch control center per silo, with the main site per squadron located about five miles apart. A site test facility is under construction at Vandenberg AFB for Atlas.
- **Titan.** A site launch test facility (SLTF) is under construction at Vandenberg AFB for Titan, with the silo launch, that it is to test the missile for launch from the site launch site. Minuteman flight test of Titan is continuing at Cape Canaveral and as space-based satellites test facilities (RSTF) and Training Facility One (TF-1) also are being built at Vandenberg and expected to be ready by the end of 1965.

What was well be the most extensive



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and complex research and development programs in USA having a long control for Minuteman, targeted to be the simplest, most reliable and most accurate system ever feasible.

Ground support equipment key-words of Minuteman weapon system is in the most needs portion.

Minuteman concept was built by custom parts of the missile to be shipped to an assembly center where the entire missile will be put together. This takes to the site after checkout.

The transporters are projected to take Minuteman from assembly center to site and to lower it into the silo will consist of a tractor prime mover and a container in the form of a semi-trailer. This will carry the complete missile weighing 70,000 lb. to 30,000 lb. In addition, the container itself will have to be moved on a standard railroad flat-car.

General Motors Corp., General Aircraft Co. and Boeing Pacific Co. were subcontractors on the transporters. The latter, which was responsible for integration under the vacuum lift and test contract GM designed and built a prototype prime mover and trailer for the container, General for container and its equipment. Boeing Pacific designed and built the inflatable system which carries the container over the site so that the missile can be lowered into position.

Polaris Equipment

Although it is entering after other general support equipment packages, the most expensive component in the Polaris program is the submarine which carries and launches the weapon. List of all nuclear-powered Polaris submarines the US Navy George Washington is scheduled to be on station by December carrying its complement of 16 two-stage, solid propellant missiles.

Lots, large submarines, designed 600-ton, will carry the missile.

Missile support equipment aboard the submarine includes:

- Launch system, including the tubes which carry the missile from the submarine to the launch tubes; accounts of which propel the missile from the tube to above the ocean surface plus the control tubes for the launch and recovery, much of which was designed and built by Westinghouse. Unfilled tank for the missile as provided by Lockheed.

- Launch control and checkout equipment. Northrop Inc. of Northrop Corp. is developing and building checkout equipment for the first Polaris submarines under Lockheed's technical direction. However, a new, untested checkout system called Automatic Checkout Readout Equipment (ACRE), designed by Lockheed, will be used on subsequent vessels and will be submitted to the first five.

- Fire control system, incorporating a computer which gets data from several sources, processes it and sends along the proper information for the General Electric power control system to use in directing the missile to the target. Three data sources: submarine position, submarine attitude, missile trajectory and missile position.

- Submarine attitude stabilization equipment, also special for the vessel includes a 50-ton gyro weighing about 62 tons. Previously, this is to provide stabilization in all three axes are achieved and control system slowly or stopped. GYRO's stabilizing capability reportedly approximately a factor of 10-15. A 10-day roll would be changed to 4 deg. The submarines also have such equipment as roll and pitch rate which send data to the fire control system and prevent launch. Launching of attitude control limits in either one Polaris also has a automatic control and depth holding controls similar to its own.

Launch tubes, once on Polaris submarines are made of soft steel and are designed to blow out at 25 lb. internal pressure. The cables Polaris to be launched through the hatch should a cable failure and refuse to open at project time.

Tube Access

Launch tubes have doors at several levels to provide access to missiles for plug-in module changes and such maintenance as can be done while Polaris is in the tube.

Inner surface of the launch tubes has a solid finish, after which water-tight plug is applied to the finished depth. This inner plug has a launch tube with and current Polaris missiles. Providing for chamber means in later models it formed. Welding rings are equipped around the missile at points to ensure proper seating and provide a protruding effect when the launching plug-back is released at the base of the tube.

Outer surface of Polaris missiles are loaded about the submarine using part of the Lockheed designed shipping container. This container is composed of the external shell, environmental and pressure equipment, and a glass fiber inner liner which fits the missile like a glove.

Inner liner and missile are pulled from the 16,000-lb. main container as a unit at discharge to about a ton at sea. A discharge and launch device on the sub deck. The bottom of the main liner is positioned at the top of the launch tube and fastened securely. The liner has the same inside diameter as the launch tube, even in a slight gap in the launch tube. The top of the main liner is composed an integral part which then

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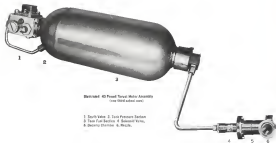


Diagram: 40 Pound Torval Motor Assembly
(See third column text)

1. Shut Valve 2. Test Pressure Section
3. Test Fuel Section 4. Solenoid Valve
5. Nozzle 6. Nozzle

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Delta Airlines Douglas DC-6 jet transport.

Air Transport

AVIATION WEEK, March 7, 1956



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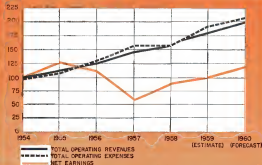
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Circle Number 142 on Reader Service Card

Domestic Trunkline Revenue-Cost Trends

(Chart is based on an index set to 1954 as base year equalling 100. Figures do not represent dollars.)



Jet Acceptance Spurs Trunkline Gains

By L. L. Doty

Washington-Domestic trunkline business, sparked by a rapidly growing public acceptance of jetliner and turbo-prop aircraft, appears headed for another record year.

Despite a rash of highly publicized accidents during the opening weeks of the year (AW Jan. 18, p. 37), the trunkline industry got off to a fast start toward producing a projected 33 billion revenue passenger miles in 1960—an increase of 14% over last year's estimated 29 billion. Gross revenues are expected to climb 16% to top the \$2 billion mark for the first time. Revenues last year reached an estimated \$1.7 billion.

Net profits for the trunkline industry may climb as high as \$61 million for the year, a substantial increase over the estimated \$32 million earned last year but still slightly short of the all-time high of \$67.1 million reached in 1955. As in the past, however, total industry profit probably will not accurately reflect the true health of the industry as a whole since the bulk of that profit will be made up largely of earnings of line or line at the end of the 12 trunk carriers.

Nonetheless, the outlook is good and optimistic over the prospects of a continuing traffic expansion throughout 1960 is shared by a majority of top industry leaders. Admittedly, a number

of factors threaten this rosy outlook, but, generally, most observers feel that last year's recovery from 1955's traffic depression will be accelerated this year at an even more rapid pace.

Airline Problems

If any doubts do exist, they lie in these particular areas:

• **Rising engine level.** Dependence on engine and interest costs on long-term loans covering the purchase of new equipment will appear this year as fuel cost shocks as major cost items. Coupled with a continuing climb in the general expense level, such costs put new pressure on the three-year-old profit squeeze which has held profit margins on sales to a low 3.5% since 1955. A wave of reductions in national sales that year—where companies are not taking out as a strong possibility—could cause the full profit potential of a number of small carriers.

• **Capacity.** Trunklines will receive most of their backlog equipment on order by the end of the year, adding materially to the number of available seats into the industry will produce. It is estimated by Aviation Week that backlog equipment, slow reduction of turbo-prop and piston engine equipment will generate an annual rate of some 21 billion available seat miles in the beginning of 1961. This compares with the total 15 billion available seat miles produced last year for all types of equipment operated by the trunk carriers.

Accelerated retirement rate of piston engine equipment could reduce this problem substantially. However, most observers feel that the real place can let will not see an increase changing of second-hand airplanes at this time, and they are watching for load factors to do the spectacular high level reached last year as more turbine equipment is placed into schedule. At the end of 1959 a total of 68

• AIR TRANSPORT

Comparative Direct Operating Costs

(Cents per plane-mile, 18 months ended June 30, 1960)

Domestic Trunk Lines					
	Flying Operations	Direct Maintenance	Applied Maintenance Reserve	Depreciation Net	Total Direct Operating Expenses
DC-1	40.58	13.38	8.82	0.73	63.51
CR-340	46.11	11.33	10.13	0.45	68.02
CR-340	43.54	17.48	13.51	18.86	93.39
CR-440	42.73	19.09	9.78	22.42	94.02
CR-560	118.75	18.43	34.12	5.19	166.47
CR-630	49.44	21.64	12.57	7.76	91.41
DC-1	27.01	28.84	14.87	10.26	120.94
DC-4	58.60	30.91	18.48	0.36	108.35
DC-4A	63.47	31.91	19.44	22.59	137.41
DC-4B	63.18	18.42	12.76	13.20	107.56
DC-7	63.17	11.43	10.90	12.14	107.64
DC-7C	69.10	18.48	11.47	10.43	109.48
DC-7E	70.75	30.21	16.31	29.54	146.81
L-100	65.47	17.14	18.54	10.81	111.96
L-100	67.24	22.32	12.86	6.81	113.23
L-1049	71.89	28.80	19.71	1.77	122.37
L-1049B	73.89	30.83	13.91	1.86	119.49
L-1049C	71.90	22.19	17.84	24.63	136.56
L-1049D	70.48	28.14	13.99	17.37	130.00
L-1049E	68.80	30.69	19.80	35.70	155.09
C-44	42.86	20.72	11.88	13.59	89.05
Lockheed	48.34	7.36	21.02	19.80	96.52
B-377	64.54	41.49	13.80	4.73	124.56
Unscheduled Traffic	81.22	10.22	10.12	10.54	112.10
CR-340	108.90	17.19	12.73	10.84	149.66



UNITED AIRLINES BOEING 730.

Boeing 737 turboprop transports, including 18 intermediate versions of the model, had been delivered to U.S. carriers. Both Delta Air Lines and United Air Lines began scheduled service with Douglas DC-8 transports powered with Pratt & Whitney JT1 engines in September and, at the end of the year, United had taken delivery on eight of this model and Delta Air Lines had received all six of the first it had on order.

Both Eastern Air Lines and National Airlines took delivery on the first of their orders for Douglas DC-8s powered with the JT14 turboprop engines. Two carriers operated turboprop scheduled service through lease arrangements with other carriers. Northeast Airlines bought a lease contract for Boeing 707-320 turboprops with Trans World Airlines and National Airlines through the lease of Boeing 707-120s from Pan American World Airways.

Jet Orders

Commercial Air Lines began Boeing 737 service in June and, at the end of the year had received its total order of four of the turboprops. Northeast Airlines is scheduled to receive the five Douglas DC-8s it has on order this year. Boeing began Boeing 737 service late in 1959.

At the beginning of 1960, Delta took delivery on the first of its fleet of 10 Convair 440 turboprop transports. Capital Airlines and TWA also have this model on order for delivery this year. The Convair 440 will make its world appearance in 1961 when the first of



DOUGLAS DC-8s ON LINE FOR DELIVERY

Domestic Trunklines—Traffic and Revenues

TRAFFIC	1956				
	1956	1955	1954	1953	1952
(000 enroute)					
Number of Passengers	41,400	43,900	49,300	49,100	55,600
Revenue Passenger Miles	54,548,400	57,619,000	61,263,100	61,481,800	66,715,900
U. S. Mail Ton Miles	142,300	132,300	146,700	167,000	177,300
Express Ton Miles	31,200	32,700	46,100	48,600	59,400
Freight Ton Miles	160,400	161,500	167,700	161,500	169,400
Total Revenue Ton Miles	3,013,300	3,507,400	4,004,400	4,374,900	4,674,100
REVENUES	1956				
	1956	1955	1954	1953	1952
(000 enroute)					
Passenger	\$1,021,400	\$1,143,200	\$1,387,300	\$1,345,800	\$1,420,700
U. S. Mail	28,700	31,400	33,800	36,000	40,300
Express	18,400	18,100	14,700	16,100	18,800
Freight	38,400	41,200	45,800	47,400	47,400
Other	23,100	28,700	34,800	40,600	45,400
Total Revenues	1,129,500	1,362,800	1,476,400	1,515,900	1,562,600
Operating Expenses	1,018,100	1,044,300	1,207,800	1,418,000	1,464,000
Net Operating Income	111,400	318,500	268,600	97,900	108,600
Net Profit (after taxes and interest)	63,100	27,700	27,800	66,400	53,000
Profit Margin on Sales	5.6%	2.0%	1.9%	4.4%	3.4%



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Domestic Trunk Airline Load Factors

American	71.0%	66.1%
Boeing	66.1%	66.1%
Eastern	66.1%	66.1%
Continental	66.1%	66.1%
Delta	66.1%	66.1%
Northwest	66.1%	66.1%
Southwest	66.1%	66.1%
Trans World	66.1%	66.1%
United	66.1%	66.1%
Western	66.1%	66.1%

27 in order for Americans are cited for delivery.

In the end of the year, 343 Lockheed Electra turboprops had been delivered to U.S. airlines with a balance of 32 remaining for delivery. In operation were 65 Viscount 745 turboprops and 15 Viscount 410s. Yet in one day we are a total of 350 turboprops including the Boeing 720 medium-range turboprop.

Further equipment acquired by TWA and American provided high load factors that can be as high as 92% during a substantial portion of the year. If the rate of the turboprop on traffic growth was demonstrated last year to be the best in United load factors experienced by the jet operators.

Load Factor

American's system-wide load factor for the year climbed to 76.1% from 66.1% last year and TWA moved to 70.5% from last year's 64.5%. Continental boosted its load factor from 51% in 1958 to 64.5% in 1959.

In the end of the year, all but two carriers had completed licensing all their new equipment and had received full introduction of the aircraft into scheduled operations with a minimum of maintenance and opening difficulty.

Northwest now is waiting for its final program for new aircraft, probably the Constellation and Capital jet month load maintenance a new licensing program that will enable it to follow through with its plans to use the Lockheed Electra and four Constellation.

New orders can be expected to supplement present fleets. United Air Lines is giving serious thought to the purchase of a fleet of Constellation turboprop turboprop aircraft manufactured in France by Sud Aviation. Northwest's President Donald W. Nyrop recently said he sees a "definite need for development of a small jet transport for use in intermediate distance service."

The year 1960 saw the first full year of operation of the newly organized Federal Aviation Agency headed by E. R. Quisenberry. Highlights of the year was the implementation of Quisenberry's rapid enforcement program which was brought to its peak by 1959's high accident record of 270 passenger fatalities.

The enforcement program had a better struggle with the Air Line Pilots Association which charged the agency with "dictatorship." Chief hope of contention in the battle was ALPA's strong opposition to a rule calling for retirement of pilots at the age of 60 and an age limitation of 55 for jet pilots.

- Here are some of the other new regulations introduced by the FAA:
 - Requirement that at least one pilot will wear an oxygen mask at all times when flying at altitudes above 35,000 ft.
 - Requiring prohibiting anyone from operating if their medical background showed such diseases as diabetes and heart disease, coronary artery disease, history of previous and substantial illness.
 - Enforcement of requirement that crew members on domestic transport flights at their duty stations at all times. ALPA is strenuously protesting this ruling.
 - Requirement that all airline accidents



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Total Traffic on U. S. Common Carriers

	1988 (ACTUAL)		1987 (EST.)	
	Passenger-Miles (billions)	Percent of total	Passenger-Miles (billions)	Percent of total
Air	15.8	43.2	15.5	47.1
Rail	18.2	31.4	17.7	30.7
Bus	18.1	22.4	14.9	24.3
Total	52.1	100.0	48.1	100.0

Consumer price index for 1/1/81 (base of 100) 198.2
 Public Transportation
 Regular monthly average passenger miles of Class I motor carriers reported by monthly carrier

Domestic Trunkline Orders for Turbine Aircraft

Airline	Aircraft	Number Ordered	On Order For Delivery 1988 1989 1990	Total
American Airlines	Boeing 737	35	0	35
	Boeing 720		11	35
	Comet 440		10	35
	Lockheed L-1011	35	10	35
Delta Air Lines	Boeing 737	1	3	4
	Lockheed L-1011	9	3	9
Eastern Airlines	Comet 440 II	41	4	7
	Western Starliner 742		2	5
	Lockheed L-1011			
Continental Air Lines	Boeing 737	4		7
	Western Starliner 742	19		15
Northwest Airlines	Boeing 737	4		4
	Comet 440		10	10
Southwest Air Lines	Boeing 737	40	12	4
	Lockheed L-1011			14
National Airlines	Boeing 737	12	3	5
	Lockheed L-1011		11	32
Northwest Airlines	Western Starliner 742	10		10
Northwest Airlines	Boeing 737	10	3	4
	Lockheed L-1011			10
Trans World Airlines	Boeing 737	12		12
	Boeing 720-321	4	8	10
	Comet 440		10	10
United Air Lines	Boeing 737		12	4
	Boeing 720	10	20	8
Western Air Lines	Lockheed L-1011	5	4	5
	Boeing 720			5
Total		322	154	44

be equipped with airborne weather radar.

During the year, FAA's initial tests handled a total of 26.5 million bookings and 10,000+ 15% increase over last year—and air route traffic control centers handled 35.6 million fix posts, up 6% over the previous year.

Maintenance Inspection

Federal Aviation Agency also tightened airline maintenance inspection practices during the year, resulting in the filing of a number of violations against several carriers. In most instances, however, violations did not pertain to operation and performance of turbine equipment with respect to airworthiness.

In fact, turbine performance in scheduled service was found by the FAA to be superior to that of the majority of the piston-engine piston powered aircraft serving the airlines. For example, during its first eight months of jet operations, Pan American maintained an 8.5% air utilization while accumulating 14,000 engine hours of flight time and experienced only five in-flight engine shut-downs to gain the current record of 25,000 engine hours per engine shut-down.

American reported a reliability factor with its Boeing 707s which was four times greater than that recorded by the Douglas DC-8. In five months of jet operations, EWA's Boeing 707s completed 99.9% of scheduled miles and recorded only two flights out of 856 scheduled. TWA experienced two in-flight engine shut-downs in that period, neither of which required an engine removal.

CAB Activities

Civil Aeronautics Board filed decisions in the Great Lakes-Northeast Service Case and the St. Louis-Southwest Service Case late in 1978 resulted in the addition of three new carriers into the Midwest market. Northwest, Capital and TWA. In the Chicago-Milwaukee-Twin Cities Case, Capital was given a route between Chicago and Minneapolis/St. Paul and Northwest was granted routing authority from the Twin Cities to Atlanta and Florida. Eastern's routes were extended to the Twin Cities as a second carrier for service to the southeast.

In other cases acted upon by the Board, improved service by local service carriers were authorized in the Texas-Mexico area and American Airlines was authorized to fly nonstop to six New York-New York routes. Through or stopovers in the Southern Transcontinental Service Case were completed.

Extensive hearings in the Pan American-National Case have been completed and briefs have been submitted to the

Board recently. In this case, the Board is investigating an agreement involving a short-term lease of jet equipment by Pan American to National, a long-term lease providing for the mutual seasonal leasing of jets, the acquisition of stock by each carrier in the other and an option to Pan American to acquire additional National stock.

A Board examiner held that Atlas Corp., which controls Northeast Airlines, had acquired control of Transcontinental Airlines pursuant to a reorganization of Transcontinental Corp. of California, of which the airline is a subsidiary. The examiner, however, approved the reorganization in the early stages of using the airline from the bankruptcy.

ATA Inspection

On May 10, the Board conducted an inspection of the activities of the Air Transport Association to ensure compliance with the provisions and functions of the ATA. The Board investigation is still underway.

In January, 1979, the Board issued certificates of public convenience and necessity to 23 supplemental carriers to operate domestic routes between 10 road (up to month between any pair of U.S. cities) or individually scheduled passenger and individually scheduled cargo service. The supplemental carriers operate charter service domestically without any contribution to its service frequency.

A week later resulting in a final Board decision in the general passenger fare regulation which enters its fourth year in May. Most observers feel that a final decision was delayed because of disruptions in the rulemaking of the Board. In September, Louis Broderick, resigned from his position as

cause of dissatisfaction with organizational structure and procedural functions of independent federal agencies.

In a detailed statement to the President, Broderick outlined his views on the Board with suggestions for streamlining the process which he had, begun during Board decision. Minister Harman Denney retired in November and Chairman James Duffie was nominated by the President for a judgeship in the Federal Court of Appeals.

Whether Gilford of Iowa and Alan Boyd of Florida were named by the White House to fill two of the vacancies, American West has learned that

both members are studying the fare case with the purpose of participating in the final decision.

Tank increases of 40¢ plus \$1 per ticket were granted in February, 1978, and in October of that year certain discounts were eliminated resulting in an additional fare boost of about 21¢. Surcharge on jet fares was authorized.

Most carriers are looking to further rate increase authorization in the final decision of the general passenger fare regulation in a major step toward reducing the current profit squeeze. Despite the drive for higher fares, however, one airline-National has not



ATA RULE delays take shape on wings of Carrier's 600 jet transport model.



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Domestic Trunkline Traffic Activity During 1959 Compared With 1958

Month	Passenger Revenue Miles (In Millions)		Available Seat Miles (In Millions)		Load Factors (Per Cent)	
	1959	1958	1959	1958	1959	1958
January	3 05	2 67	3 40	3 38	89.74	88.74
February	1 81	1 73	3 31	3 36	57.79	55.76
March	3 30	2 80	3 93	3 40	84.44	78.20
April	3 23	2 83	3 71	3 28	87.21	86.49
May	2 34	1 86	3 40	3 40	68.89	54.74
June	2 41	2 36	3 84	3 45	62.12	67.81
July	3 88	3 24	4 80	3 75	80.38	78.79
August	2 71	2 36	4 08	3 77	66.47	62.14
September	2 36	2 12	3 84	3 40	61.36	58.24
October	2 36	2 10	4 01	3 48	58.35	60.92
November	2 18	1 78	3 84	3 50	57.80	51.54
December	2 57	1 78	4 08	3 48	62.45	54.82

both jets, in the case and several airlines have been experimenting with low, pronounced tail fins in an effort to offset sea traffic over from overjet traffic transportation.

In general, the decision as to whether or not to build a fin should go higher or lower was suggested, was received by Charles Board, president of Boeing Aircraft. In announcing plans to standardize the fin, he said, "we have a lot about bringing fins down for the common man, but our experience has been that the common man prefer fast fine tails and some in the middle of 1961, we will know whether the common man can be persuaded to fly south on our routes, through lower fins."

Other steps to generate traffic through expansion of route facilities by accepting Hilton and Denver. Club-enders could see untold loss for the world's airlines. Various forms of overjet, various forms, improved landing techniques and more modern ground handling facilities were introduced throughout the year as a further means of encouraging air travel.

In the conclusion, Robert Johnson, vice president of United Airlines and that airline noted, rather than "new ideas along with some of

latest use of proven techniques, must be adapted to meet the great air challenge, which confronts the airline industry."

Johnson noted the opening of many modern routes where he said that "most of the air will flow additional passengers from both the subsonic and supersonic."

In announcing the economic outlook of the industry, C. W. Smith, president of American Airlines, had this to say:

"The type and price of airline service during the next 10 years in large part will depend upon the wisdom of the government—a great deal of federal regulation today appears to be unworkable—and two areas are of basic concern—the amount of subsidizing competition and the level of corporate dividend." He added:

"It would be well to give better attention to the basic needs of public convenience and security in the administration of additional routes and services." He predicted that domestic interstate traffic will reach 46 billion passenger miles by 1964 but argued that the CAA and the conclusion of its current that the airlines require a rate of return on capital representing 16-17%."

TWA CONVAIR 440



AIRLIFTING WEEK, March 7, 1960

• AIR TRANSPORT

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Circle Number 182 on Reader-Service Card

U. S. Flag Lines Face Jet Competition

By Clara Gordon

Traffic growth of most U. S. flag airlines picked up again in 1958 after a decline in the previous year, but they entered 1959 facing perhaps the greatest competitive challenge ever faced on the international air routes.

This is the first in which major airlines throughout the world will begin moving their high capacity jet liners onto the battle for traffic. Competition for routes and rights to fly to Europe in 1959, will certainly not abate as the fast-moving jet market without boundaries ever further.

Pan American World Airways, one of the international operators of jets during most of 1958, carried about 240,000 passengers for the year on its Boeing 707-120s and 707-320s. The airline's jet service began across the North Atlantic, was extended during the year through Europe, around the world, to the Caribbean, Bermuda, South America and Hawaii.

In the end of 1958, Pan American's Boeing and Douglas DC-6s will cover all major traffic points on the airline's system. During the past, four Atlantic routes this summer all but a few extra section services will be operated with 707-320s or DC-6s.

Pan American's jet fleet at the end of 1958 totaled six 720s and 11 later continental 320s. Two DC-6s deliveries have begun, and by the end of 1959 Pan American's fleet is expected to include 29 Boeings and about 15 DC-6s, or a total of 44 jets.

Pan American thus has a long lead in the jet competition, but other airlines are coming up. Trans World Airlines, after breaking in its Boeing 707-120s on domestic routes, started last October to incorporate transatlantic service with International. Quanta Airways of Australia will begin some low frequency 707-120 jet schedules on the Atlantic by year in part of its around-the-world service and expects to expand jet operations during 1959.

Several other foreign flag airlines already are on the North Atlantic with jets this year. By the end of 1958, according to the estimate of International Air Transport Association, Sir Wilfrid Hobbie, airlines of the world will have received a total of 190 new jet aircraft.

Pan American's traffic, which fell off in 1958 as all the lines except the Atlantic, ran up 11% in 1958 with a total of 1,219,273 passengers. Revenue passenger miles due to good load factor on long haul jet routes, rose 18%. Transatlantic traffic was up 23% to 115,719 passengers, the Latin American



PAN AMERICAN Boeing 707-120 jet transport ground crew (above) prepare to run up engines and taxi out from large gate at New York International Airport. In background a hotel house for engine ramp protection. Crewmen on left (foreground) were once behind and both telephone lines to communicate with cockpit for taxi direction. Below, a Pan American jet is fueled by two lines extended under the wing.



Division carried 1,815,800 passengers, a 11% increase, and on the Pacific the total was up 51% to 414,000 passengers, with the big increase in Hawaii Service.

Notwithstanding, Pan American expects a 25% increase in passengers during this year.

TWA's international traffic was up 9% to a total of 167,410 passengers

Passenger miles rose 15.9% to 1,066,200,000. On the North Atlantic, TWA offered 125,674 seats, and carried 145,757 passengers.

Two U. S. carriers—Boeing and Pan Am—will join Pan American in jet operations to South America this year, but all with the 707-120 and Pan Am with the 707-320. Boeing's South American operations last year showed a 6.7% in-



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U.S. Local Service Airlines

SELECTED OPERATING STATISTICS YEAR 1991

[illegible]

Growing Local Carriers Face Cost Bulge

By Robert H. Cook

Washington—Broad expansion of local service airlines' equipment and route programs last year served to accent the concern of the industry for a schedule forward tailored to meet the needs of the carriers' growth rate.

A gain of more than 25% in route miles, plus replacement of more than 5% of the industry's DC-3 fleet, combined to produce a 25.5% gain in total operating revenues for the airlines, but had the real result of boosting 1959 operating expenses by 34.2% and brookseeds need by 28.7% as compared with the previous year. Justifying a subsidy bill of \$40 million for 1959, which is estimated to be \$1.6 million short of their brookseeds needs for the year, plus this year's estimated payments of \$51,000,000 will be given top priority by the airlines, since last year's growth outlook will probably be duplicated this year.

Indicative of the heavy expense involved in such growth are Civil Associates' Board figures which show that value of the local service centers. Right

equipment manager

• **Not operating loss** for the industry of \$1,090,361, compared with a \$1,617,800 profit for 1978.

• **Mail and subsidy payments** increased in 1979 with a 1979 total of \$41,104,967, compared with \$34,316,000 for the previous year.

of 1988 to last year's new high of \$31.1 million debt to \$15.5 of equity. Working capital for these carriers increased during this period from only \$700,000 to \$1,900,000.

Results for Year:

Preliminary estimates submitted by the carriers for 1999 show:

- Total operating revenues have increased from \$64,555,000 in 1998 to a
- Load factor average dropped 1.4% from the 1998 average of 46.8% to 44.9%, for 1998, reflecting a 29.1% gain in available seat miles at 2,365,000 for last year as compared with 1,821,700 miles in 1998

In retrospect, 1959 was a year of record growth at record cost for the local service operations, who are quick to point out that the heavy expense of opening 10,185 mi. of new routes, along with the integration of new aircraft, was clearly expected to increase the local service riding subsidy bill—a point consistently emphasized by Civil Aeronautics Board members.

New Costs Grow

Industry of the effect new waste siting costs on subsidy payments and how the total bill may climb even higher, is the Sierra State Area Coal field which became effective last February. CMI estimates the cost of new services provided by the increased siting will amount to 55.7 million as usual subsidy at 12% of the local waste subsidy, estimated for 1998.

Other trends made by the Boreal last 100 years in the South Central Area, Pacific Northwest Local Service, Montana Local Service, Northwestern, and Southwestern States Area Cans can be expected to account for even greater sales increases. Still pending before the CAG are decreases in the Great Lakes Local Service, Kansas/Oklahoma, Piedmont, and Pacific Southwest Cans.

These urban schoolchildren themselves tell us that their quality of life will increase until they can comfortably play in new and more recreational equipment, build traffic safety on their streets and gain more operational freedom from governmental restrictions. But they feel their public

Local Service Airlines

Preliminary or Estimated Financial Results Year 1959

	OPERATING RESULTS				Total Operating Expenses	Operating Profit (or Loss)
	Passenger	Total Revenue	Net Local	Total		
Allegiant (Continental)	27,231,428	17,254,241	12,008,202	17,172,441	\$11,547,761	(\$666,781)
American	8,400,444	5,976,537	3,475,426	5,149,426	4,550,349	(\$424,081)
Continental	1,261,273	1,491,885	1,359,519	1,510,153	1,409,244	99,941
Frontier	3,265,235	1,631,147	1,275,970	1,182,800	1,076,273	554,974
Northwest	8,836,367	1,275,354	1,000,000	1,127,354	1,035,149	239,205
United	1,245,691	1,495,121	1,375,419	1,445,144	1,344,747	150,394
West Coast	11,239,211	11,360,020	1,040,719	10,121,301	10,760,024	160,245
South	1,790,441	7,907,109	1,226,726	7,127,475	6,702,440	1,124,939
Trans	1,400,141	4,285,476	1,180,000	6,136,000	5,466,244	369,756
Flomont	7,329,241	6,154,401	1,074,001	1,101,500	11,776,700	19,600
Southern	3,240,347	3,243,347	1,548,819	3,476,714	3,220,944	222,393
Trans-World	1,500,000	4,495,100	1,191,250	7,147,100	7,226,100	120,000
West Coast	4,404,441	4,507,700	1,753,319	6,153,344	5,700,337	456,966
Total	97,950,441	97,340,741	54,757,767	62,582,974	62,530,344	\$(4,233)

EARNINGS HISTORY

	Total Operating Revenue (includes mail pay)	Total Operating Expenses	Net Operating Income	Net Profit (or Loss) After Taxes and Interest
1958 (Continental)	31,416	31,421	1,422	1,421
1958	37,470	37,319	150	150
1958	26,741	26,770	30	30
1958	40,379	40,489	\$(110)	\$(110)
1958	49,108	20,900	28,208	28,208
1958	34,712	33,100	1,612	1,612
1958	30,450	34,744	444	444
1958	47,712	46,770	942	942
1958	12,120	12,900	9,180	9,180
1958	84,354	80,377	3,977	3,977

Local Service Aircraft

(4th Quarter, 1959)

Carrier	DC-3s	Convairs	Mustangs	P-51s/P-59As	Total
Allegiant (Continental)	10	13 ¹	13		36
American	19			181	200
Continental	12				12
Frontier		5	4		9
Northwest	12	3 ¹			15
United	7	10 ¹			17
West Coast	10	5			15
South			7	4	11
Trans	26				26
Flomont	31				31
Southern	18				18
Trans-World	16				16
West Coast	14				14
Total	221	37	24	19	311

¹ Includes aircraft on order

operation called for a 12.5% return on "tax and reasonable" and which the airlines point out is very close to the 14% return they feel should be adopted under an operating margin formula.

Nearly two years ago the airlines opposed the idea of a return based upon investment. They held that would be a small condition would demonstrate even further because the shrinking value of their primarily DC-3 equipped fleets would make any return based on investment almost negligible. CAB's proposals convinced that airlines being taken to and the airlines, such as the Guaranteed Loan Act, retention of capital gains and other expenses, would double their investment bases by mid 1960. The carriers replied that their own production scales of the new equipment would largely qualify any gain as investment base and that with equipment fully depreciated at a residual value of 15%, the airlines would find their return as much the same financial position as when they started. The case is now in the first hearing stage before the CAB.

Speculation on outcome of the case has been influenced by recent proposals from the Administration level to hold the line on the mounting subsidy bill before Congress. At this point, which has already resulted in CAB's action to draft new, more stringent, industry legislation at the request of the House of Representatives, might influence Board members to reject, or at least delay, action on any proposal which could add to the subsidy bill at this time.

'Class Rate' Revenue

Leading case evidence to this theory, investment point out, was the same case made by CAB in January in showing an air "class rate" formula for subsidy. With few exceptions local service airlines looked forward to adoption of the new plan as a goal which would level the much disputed rate of return on investment formula. Regarded by the carriers as the first step with enough economic protection to firm their markets from subsidy, the proposal will likely define subsidy standards based on daily round trip schedules of an airline on certain route segments, plus added features of return subsidy allowances and profit sharing between the Federal government and the airlines.

CAB served notice on the industry that it would place the flight schedule, length and time of flight by March 1, and would continue its study of the overall "class rate" formula. Adoption of the full plan would probably have caused a subsidy increase, but later would have resulted in a decrease, spokesmen said as carriers were persuaded to economic growth management independent of their under present legislation. In general, the airlines view the Board's action on the matter as evidence adoption of the "subsidy control" features of the "class rate" plan without any of the incentive benefits it offered.

During these opinions upon the Board's statement that it would not abandon consideration of the plan and CAB's willingness to defend its position, carriers to deliberate behind in a manner to best serve the public interest and not observers felt the move is out as local subsidy appropriations would not get very far.

Typical of the strong Congressional support for local service operation is the Seven States Area Group, which added 41 additional cities to the route systems of their service area. Seven states members of Congress proposed before the CAB is to report of an airline service in the case alone.

In this case, the CAB also announced in its annual report that while withdrawal of local traffic volume from the local service would lower subsidy, the number of routes withdrawn would be so heavy it would make the entire local service philosophy an "empty gesture."

'Congest' Study

The airlines are not leaving the final stage without and are taking concrete steps to prove the value of their services and justification of subsidy appropriations. Through the Association of Local Transport Airlines they are now working out the final details of a special study of their operations under the Planning Research Corp., of Los Angeles, Calif. The report generally makes a case that while subsidy has increased it has been applied to the growth rate and expanded service provided. It also calls for a lifting of most operating restrictions and a reduction of flight segments as a means of controlling or lowering the total bill. A major recommendation calls for local service airlines to receive a greater share of indirect fees to offset the cost of originating passengers. The carriers estimate they would gain an additional \$5 million in revenue if originating airlines were that refunded a sum sufficient to cover the cost of sales, maintenance and collecting costs, which the balance would be divided among the routes which that rate have caused the passenger on their route subsequently.

Strong pressure at a practical level of lowering subsidy may come from adoption of an "all up" and program introduced by the U.S. Post Office Department. Basic idea of the plan, now being discussed before Congress, would permit the airline of first class mail on a space available basis at rates about one half of normal rates. Post Office

COMPARISON OF OPERATING STATISTICS

	1958	1959	Amount	Per cent
Revenue Passenger Miles (RPM)	73,250	87,145	13,895	18.9
Revenue Passenger Miles (RPM)	164,372	1,837,134	212,762	129.5
Operating Passengers	4,400,000	5,844,700	1,444,700	32.8
Operating Passengers	4,383,456	5,844,700	1,461,244	33.3
U.S. Mail Ton Miles	1,730,000	2,199,200	470,200	27.2
Revenue and Freight Ton Miles	4,565,499	5,931,131	1,365,632	30.1
Passenger Load Factor (%)	11.8	12.1	0.3	2.5
Passenger Load Factor (%)	44.9	44.9	0.0	0.0
Total Revenue Ton Miles (RPM)	16,290	180,700	22,220	33.3
Revenue Ton Miles (RPM)	41.7	48.7	7.0	17.0
Average Revenue Load Factor (%)	1.18	1.35	0.17	14.4
Performance Factor (%)	87.3	87.3	0.0	0.0
Revenue Miles	499,830	570,040	70,210	14.1
Revenue Miles (per mile)	147.2	150.3	3.1	2.1
Number of Operations	163,721	163,721	0.0	0.0
Average Length of Flight (Miles)	64.2	64.2	0.0	0.0
Per Mile Aircraft Utilization	0.58	0.60	0.02	3.4
Average Length of Journey:				
Operating Passenger	18.0	18.0	0.0	0.0
Operating Passenger	18.0	18.0	0.0	0.0
Per Mile Aircraft Utilization	0.58	0.60	0.02	3.4
Number of Aircraft	347	347	0.0	0.0
Number of Operations	11,440	11,440	0.0	0.0
Number of Operations	424	424	0.0	0.0
Revenue Miles Operated	55,445	44,445	11,000	20.0

growth have not extended the volume of mail carriage into areas in the future and are waiting for CAB approval on the suggested rates. Some airlines disagree over this proposal, but local service carriers support the idea. In the meantime, local service carriers their present service mail of the plan is implemented under the proposed rates. Last year the local service post office mail payments totaled more than \$1.5 million.

In the meantime, local service operations are looking for new ways to attract

BOEING B-37 is served at Phoenix in TWA's Constellation tour out.



Lack of Funds Slows Airport Expansion

By Ford Editors

Washington-Airport modernization and expansion programs, already held proved to keep pace with the growth in air travel, will fall even farther behind during 1969 unless legislation is enacted to disburse Congressional money to prevent a slowdown of construction. The problem facing airport expansion is not readily apparent to those outside the construction field because it is rather the long lead time necessary for planning airport projects before funds are actually obligated, a year or more from there to see results.

The airport program, authorized by Congress last year, expires on a trial on July 1, 1961. A new airport act program, therefore, could not be passed during the next session or be able to start the planning of projects so that funds could be obligated when they become available on July 1.

Last year for example, the Federal Airport Act authorized and has been set at \$61 million more, because a law on June 25, one day before the end of Fiscal 1969. Allocation of the funds made available was not completed until November. As a result, airport expansion almost lost a vital view of potential construction was lost because they could not determine how much money would be available or how it would be apportioned geographically.

Although Fiscal 1961 federal airport funds will not be available until July 1 of this year, allocation of the money is scheduled for the beginning of this year so that project planning can take place before funds become available.

The only chance of preventing delay in the airport program, according to one source, is to convince Congress that there is no urgent need for action during the current session, despite its crowded calendar.

But action has been in both the House and Senate are not planning any major session legislation for consideration this year. They have held the air in their calendar not to expect such action.

Industry representatives, however, are saying that they would prefer to wait until next year before seeking session legislation with the hope of the revised Congressional schedule, but also because of the current Administration's attack on more bills that call for increased federal expenditures.

Last year, for example, the Senate amended and passed a bill introduced in Sen. A. W. Maury (D-

AREA	Total Needs	Fiscal 1969 Allocation	Fiscal 1968 Allocation
Alabama	\$11,063,000	\$1,264,261	\$219,830
Alaska	37,771,000	1,837,437	2,455,681
Arizona	31,264,000	775,389	5,842,575
Arkansas	5,813,800	564,440	379,180
California	200,774,000	6,013,422	6,146,727
Colorado	26,328,000	305,427	1,611,921
Connecticut	12,022,000	232,000	797,281
Delaware	3,792,000	—	150,761
Florida	17,722,000	1,932,876	5,516,407
Georgia	31,381,000	2,841,258	271,244
Hawaii	15,890,000	2,875,000	3,660,880
Idaho	5,154,000	425,540	599,081
Illinois	51,819,000	5,815,414	6,284,383
Indiana	16,951,000	1,487,088	426,433
Iowa	5,388,000	1,636,551	247,204
Kansas	12,380,000	367,707	16,543
Kentucky	31,781,000	188,563	1,484,487
Louisiana	31,126,000	2,719,187	2,437,118
Maine	9,617,000	344,668	376,320
Maryland	36,324,000	541,644	330,181
Massachusetts	42,454,000	728,448	755,226
Michigan	26,112,000	2,539,428	2,234,128
Minnesota	33,297,000	1,758,500	1,581,798
Mississippi	16,428,000	1,754,113	1,644,817
Missouri	22,870,000	2,028,142	829,001
Montana	9,419,000	128,261	45,860
Nebraska	12,716,000	1,122,079	732,508
Nevada	4,145,000	109,143	95,674
New Hampshire	4,495,000	26,110	37,708
New Jersey	16,112,000	722,000	891,200
New Mexico	14,912,000	418,540	666,110
New York	184,274,000	4,618,566	6,831,438
North Carolina	22,027,000	1,830,381	1,681,290
North Dakota	2,440,000	122,980	—
Ohio	26,416,000	1,628,219	2,493,059
Oklahoma	21,654,800	1,708,471	1,164,207
Oregon	5,488,000	172,728	461,143
Pennsylvania	10,734,000	4,198,484	2,793,427
Rhode Island	4,498,000	—	143,422
South Carolina	5,145,000	181,860	153,007
South Dakota	4,837,000	114,834	74,840
Tennessee	16,115,000	1,458,511	1,227,218
Texas	42,240,000	3,560,219	2,176,448
Utah	9,026,000	3,189,273	864,413
Vermont	4,449,000	257,000	32,720
Virginia	18,184,800	896,497	120,000
Washington	18,995,800	1,147,684	1,271,611
West Virginia	10,841,800	384,488	685,221
Wisconsin	12,130,000	1,438,240	1,471,472
Wyoming	4,644,800	576,411	123,127
Foreign Area	16,115,000	—	447,500
Virgin Islands	2,755,000	1,565,200	197,844
Total	\$1,289,446,000	\$93,450,240	\$102,832,812

GMA's authorizing \$465 million in federal aid to match state and local funds for airport projects during the next five years. That aid is a presidential veto is expected that is \$65 million a year for five years in conference committee.

Earlier, the Administration had said that the government should begin withdrawing from the airport and program, leaving it to the state and local communities.

On the other hand, surveys have shown that when commercial jet transport were introduced on domestic routes, very few airports were prepared to handle them with minimum of cost. Very few are fully prepared to do so, although considerable headway has been made.

At the present time, there are only 15 cities in the U.S. that can accept modern jet aircraft. By the end of this year, another 17 cities should provide the air with sufficient resources to land and take off.

Neglected areas where considerable amounts of money must be spent in the near future, airport operations control, mobile parking ramps, terminal facilities, baggage, building, goods and baggage handling facilities.

A Federal Aviation Agency survey of 3,000 airports pointing out desirable improvements showed that more than \$5 billion would be needed from Fiscal 1969 through Fiscal 1982 to meet jet requirements and to provide parking lots, control towers, light obstructions, portable chocks, pingers, hand trucks, commercial office at airports—facilities for which the present law specifically prohibits the use of federal funds on a matching basis.

Since federal matching grants amount to only \$126 million for a two year period, instead of the \$250 million desired by the industry, local funds or government must be doubled in order to keep the modernization and expansion program on schedule.

This is unlikely because local communities, outside of the larger metropolitan areas, often encounter serious difficulties in attempting even to match federal funds. If they are not matched the federal funds are withheld and the planned projects must wait.

Nevertheless, state and local governments provide more money for airport improvements than they do the federal government even though contribution opportunities are made on a 50-50 basis. Naturally, federal performance ratings from 70 to 75% of total funds and as a major project in a metropolitan area federal participation can be as low as 7%.

A major reason for this is that only so much federal money is available. Since requirements are usually more than twice the matching funds, the remainder must be raised locally.

For Fiscal 1969, the FAA listed 258 projects in the states and territories that would receive a total of \$35,079,732 in federal aid. State and local matching funds would bring the total amount of expenditures for the year to \$114,515,484, as compared with the \$216 million needed annually, under the five-year program to meet requirements.

Of the \$57 million programmed in federal aid, \$23.6 million, or 39%, is allocated for runway construction, \$15.6 million, or 27.5%, for terminal and aprons, \$9.5 million, or 16.7%, for land acquisition, and the remainder for lighting, training, construction of control towers, clearing and obstruction removal, fencing, and roads and buildings other than runways.

In addition to federal money for airport construction, the FAA has requested \$454 million for Fiscal 1961, all of which a large portion will go to cover the cost of air traffic and the expansion of navigation facilities. Those include 15 airport control towers, eight major control towers (VORTAC) at 62 locations, 70 instrument landing systems, approach lighting for 85 airports, long range navigation facilities and air traffic data bases at 27 locations for en route traffic, and 27 terminal area traffic control radar bases.



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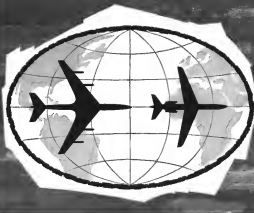
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AEROFLOT Tu-114 tailoring transport needs in testing at New York International Airport at Idlewild in a Boeing Airways Lockheed Fleet from the foreground

Aeroflot Expands Traffic, Jet Experience

Moscow-Russia civil air transportation found its euphoria from jetage downpouring to solid progress during 1959 as it shifted up record traffic gains but made the lowest daily loadlines in several years.

No surprise new Soviet transports were unveiled, and the autonomous—largely unaccounted—percentage gain in passenger carried continued to grow. Yet Aeroflot handled more business with greater efficiency than ever before as four-engine 10-100 and Aeroflot and 100-passenger, twin jet Tu-104s, began to share transline duties with high-speed Tu-104s and Tu-104As.

The state-owned Russian airline claimed a 46% increase in passenger flows during 1959, against a 50% jump in 1958 and 65% in 1957. Even so, the increased gain in passenger handled but very approximately, 1 million—was well short of another reported in one previous, 12-month period.

Aeroflot had another reason for satisfaction. The USSR's Central Statistical Administration reported that the government's air passenger goal was exceeded by 6% in 1959. This means that the Soviet airline managed in ahead of schedule in its program to expand passenger air travel "in field" under the nation's Seven-Year Economic Plan (1959-1965).

Total Traffic

Total traffic on Russia's domestic and international routes in 1959 is estimated unofficially at 10.11 million passengers, compared with more than 9.5 million for all U.S. scheduled airlines American carriers, while showing a far smaller percentage gain than Aeroflot. Here 6.5 million more passengers in 1959 than in 1958.

The Russian airline opened direct Europe international routes during 1959; then in the glacially-paced period following inauguration of its first scheduled jet operation in September 1956. On the other hand, it expanded and expanded service on domestic lines at an unprecedented rate.

By the end of 1959, Tu-104s, B-115s and Aeroflot was serving about 30% of Aeroflot's domestic transline route mileage.

Operating under a new chief, Colonel General Eugene F. Logunov, Aeroflot's most published achievement but was the new Moscow flight by jet under the nation's Seven-Year Economic Plan (1959-1965).

At one time during Moscow Kharkov direct U.S. and the shifting of route to Tu-104s between the Russian and American capital was tantamount to a scheduled operation.

The huge tailoring Tu-114 carrying Kharkov direct from Moscow to Washington in 12½ hours and from Washington to Moscow in 10½ hours, thereby pushing performance direct made for the airplane when it was first

entered in November, 1957. A brief transatlantic flight by an A-10 bearing gifts from Khrushchev to President Eisenhower was regarded by the Soviet press as an unofficial passing out to demonstrate its ability to provide regular USSR-U.S. service at a later date.

Tu-114s, Tu-104Bs and B-115s were actively engaged during 1959 in making non-scheduled, probing; training flights from Moscow to other parts of the world.

B-115s flew to such distant points as Moscow City, Baghdad and the African republic of Guinea. A Tu-104B participated in a Canadian air parade at Toronto. Tu-114s, Soviet writing New York and Washington, made appearances in Budapest, Paris, Peking and Tokyo, Alaska.

Record Flights

Both the 50- to 95-passenger B-115 and the 100-passenger Tu-104 set world records during 1959.

An B-115 carrying 52 metric tons flew a 2,900-kilometer closed course at an average speed of 447 mph. On another flight it lifted a 30 metric ton payload to an altitude of 79,370 ft. A Tu-104B carried a 25 metric ton payload to an altitude of 42,310 ft.

It also flew 15 tons over a 1,890-kilometer closed course at a speed of 571 mph.

Aeroflot officials have confidently predicted another banner year for Russian air transport during 1960. They expect the number of persons carried to be



AEROFLOT AN-76A IN USE

and helicopters alone to double in the 12-month period.

In January of this year, Il-76s were placed in scheduled service on the 3,500-km trans-Siberian run from Moscow to Yakutsk, giving the aircraft their first real test as reliable, long-haul transports. About the same time, Il-76s were introduced on the Moscow-Bucharest-Sofia route and made a non-stop journey over from Moscow to Cairo.

New Turbine Routes

An-76s, whose scheduled passenger service last year was confined largely to the Ukraine and western Russia, will be used in Siberia during 1980 on the Irkutsk-Yakutsk, Novosibirsk-Vladivostok and Khabarovsk-Magadan routes. In 1980, which inaugurated commercial jet flights between Moscow and Leningrad, in April 1979—sketching traffic on the short-haul route 1,000 km in an aircraft—will make longer trips from both points to the Crimea this year.

Jet or helicopter will replace piston-powered craft on at least a dozen routes radiating from Moscow about before the end of the summer. These will include runs to such northerly points as Murmansk and Norilsk, both well above the Arctic Circle.

A significant move will be to "double track" the existing trans-Siberian route, which now extends from Moscow through Sverdlovsk, Omsk, Novosibirsk, Kemerovo and Khabarovsk to Vladivostok, and is sometimes shut down during the winter for days at a time by bad weather. The alternate link, scheduled to open on a full-time

basis this spring after several delays, runs north of the present line but will have several interlinking "crossovers." Thus planes on either track can shift south or north to bypass section or airport.

Major large Russian cities now will get new direct service to distant points in the USSR via jet or turboprop. In desert crossings through Moscow, and trans-jungle passages at connecting points will be sharply reduced.

As the larger planes take over the trunk routes, piston-powered Il-76s, Il-14s and Tu-154s are being assigned to passenger links in support areas. Though more equipment available for local runs, Russia says that as transportation in some provinces is new so common that Aeroflot provides one passenger per inhabitant per year. Although turbo-powered transports and long-haul services grab most of the attention, Aeroflot still flies "almost half" of its passengers on local routes.

Aeroflot officials have promised that the four turboprop Tu-141s—the nation's largest commercial transport—will go into regular service during the second quarter of 1980. The Russians expect the Tu-141 to fly from Moscow to Vladivostok (3,500 km) and from Moscow to Patnaipatnam, Kanchi, (3,500 mi) weekly.

Delays in putting the Tu-124 into scheduled operation have caused considerable concern. The Russians (last year) were slated to begin service by last summer, carrying 120 passengers in its current version, 170 passengers in the standard configuration, and 138 passengers in the intracontinental version.

Recent reports indicated that the Tu-124 still had technical troubles involving the gear boxes that transmit power from the 12,000-hp engines to the counter-rotating 18-ft propellers.

Another Tupolev transport—the Tu-124—is likely to share the spotlight with the Tu-114 in 1980. Initial deliveries described the Tu-124 as a mid-discharge aircraft with more powerful, new-type engines designed by P. A. Soloviev, who developed the turbine engines for the Mi-6, the world's largest helicopter. The Tu-124 is destined for "wide use" in Soviet aviation.

In Aeroflot's internal flight operations, turboprops will replace piston-propagators. Il-76s (for example) on the Moscow-Vladivostok, Moscow-Sverdlovsk, Moscow-Berlin and Moscow-Helsinki routes. Passengers of coasting jet service from the Soviet capital to Helsinki, New Delhi and Copenhagen will be increased.

Helicopter Service

Expansion of Aeroflot's passenger helicopter services is certain to be one of the main developments in Russian commercial aviation during 1980. The Soviet carrier has announced plans to open over 100 helicopter routes carrying more than 5,210 km in the Russian Soviet Federated Socialist Republic alone this year.

By the summer of 1979, transporters, engineer Mi-6s, operating in the vastness areas of the Crimea and along the Crimean Black Sea coast, carried over 100,000 people. New links will be opened in Siberia as well as on the Far East, Central Asia, Siberia and the Far North.

Moscow "in the near future" will have "semi-jet" six-passenger Mi-4 shuttling from its downtown area to the three capital airports: Vnukovo, Bolshoe and Sheremetyevo. Other suggested Soviet cities slated for helicopter routes include Tashkent, Makhachkala, Irkutsk, Sverdlovsk, Chita, Kemerovo, Tomsk, Krasnoyarsk, Novosibirsk and Patnaipatnam, Kanchi.

Russia's ambitious program for developing helicopter passenger transportation was exemplified last December with the first flight of the Mi-6 transporter. The "Flying Bear," a 10-ton commercial version of the military's Mi-6 "Hercules," the new craft has a range of 260-621 mi., payload capacity of 5,825 lb. and top speed of 112 mph. Dozens of new craft will carry eight passengers and a pilot, while less pretentious configurations will accommodate 20-38 persons. Among the Tu-141 and Mi-4 in passenger operations will be the second Mi-6 and successor Mi-10, the largest of current form piston-powered.

Russia considers that the continued rapid expansion of its air transportation system has brought on a wide

• AIR TRANSPORT

variety of growing pains. Pilots particularly have complained that "ground reviews have lagged behind advances in the air."

Long delays in putting the Il-76 in regular trans-Siberian service stirred accusations that the turboprop was being treated like "an unwanted child." The aircraft, who never had such good service before, are making increasing demands for even better treatment. Some have gone so far as to seek to crash when flights are not in tune.

According to a Russian newspaper reporter, "We Soviet citizens have become accustomed to speed. After flying in a Tu-134 just once we don't want to get aboard a piston-powered plane, let alone a train. And if, while en route from one end of the country to the other, we are held up for even one day, we let face at the vehicle with a mixture of amazement."

Terminal Improvements Planned

Handling the complaints, Gen. Logunov promised that airport and airway improvements scheduled under the Seven Year Plan would be rushed to completion. Last year, he pointed out, Moscow opened its third airport, Sheremetyevo. Other cities such as Kiev and Novosibirsk have received second fields to accommodate increasing traffic volume.

The report promised buildings are being planned in one country will in no way be inferior to those abroad and in some cases will be superior to them," Gen. Logunov said. "They will be self-equipped, and each will be able to serve several tens of thousands of passengers every 24 hr."

In January, Logunov announced that construction would start "in the very near future" on a new terminal at Moscow's Vnukovo Airport that will accommodate an additional 3,000 persons. Later, a separate international terminal with its own arrivals and "equipped with the latest on technology," will be built across the Kiev highway. "In a few years," Logunov promised, "it will be difficult to recognize Vnukovo Airport."

As a further improvement to the Soviet capital's ground services, Aeroflot plans to start construction this year on its new downtown passenger terminal, which will provide complete information, ticketing and through-checking of baggage. From this terminal, passengers will be taken to one of the city's three airports by bus or helicopter.

Major construction is also planned this year in Novosibirsk, Khabarovsk, Irkutsk, Vladivostok and dozens of other Soviet airports. Large airports—some local and some long-range—away and leading links, another report says, will be improved, especially along the trans-Siberian route.

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World Airlines Race to Fill Jet Seats

The year 1979 was one of preparation for most of the world's international airlines as they wanted to receive the first seats of their fleets of turbojets.

With the extension of turbojet and turboprop services over medium and short haul routes in many countries, the golden age of the language Boeing and Douglas jet transports, the race to fill new levels of capacity in the high-speed aircraft will be under way this year.

Some highlights of airline activities around the world in the industry moves into the full-scale age of jet activity:

Australia

Qantas Airways introduced Boeing 747-123 jet service on its round-the-world route last September and plans to increase frequency of service this year.

Australian international air service route miles increased from 99,940 to 62,364 during the year ended June 30, 1979. International passengers carried totaled 84,619, up from 84,624 last year. Capacity was up 12.2%, load factor down 1.2% to 77.7%. Passengers embarked in domestic service rose from 2,151,621 to 2,225,172. Available seat miles were up 3.8% and load factor was up from 61.5% to 62.3%.

Two-Australia Airlines carried 908,643 passengers during 1979, a 12% increase.

Belgium

Sabena Belgian World Airlines received the first of its Boeing 707-320 jet transports on Dec. 21, 1978, and on Jan. 24 because the first transatlantic airline to operate the big jet in transatlantic service. The airline also is

receiving Lockheed and Lockheed Martin jets. By April 1, Sabena's transatlantic fleet will be larger and during the peak season this year it will offer 17 weekly airfares from New York to Brussels.

New York-Moscow service is added this summer with the 707-120B. Flight time will be less than 12 hr. Sabena has ordered four A300 Avionics Mk. 6 aircraft, first order of the advanced version of the French jet.

The aircraft will be delivered this year. During 1979 the airline carried 13,000,000 passengers in its in-air air helicopter service.

During the year Sabena became a member of Air Unie—the association of four national airlines in Europe. Other developments included additional sales efforts in Europe, the Midwest and Africa, and expansion of its African routes.

Canada

Canadian Pacific Airlines, taking advantage of a new government policy limiting Trans-Canada Air Lines' mo-

nopoly on transatlantic routes, last May began service between Vancouver and Montreal via Winnipeg and Toronto. Canadian Pacific put its 80-passenger Bombardier CRJ-440 turboprop in the route, competing with Trans-Canada Super Constellation.

Both of the big Canadian carriers have ordered Douglas DC-10s powered by Rolls-Royce Conway engines. Trans-Canada planned to put its first jet air transatlantic service this month and to begin transatlantic jet service in April. Canadian Pacific will not get its first jet until late 1980 or early 1981.

Trans-Canada carried 3,203,197 air carrier passengers last year, up from 2,715,521 in 1978. Load factor was 66.8%, down from 68.3%. Other developments included acceptance of weekly service between Montreal and Vienna and extension of its Canadian and U.S. Viscount turboprop services. The airline was granted its extension of Boston-Halifax service to New York.

During 1979, Trans-Canada added five Viscounts to its fleet for a total of 46, added a 116 Super Constellation, and ordered a 513 million transatlantic for 1981 delivery.

Canadian Pacific planned to begin Montreal-Rome service via Lisbon this month, with the hope of extending the route to Bangkok and Hong Kong for a round-the-world service. If government agreements could be made.

Canadian commercial aviation generally showed the effects of the new

government policy designed to increase competition and turn more government work over to the commercial carrier. Procter's granting of licenses to charter operators included operation of type helicopters and unscheduled domestic. Commercial services were expanded to Canada's northward for co-terminus in the Arctic during 1979 was performed entirely by commercial carriers, and they also are providing airlift support to the U.S. Air Force in the Newfoundland-Labrador area.

Expenses of scheduled Canadian airlines for the first nine months of 1979 totaled \$142,269,000, or gross operating revenues, up from \$124,284,000 during the same period of 1978. Rising expenses, however, held the net operating income to \$33,110,000, compared with \$2,540,000 for the first nine months of 1978.

France

Air France has begun transatlantic jet service with Boeing 707-320 equipment between New York and Paris. In April, the carrier plans to begin jet service from Los Angeles with the jet and to open jet service from Chicago this summer. At that point Air France's transatlantic service will be larger.

Jet service over Air France's Paris-Amsterdam-Tokyo route was inaugurated Feb. 16 with weekly schedules. Shorter-haul routes in Europe, the Near East, and Africa increasingly are being served by the Sud Caravelle jet. The airline carried more than 13,000,000 passengers from opening of service last May through December, 1978.

Air France carried about 3 million passengers worldwide last year and flew 2,269,103,000 passenger-miles.

Renegotiated bilateral agreement with the U.S. gave Air France its polar route and extended the number of Transports Aérospatiaux Intercontinentaux from 14 to 16 to the West Coast via Reno-

ville, taking the French carrier with Air France in a round-the-world route. TAI has ordered two DC-8s and Union Aéromaritime de Transport, France's largest private airline, has ordered another two.

Germany

Lufthansa German Airlines increased its civilian traffic by 20% for a 1979 total of 692,400 passengers, but expects a deficit for the year of about \$30 million, biggest loss since its post-war reorganization of service. Competition on the North Atlantic by only jet operation, including services, and South Atlantic service last indicated were among the reasons cited for its poor financial standing.

Lufthansa plans to inaugurate its jet service this month with New York-Frankfurt flights, operating the Boeing 707-420, of which the airline last ordered five. In May, Lufthansa plans to retrofit its four Tu-154/164/174 jetliners with jet service and to fly transatlantic jet flights from Chicago to European service will be handled by the Viscount and Caravelle 440s. Four Boeing 737 medium range jets are on order to fly city center and will be used on Middle East and South Atlantic routes. Its 1649A Super Constellation was on the North Atlantic will be shifted to Far East service.

Lufthansa's system passenger load factor in 1978 was 57.5%, up from 53.7%. The airline carried 60,000 North Atlantic passengers last year, up from 54,413 in 1978. Worldwide freight business was up 40% and mail coverage up 29%.

Great Britain

British Overseas Airways Corp. is headed in the direction of 40 service over many routes during 1979 and early 1980.

The airline's Boeing 707-420s required several modifications and trans-

lantic service with these jets, originally set for early 1980, now is expected to begin in April.

The BOMC Concorde are now flying to all its continents, flying Montreal-London and New York, India, Hong Kong and Tokyo, to Australia and South Africa from London from New York to Nassau and Jamaica, and from London to South America. At Tel Aviv, the Concorde flights last with BOAC British Overseas Airways which runs the Pacific to San Francisco and continues to New York.

British European Airways plans to begin service in April with its first jet, the Concorde 40, over its London-Moscow route. First deliveries of its Viscount Viscount turboprops are expected in April and the airline will use its high density service to the continent in July.

BEA's net profit for 1978 was about \$5,660,000 after a 5% payment on capital to the British government. Traffic was up 20%. British European Airways' London-Moscow service last April and last experienced a load factor of about 85% on the route with its Viscount Viscounts, which will be replaced by the Concorde, making the service more profitable. By next fall, the last of BEA's Douglas DC-10s will be phased out and its equipment will be outside turbine-powered.

Among the developments expected this year is BEA's operation in form of a consortium arrangement with Olympic Airways of Greece. This will cover several Mediterranean routes and will involve the use of three of each carrier's Concorde 40s.

With a new lease-line structure going into effect in Europe this year, BEA expects another 25% increase in traffic over its routes.

Holland

KLM Royal Dutch Airlines will enter transatlantic jet competition April 9



#1 AIR CARRIER

with weekly Douglas DC-8 service between New York and Amsterdam. The Dutch airline has ordered 12 of the jets, will increase to daily schedules on April 25. KLM also ordered 12 Lockheed Electras, most of which went into service last year.

India

Air India plans to make its debut in transatlantic service May 14 with the inauguration of Boeing 707-420 service between New York and India. Delivers already have begun of Air India's order of four 420s.

India's instantaneous schedules will total three weekly in each direction over two routes: New York-London-Panama-Caracas-Bombay, and New York-London-Panama-Caracas-Bombay-Colombo.

Italy

Alitalia continued to expand in 1959, its second full year of operations after merging with LAM. New services last year included Rome-Katara-Bombay and New York-London. On the North Atlantic, passengers totaled 45,571, up from 28,425 in 1958. Cargo on the route ran up 128% to 3,657,725 lb.

During 1959, Alitalia became a member of the four-airline Air Union.

The Italian carrier expects delivery of the first air Rolls-Royce Conquest-powered Douglas DC-8s in April, with transatlantic service starting in June. First service with the 5th Airbuson twin jet Concorde is scheduled to begin in May. Alitalia has ordered eight of the French jets, which will be used in European and Mid-East services. The airline's DC-7Cs will be phased out of the North Atlantic and will serve such routes as South America and Africa.

Service between Montreal and Italy will be inaugurated this autumn, and other routes will be expanded to include Prague, Ginevra and Amsterdam.

Alitalia expanded its sales office in the U.S. during 1959, opened offices in Montreal and Toronto, and enlarged passenger facilities at New York International Airport.

Cargo revenues before taxes for 1959 totaled \$36 million.

Scandinavia

Scandinavian Airlines System has scheduled its inaugural transatlantic DC-8 service for May 1 between New York and Copenhagen. By October, routes of the seven-plane DC-8 fleet will be operating over the airline's U.S. West Coast-Koyage point route and over its Copenhagen-Amsterdam-Tokyo point route.

SAS has put on Concorde's a total order of 11 in service at last cost more than \$6,000 per passenger in the French jets since inaugurations of service last April.

Two Concorde 680s also have been ordered by SAS. The carrier's present fleet includes 14 DC-7Cs and 20 Concorde 440s in addition to its jets.

SAS plans increases during the year ending last Sept. 30, totaled \$20.7 million, an increase of \$1.2 million. Passengers earned during that period totaled 3,990,000.

Spain

Plus Azules of Spain has placed an order for three Douglas DC-8s and hopes to inaugurate transatlantic jet service late this year. The airline previously flew Lockheed Super G Constellation between Madrid-New York-South America.

South America

Two South American carriers have introduced jet service to the United States. Avianca Argentina, the Argentine state airline, got de Havilland Comet 4s in service between Buenos Aires and New York and on a South Atlantic route to Europe. Varig Airlines of Brazil flew Real Aviation Concorde between New York and Rio de Janeiro and Sao Paulo.

Transcontinental S. A., the Argentine private enterprise airline, has dropped its order for four Concorde 680 jets, which had been scheduled for 1964 delivery. Real Airlines of Brazil has reduced its order of four 680s to three. Delta's order of two Boeing 707-420s is firm, and delivery is expected in July, 1960. Panair do Brasil has ordered four DC-8s for delivery this year.

Japan

Japan Air Lines expects to offer transatlantic jet service in DC-8 equipment in late summer, serving San Francisco, Los Angeles and Seattle on the U.S. West Coast. The airline has ordered five DC-8s.

JAL expanded its services last year, adding the Seattle and Los Angeles points in its route and opening new routes to the Far East. The carrier operates four weekly round trips between Tokyo and the U.S. with DC-7C and DC-6B equipment.

Last month an agreement was concluded with Air France for joint operations with JAL over the polar route from Europe to Japan. Under the agreement, Air France 707-320s will carry JAL insignia as well as its own Japanese livery scheme will also be used. When the Japanese airline's new DC-8s go on the route in the spring of 1961, the two carriers will operate under a joint agreement with increased flights on a polarized basis. A similar arrangement will apply, later on, the southern route between Japan and Paris or London. This joint service will probably begin in late 1961 or early 1962.



AIRCRAFT QUALITY GEARS

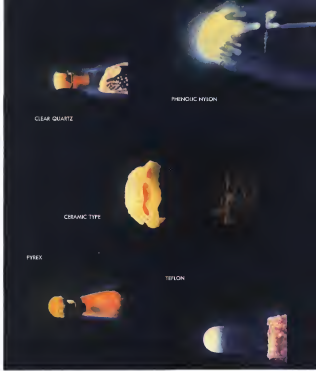


The precision meshing of gear teeth in aircraft is the required—first the precise meshing of Fenn facilities and personnel to meet, right to exacting gear requirements is welcomed... and often unexpected, Fenn not only offers you latest modern gear tooth facilities (spiral bevel, helix and highly skilled personnel which is willing to tackle the toughest case shoulder to shoulder from engineering to final inspection. The Fenn Manufacturing Co., Norwington, Conn.

Perhaps you would like to see a list of Fenn products or facilities. Write: Fenn today for copy!



Precision Gears That Fly



Now cone shiftable materials undergo test in one wheel tested at Ames Research Laboratory. Composite material (center) was used on the first Thrust cone case recovered successfully after re-entry.

Specifications



Most
back
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arise
from
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tears
in the
ligaments
connecting
the vertebrae
on the right

Tensile 4 point
baking mat
in strength 140 000psi
at temperature 500 F
mat Carbon Steel

on High Density 8 panel
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Temperature 500 F
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Kleenex High Density 4-ply
 100% Cotton "Capitol Weather" recy-
 cled paper 100% recycled
 Service Temperature: 500 F
 Material: Carbon Steel
 (Flat and Fluted)
 are available in A286 Stainless
 Steel for 700 F applications



Export Lights not
exceed 240 W/240
Watts/240 W
240 W/240 W



Fluor. Mounting
Length 121-130mm
Regulation 300 F
Carbon Steel

Arms: Flank Mounted
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w/ 30 ft. Strength 125-00000

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CITY	TIME	STATE
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Great on lightweights! **Keylock.** ALL WEBS. KEYS LOCK THE TAPES.

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● SPECIFICATIONS

COUNTRY	PERFORMANCE						ARMAMENT	DISCRECLOSY				REMARKS
	Speed land, yd	Maximum land, inch	Radius of circle, yds	Rate, sec, 1000 yds	Service ceiling, ft	Ground radius, mi		First flight of prototype	First production contract	First delivery to customer	First flight, West, year	
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
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U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
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U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
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U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon 2. 40 mm cannon
U.S.	120-130	150	1000	1.5	15,000	100	1. 100 mm cannon 2. 40 mm cannon	Dec 45	Jan 46	Jan 46	Jan 46	1. 100 mm cannon

U.S. Missiles

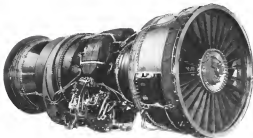
Country	Military assets	GENERAL			WEA/US				AIRFRAME				
		Military significance	Engineered service	Prime contractor	Research	Development	Production	Deployment	Manufacturing	Cost of length, low inventory, \$	Cost of length, high inventory, \$	Early delivery, %	Lead-time out, low inventory, %
Africa-Africa	East	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Greenhouse	0.5	1.0	1.0	100
	West	Star-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Green	MT-1	USAF	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Intermediate 15	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
Asia-Pacific	Japan	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	South Korea	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	China	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	India	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
Europe	France	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Germany	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Italy	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Spain	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
Middle East	Israel	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Iran	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Saudi Arabia	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	UAE	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
South America	Brazil	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Colombia	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Peru	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Venezuela	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
Oceania	Australia	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Canada	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	India	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100
	Japan	RAM-S-40	Star	Boeing	✓	✓	✓	✓	Boeing	0.5	1.0	1.0	100

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U. S.—U.S.S.R: Satellites and Space Probes

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GOES LONG
GOES STRONG
GOES ECONOMICALLY



PRATT & WHITNEY AIRCRAFT'S NEW JT3D TURBOFAN ENGINE INHERITS THE EXTRAORDINARY RELIABILITY OF ITS PREDECESSOR, THE J-57 TURBOJET, PROVEN IN 6 MILLION HOURS OF FLIGHT. AT THE SAME TIME IT SETS A NEW HIGH IN THRUST AND A NEW LOW IN FUEL CONSUMPTION.

The new JT3D turbofan has the same basic design as the JT3 (J-53) and JT4 (J-75) turbojets powering 9 out of 10 Boeing 707 and Douglas DC-8 jetliners and many military jet aircraft. Functionally, the difference is the addition of the fan and provision for a secondary flow of air. The reliability has not changed because the basic engine design has not changed. But the addition of the fan has effectively increased the thrust and decreased fuel consumption for greater operating efficiency. It is simply a case of the most reliable jet engine in

its class setting even better.

By comparison with its predecessor, Pratt & Whitney Aircraft's new JT3D turbofan raises take-off thrust by 49%, boosts climb thrust by 23%, and pushes maximum cruise thrust up 13%—all this while cutting down cruise TSFC by 13%.

The JT3D, flying since July, 1969, has met or exceeded all performance guarantees and estimates and has successfully completed its 50-hour military test. Military prototype deliveries have been made. Military production deliveries start in June, commencing in July.

PRATT & WHITNEY AIRCRAFT

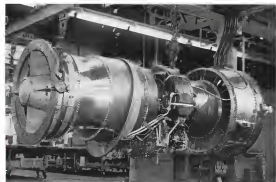
East Hartford, Connecticut
A Division of United Aircraft Corporation

[illegible]

U.S. Gas Turbine Engines

[illegible]

● SPECIFICATIONS

[illegible]

PRATT & WHITNEY JTD TURBOFAN

Leading Foreign Gas Turbines

• SPECIFICATIONS

Manufacturer and Address	Designation	Year	No. of compressor stages	No. of turbine stages	No. of propellers	Max. power (hp) at 10,000 ft.	Weight (lb.)	Length (in.)	Weight (lb.)	Remarks
CANADA										
Brush Engine Co. Brush Ltd.	Brush 100 Brush 100 Brush 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
CANADA (Continued)										
General Electric General Electric	General 100 General 100 General 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
FRANCE										
Snecma S.A. Snecma S.A.	Snecma 100 Snecma 100 Snecma 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
GERMANY										
Rolls-Royce Ltd. Rolls-Royce Ltd.	Rolls-Royce 100 Rolls-Royce 100 Rolls-Royce 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
ITALY										
Avio S.p.A. Avio S.p.A.	Avio 100 Avio 100 Avio 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
NETHERLANDS										
Pratt & Whitney Pratt & Whitney	Pratt & Whitney 100 Pratt & Whitney 100 Pratt & Whitney 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
RUSSIA										
Progressive Progressive	Progressive 100 Progressive 100 Progressive 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
UNITED STATES										
Pratt & Whitney Pratt & Whitney	Pratt & Whitney 100 Pratt & Whitney 100 Pratt & Whitney 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	

Manufacturer and Address	Designation	Year	No. of compressor stages	No. of turbine stages	No. of propellers	Max. power (hp) at 10,000 ft.	Weight (lb.)	Length (in.)	Weight (lb.)	Remarks
ALLEGHENY AIRCRAFT CO.										
Allegheny 100 Allegheny 100 Allegheny 100	Allegheny 100 Allegheny 100 Allegheny 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
GENERAL ELECTRIC										
General 100 General 100 General 100	General 100 General 100 General 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
PRATT & WHITNEY										
Pratt & Whitney 100 Pratt & Whitney 100 Pratt & Whitney 100	Pratt & Whitney 100 Pratt & Whitney 100 Pratt & Whitney 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
ROLLS-ROYCE										
Rolls-Royce 100 Rolls-Royce 100 Rolls-Royce 100	Rolls-Royce 100 Rolls-Royce 100 Rolls-Royce 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
SNECMA										
Snecma 100 Snecma 100 Snecma 100	Snecma 100 Snecma 100 Snecma 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
AVIO										
Avio 100 Avio 100 Avio 100	Avio 100 Avio 100 Avio 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
PROGRESSIVE										
Progressive 100 Progressive 100 Progressive 100	Progressive 100 Progressive 100 Progressive 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	
PRATT & WHITNEY										
Pratt & Whitney 100 Pratt & Whitney 100 Pratt & Whitney 100	Pratt & Whitney 100 Pratt & Whitney 100 Pratt & Whitney 100	1952 1952 1952	10 10 10	3 3 3	0 0 0	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	1,200 1,200 1,200	



ALLEGHENY AIRLINES NAVER ENGINE CONVAIR 440



Welding. Welding (left) and (right) of the control panel case. Dow has been paid for welding and government testing.



Drilling. The gun case is drilled in a single operation. A section of the wall contains of welded components.



Assembly of the 4-4-4 housing with two 4-4-4 and with joints prepared with Dow Metal 11 elastic material.

DOW FABRICATION PLANT SAVES WEIGHT, TIME, COSTS ON ICBM COMPUTER HOUSINGS

Working closely with the customer, Dow engineers suggested design modifications for a three-disk computer housing that yielded improvements in both production and application.

Over-all production costs were lowered 30%-35%, compared to the original design. Per-unit loading costs were also lowered. The new design resulted in better load distribution and increased interchangeability of parts. Delivery schedules were speeded.

The use of magnesium permitted a weight savings of approximately one third, and good resistance to thermal shock. The high damping capacity of magnesium alleviates vibration considerably.

Because we are working in both magnesium and aluminum, The Dow Metal Products Company can offer the best solution to weight problems. Dow's experience, plant facilities and quality control system have helped many firms solve tough application problems. Production capacity is now available for fabricated parts and assemblies of magnesium, aluminum and other metals.

For more information contact your Dow Sales Office or write today the illustrated brochure describing Dow fabrication facilities and services. Ask your nearest resource company, Midland, Michigan, Metallurgical Dept. 1940033.

DOW THE DOW METAL PRODUCTS COMPANY
A DIVISION OF THE DOW CHEMICAL COMPANY

U. S. Reciprocating Engines

• SPECIFICATIONS

Manufacturer and Model	Description	No. of cylinders	Stroke	Bore	Stroke	Power output	Weight	Fuel consumption	Speed	Other data
Aluminum Motor, Inc. Type 1-1	1114-001	12	10.5	4.5	10.5	100	100	100	100	100
	1114-002	12	10.5	4.5	10.5	100	100	100	100	100
	1114-003	12	10.5	4.5	10.5	100	100	100	100	100
	1114-004	12	10.5	4.5	10.5	100	100	100	100	100
	1114-005	12	10.5	4.5	10.5	100	100	100	100	100
	1114-006	12	10.5	4.5	10.5	100	100	100	100	100
	1114-007	12	10.5	4.5	10.5	100	100	100	100	100
	1114-008	12	10.5	4.5	10.5	100	100	100	100	100
	1114-009	12	10.5	4.5	10.5	100	100	100	100	100
	1114-010	12	10.5	4.5	10.5	100	100	100	100	100
Dow Manufacturing Corp. Aluminum Motor Model 1-1	1114-011	12	10.5	4.5	10.5	100	100	100	100	100
	1114-012	12	10.5	4.5	10.5	100	100	100	100	100
	1114-013	12	10.5	4.5	10.5	100	100	100	100	100
	1114-014	12	10.5	4.5	10.5	100	100	100	100	100
	1114-015	12	10.5	4.5	10.5	100	100	100	100	100
	1114-016	12	10.5	4.5	10.5	100	100	100	100	100
	1114-017	12	10.5	4.5	10.5	100	100	100	100	100
	1114-018	12	10.5	4.5	10.5	100	100	100	100	100
	1114-019	12	10.5	4.5	10.5	100	100	100	100	100
	1114-020	12	10.5	4.5	10.5	100	100	100	100	100
Engine Motor Corp. Model 1-1	1114-021	12	10.5	4.5	10.5	100	100	100	100	100
	1114-022	12	10.5	4.5	10.5	100	100	100	100	100
	1114-023	12	10.5	4.5	10.5	100	100	100	100	100
	1114-024	12	10.5	4.5	10.5	100	100	100	100	100
	1114-025	12	10.5	4.5	10.5	100	100	100	100	100
	1114-026	12	10.5	4.5	10.5	100	100	100	100	100
	1114-027	12	10.5	4.5	10.5	100	100	100	100	100
	1114-028	12	10.5	4.5	10.5	100	100	100	100	100
	1114-029	12	10.5	4.5	10.5	100	100	100	100	100
	1114-030	12	10.5	4.5	10.5	100	100	100	100	100
Dow & Wilson, Detroit Inc. Model 1-1 Type 1-1	1114-031	12	10.5	4.5	10.5	100	100	100	100	100
	1114-032	12	10.5	4.5	10.5	100	100	100	100	100
	1114-033	12	10.5	4.5	10.5	100	100	100	100	100
	1114-034	12	10.5	4.5	10.5	100	100	100	100	100
	1114-035	12	10.5	4.5	10.5	100	100	100	100	100
	1114-036	12	10.5	4.5	10.5	100	100	100	100	100
	1114-037	12	10.5	4.5	10.5	100	100	100	100	100
	1114-038	12	10.5	4.5	10.5	100	100	100	100	100
	1114-039	12	10.5	4.5	10.5	100	100	100	100	100
	1114-040	12	10.5	4.5	10.5	100	100	100	100	100
Wright Aircraft Corp. Type 1-1 Model 1-1	1114-041	12	10.5	4.5	10.5	100	100	100	100	100
	1114-042	12	10.5	4.5	10.5	100	100	100	100	100
	1114-043	12	10.5	4.5	10.5	100	100	100	100	100
	1114-044	12	10.5	4.5	10.5	100	100	100	100	100
	1114-045	12	10.5	4.5	10.5	100	100	100	100	100
	1114-046	12	10.5	4.5	10.5	100	100	100	100	100
	1114-047	12	10.5	4.5	10.5	100	100	100	100	100
	1114-048	12	10.5	4.5	10.5	100	100	100	100	100
	1114-049	12	10.5	4.5	10.5	100	100	100	100	100
	1114-050	12	10.5	4.5	10.5	100	100	100	100	100



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7. Executed an intensive training program for operators.
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• SPECIFICATIONS

Manufacturer and Address	Model	Year	Basic Data			Performance			Weights			Dimensions	
			No. of passengers	Cargo capacity, cu. ft.	Range, miles	Maximum speed, mph.	Maximum range, miles	Maximum payload, lbs.	Empty weight, lbs.	Maximum gross weight, lbs.	Maximum length, ft.	Maximum height, ft.	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-120	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-121	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-122	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-123	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-124	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-125	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-126	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-127	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-128	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-129	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-130	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-131	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-132	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-133	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-134	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-135	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-136	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-137	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-138	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-139	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-140	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-141	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-142	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-143	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-144	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-145	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-146	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-147	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-148	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-149	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-150	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-151	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-152	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-153	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-154	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-155	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-156	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-157	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-158	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-159	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-160	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-161	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-162	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-163	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-164	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-165	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-166	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-167	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-168	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-169	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-170	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-171	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-172	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-173	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-174	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-175	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-176	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-177	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-178	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-179	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-180	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-181	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-182	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-183	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-184	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-185	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-186	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-187	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-188	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-189	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-190	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-191	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-192	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-193	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-194	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-195	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-196	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-197	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-198	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-199	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-200	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-201	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-202	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-203	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-204	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-205	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-206	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-207	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-208	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-209	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-210	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-211	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-212	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-213	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-214	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-215	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-216	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-217	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-218	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-219	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
Boeing Aircraft Co., Inc., Seattle, Wash.	707-220	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-221	1958	140	1,100	7,000	570	7,000	130,000	130,000	146	28	65	
	707-222	1958	140	1,100	7,000	570	7,000	130					

USSR Military and Civil Aircraft

Model	Year Dev.	Engine	Max. Speed	Range	Altitude	Armament	Notes
FIGHTER AIRCRAFT							
STANDARD AIRCRAFT							
Il-10	1940	Il-10	100	100	100	100	Il-10
Il-12	1940	Il-12	100	100	100	100	Il-12
Il-14	1940	Il-14	100	100	100	100	Il-14
Il-16	1940	Il-16	100	100	100	100	Il-16
Il-18	1940	Il-18	100	100	100	100	Il-18
Il-20	1940	Il-20	100	100	100	100	Il-20
Il-22	1940	Il-22	100	100	100	100	Il-22
Il-24	1940	Il-24	100	100	100	100	Il-24
Il-26	1940	Il-26	100	100	100	100	Il-26
Il-28	1940	Il-28	100	100	100	100	Il-28
Il-30	1940	Il-30	100	100	100	100	Il-30
Il-32	1940	Il-32	100	100	100	100	Il-32
Il-34	1940	Il-34	100	100	100	100	Il-34
Il-36	1940	Il-36	100	100	100	100	Il-36
Il-38	1940	Il-38	100	100	100	100	Il-38
Il-40	1940	Il-40	100	100	100	100	Il-40
Il-42	1940	Il-42	100	100	100	100	Il-42
Il-44	1940	Il-44	100	100	100	100	Il-44
Il-46	1940	Il-46	100	100	100	100	Il-46
Il-48	1940	Il-48	100	100	100	100	Il-48
Il-50	1940	Il-50	100	100	100	100	Il-50
Il-52	1940	Il-52	100	100	100	100	Il-52
Il-54	1940	Il-54	100	100	100	100	Il-54
Il-56	1940	Il-56	100	100	100	100	Il-56
Il-58	1940	Il-58	100	100	100	100	Il-58
Il-60	1940	Il-60	100	100	100	100	Il-60
Il-62	1940	Il-62	100	100	100	100	Il-62
Il-64	1940	Il-64	100	100	100	100	Il-64
Il-66	1940	Il-66	100	100	100	100	Il-66
Il-68	1940	Il-68	100	100	100	100	Il-68
Il-70	1940	Il-70	100	100	100	100	Il-70
Il-72	1940	Il-72	100	100	100	100	Il-72
Il-74	1940	Il-74	100	100	100	100	Il-74
Il-76	1940	Il-76	100	100	100	100	Il-76
Il-78	1940	Il-78	100	100	100	100	Il-78
Il-80	1940	Il-80	100	100	100	100	Il-80
Il-82	1940	Il-82	100	100	100	100	Il-82
Il-84	1940	Il-84	100	100	100	100	Il-84
Il-86	1940	Il-86	100	100	100	100	Il-86
Il-88	1940	Il-88	100	100	100	100	Il-88
Il-90	1940	Il-90	100	100	100	100	Il-90
Il-92	1940	Il-92	100	100	100	100	Il-92
Il-94	1940	Il-94	100	100	100	100	Il-94
Il-96	1940	Il-96	100	100	100	100	Il-96
Il-98	1940	Il-98	100	100	100	100	Il-98
Il-100	1940	Il-100	100	100	100	100	Il-100
Il-102	1940	Il-102	100	100	100	100	Il-102
Il-104	1940	Il-104	100	100	100	100	Il-104
Il-106	1940	Il-106	100	100	100	100	Il-106
Il-108	1940	Il-108	100	100	100	100	Il-108
Il-110	1940	Il-110	100	100	100	100	Il-110
Il-112	1940	Il-112	100	100	100	100	Il-112
Il-114	1940	Il-114	100	100	100	100	Il-114
Il-116	1940	Il-116	100	100	100	100	Il-116
Il-118	1940	Il-118	100	100	100	100	Il-118
Il-120	1940	Il-120	100	100	100	100	Il-120
Il-122	1940	Il-122	100	100	100	100	Il-122
Il-124	1940	Il-124	100	100	100	100	Il-124
Il-126	1940	Il-126	100	100	100	100	Il-126
Il-128	1940	Il-128	100	100	100	100	Il-128
Il-130	1940	Il-130	100	100	100	100	Il-130
Il-132	1940	Il-132	100	100	100	100	Il-132
Il-134	1940	Il-134	100	100	100	100	Il-134
Il-136	1940	Il-136	100	100	100	100	Il-136
Il-138	1940	Il-138	100	100	100	100	Il-138
Il-140	1940	Il-140	100	100	100	100	Il-140
Il-142	1940	Il-142	100	100	100	100	Il-142
Il-144	1940	Il-144	100	100	100	100	Il-144
Il-146	1940	Il-146	100	100	100	100	Il-146
Il-148	1940	Il-148	100	100	100	100	Il-148
Il-150	1940	Il-150	100	100	100	100	Il-150
Il-152	1940	Il-152	100	100	100	100	Il-152
Il-154	1940	Il-154	100	100	100	100	Il-154
Il-156	1940	Il-156	100	100	100	100	Il-156
Il-158	1940	Il-158	100	100	100	100	Il-158
Il-160	1940	Il-160	100	100	100	100	Il-160
Il-162	1940	Il-162	100	100	100	100	Il-162
Il-164	1940	Il-164	100	100	100	100	Il-164
Il-166	1940	Il-166	100	100	100	100	Il-166
Il-168	1940	Il-168	100	100	100	100	Il-168
Il-170	1940	Il-170	100	100	100	100	Il-170
Il-172	1940	Il-172	100	100	100	100	Il-172
Il-174	1940	Il-174	100	100	100	100	Il-174
Il-176	1940	Il-176	100	100	100	100	Il-176
Il-178	1940	Il-178	100	100	100	100	Il-178
Il-180	1940	Il-180	100	100	100	100	Il-180
Il-182	1940	Il-182	100	100	100	100	Il-182
Il-184	1940	Il-184	100	100	100	100	Il-184
Il-186	1940	Il-186	100	100	100	100	Il-186
Il-188	1940	Il-188	100	100	100	100	Il-188
Il-190	1940	Il-190	100	100	100	100	Il-190
Il-192	1940	Il-192	100	100	100	100	Il-192
Il-194	1940	Il-194	100	100	100	100	Il-194
Il-196	1940	Il-196	100	100	100	100	Il-196
Il-198	1940	Il-198	100	100	100	100	Il-198
Il-200	1940	Il-200	100	100	100	100	Il-200
Il-202	1940	Il-202	100	100	100	100	Il-202
Il-204	1940	Il-204	100	100	100	100	Il-204
Il-206	1940	Il-206	100	100	100	100	Il-206
Il-208	1940	Il-208	100	100	100	100	Il-208
Il-210	1940	Il-210	100	100	100	100	Il-210
Il-212	1940	Il-212	100	100	100	100	Il-212
Il-214	1940	Il-214	100	100	100	100	Il-214
Il-216	1940	Il-216	100	100	100	100	Il-216
Il-218	1940	Il-218	100	100	100	100	Il-218
Il-220	1940	Il-220	100	100	100	100	Il-220
Il-222	1940	Il-222	100	100	100	100	Il-222
Il-224	1940	Il-224	100	100	100	100	Il-224
Il-226	1940	Il-226	100	100	100	100	Il-226
Il-228	1940	Il-228	100	100	100	100	Il-228
Il-230	1940	Il-230	100	100	100	100	Il-230
Il-232	1940	Il-232	100	100	100	100	Il-232
Il-234	1940	Il-234	100	100	100	100	Il-234
Il-236	1940	Il-236	100	100	100	100	Il-236
Il-238	1940	Il-238	100	100	100	100	Il-238
Il-240	1940	Il-240	100	100	100	100	Il-240
Il-242	1940	Il-242	100	100	100	100	Il-242
Il-244	1940	Il-244	100	100	100	100	Il-244
Il-246	1940	Il-246	100	100	100	100	Il-246
Il-248	1940	Il-248	100	100	100	100	Il-248
Il-250	1940	Il-250	100	100	100	100	Il-250
Il-252	1940	Il-252	100	100	100	100	Il-252
Il-254	1940	Il-254	100	100	100	100	Il-254
Il-256	1940	Il-256	100	100	100	100	Il-256
Il-258	1940	Il-258	100	100	100	100	Il-258
Il-260	1940	Il-260	100	100	100	100	Il-260
Il-262	1940	Il-262	100	100	100	100	Il-262
Il-264	1940	Il-264	100	100	100	100	Il-264
Il-266	1940	Il-266	100	100	100	100	Il-266
Il-268	1940	Il-268	100	100	100	100	Il-268
Il-270	1940	Il-270	100	100	100	100	Il-270
Il-272	1940	Il-272	100	100	100	100	Il-272
Il-274	1940	Il-274	100	100	100	100	Il-274
Il-276	1940	Il-276	100	100	100	100	Il-276
Il-278	1940	Il-278	100	100	100	100	Il-278
Il-280	1940	Il-280	100	100	100	100	Il-280
Il-282	1940	Il-282	100	100	100	100	Il-282
Il-284	1940	Il-284	100	100	100	100	Il-284
Il-286	1940	Il-286	100	100	100	100	Il-286
Il-288	1940	Il-288	100	100	100	100	Il-288
Il-290	1940	Il-290	100	100	100	100	Il-290
Il-292	1940	Il-292	100	100	100	100	Il-292
Il-294	1940	Il-294	100	100	100	100	Il-294
Il-296	1940	Il-296	100	100	100	100	Il-296
Il-298	1940	Il-298	100	100	100	100	Il-298
Il-300	1940	Il-300	100	100	100	100	Il-300
Il-302	1940	Il-302	100	100	100	100	Il-302
Il-304	1940	Il-304	100	100	100	100	Il-304
Il-306	1940	Il-306	100	100	100	100	Il-306
Il-308	1940	Il-308	100	100	100	100	Il-308
Il-310	1940	Il-310	100	100	100	100	Il-310
Il-312	1940	Il-312	100	100	100	100	Il-312
Il-314	1940	Il-314	100	100	100	100	Il-314
Il-316	1940	Il-316	100	100	100	100	Il-316
Il-318	1940	Il-318	100	100	100	100	Il-318
Il-320	1940	Il-320	100	100	100	100	Il-320
Il-322	1940	Il-322	100	100	100	100	Il-322
Il-324	1940	Il-324	100	100	100	100	Il-324
Il-326	1940	Il-326	100	100	100	100	Il-326
Il-3							

[illegible]

Construction	Material	Material name	Product name	Area, sq. m of roof	Area, sq. m of wall	Area, sq. m of floor	Area, sq. m of roof	Area, sq. m of wall	Area, sq. m of floor	Area, sq. m of roof	Area, sq. m of wall	Area, sq. m of floor	Area, sq. m of roof	Area, sq. m of wall	Area, sq. m of floor	Area, sq. m of roof	Area, sq. m of wall	Area, sq. m of floor
Construction Accessories, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Accessories, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
La Montañesa, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Construction Accessories, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
La Montañesa, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Construction Accessories, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
La Montañesa, S.A. Calle de la Troncal 4 Madrid 30	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10
	5000	Marble	Granite	1	10	10	10	10	10	10	10	10	10	10	10	10	10	10



DE HAWILLAND SEA WITCH



How a
satellite
will change
the shape
of your world



The "Doodling Theses" who question the practical value of today's space shots is answered by a growing list of useful satellites...

Just as a military need for radar helped you have TV screens, so you can expect peacetime benefits to come from rocket and satellite research.

Space probes have already raised our concept of Mother Earth's figure. Now geographers suggest maps made

by cameras from a satellite probe. It would give us the first completely accurate map of the world—a project of major value in defense.

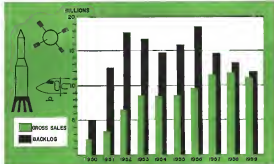
While the map-making satellite is still to come, a rocket that can orbit it—the Douglas Titan—is already called "workhorse of the Space Age." It has been successful in more than 90% of its flights. It boosted the first nose cone recovered at ICBM range, and is already deployed at NATO sites abroad. Now the Douglas Jetco, NASA's advanced research version of Titan, is ready to probe even deeper into space.

A series of satellites which will add to our knowledge of the world we live in are going into orbit. A major role in this research goes to the Douglas Jetco, a research version of the

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Write-Offs Swell As Industry Diversifies

By William H. Gregory

New York—If 1999 was the year of the giant write-off for the aviation industry, then 1960 should begin an era of wiping the industry—maybe.

One executive of a major aviation company ran down a list for American West of half a dozen projects his company had developed with its own funds. They covered a full technological spectrum from business and military utility aircraft applications to space and each one seemed to fill a reasonable market need. But each one is tagged with a question mark: Will it ever be selected in enough quantity to make any significant contribution to profits?

The industry, which has invested almost \$2 billion of its own funds in research and development and facilities since the end of World War II, has been able to post such vast sums back into the business because of its generally high volume of sales.

Calculators for the 12 major aerospace manufacturers for 1999 sales still far a figure little changed from 1998's \$7.1 billion, according to the Aerospace Industries Assn.

Securities and Exchange Commission figures for a broader area of the industry—specifically aerospace—based on a sampling of different companies for each period—show sales of \$9,146 million for the first three quarters of 1999. Amongst fourth quarter sales on the same level, this would make for a total of approximately \$12 billion.

Whether the industry can maintain the volume to underwrite its R&D costs, which now or may not begin to abate this year, is a dilemma that is coming more and more to be cast at players in "the soaring ether."

Douglas Aircraft Co.'s dilemma only last month to build the French-led Conquest jet transport rather than convert itself to a new multi-million dollar development program for the DC-9 jet transport might be an important hint in the industry's investment trend.

Profits are profit except as they are cheap.

The industry is facing the prospect of having to re-evaluate whatever its own preferences.

AIAA's 12 companies earned \$14.5 million in the first three quarters of 1999 compared with \$13.5 million for the same period the year before. The broader SEC sampling showed profits of \$147 million for the first three quarters, estimated a total for 1999 of just under \$10 million.

For the first time in more than a decade, the industry's profits on net worth—that is, the return on the funds invested by shareholders or from profits

is the heaviest—dropped below those of general industry (AW Jan. 15, p. 31).

The comparable figures, using the third quarter of 1999 compared to an annual basis.

• All industry—9.0%.

• Aviation—6.8%.

Comparing the third quarter of 1999 with the same quarter of 1998, the industry's profits declined 45%.

Various reasons are given for the drop: contract cancellations and shortfalls, shift to more low profit R&D customers from higher profit production contracts.

Tougher competition may be the largest factor, with oil, affecting volume, as well as profits. More companies are fighting for low business, as indicated by the falling backlog of aerospace companies noted by AIAA to \$12.1 billion as of Sept. 30, 1999, from \$13.1 at the end of 1998.

During President William M. Allen's tenure as the chairman of the New York Society of Security Analysts.

Five or six years ago a competition for Air Force business might have driven 18 or 12 firms, today when we go to Wright Field or the space agency, we had spread of 18 or 48 firms competing for space and more contracts. Included in that group will be the new products, the major electrical firms, the principles in the electronics industry,

If you want it made
stronger
lighter
and faster...

CONTAINER FOR A MISSILE, THE NAVY'S FUELED BALLISTIC MISSILE.

...it's a job for Zenith Plastics

This missile container, approximately 30 feet in length, was originally planned for other material. Zenith engineers proved that resin-bonded glass fiber could do the job better. And here you see the first reinforced plastic vessel structure ever made on so large a scale.

Three other firms, Zenith has been able to demonstrate the superiority of reinforced plastics over other materials—in strength, lightness, thermal qualities, and in actual cost.

For example, Zenith has developed a "magic milliflon" plastic structure shell for rocket motor cases. It now has a strength-to-weight ratio in excess of 1,000,000 inches, the "magic milliflon" that has been sought for years by missile

makers. A case made of it would be 20% lighter than if made of steel, at a cost 30% less. And Zenith has R & D projects that involve advances even more dramatic.

Zenith thrives on this kind of progress. We're involved in some resin-bonded plastic fibers that is virtually every shape and size. And in terms of precision components on a production-line basis. Almost always, the use of reinforced plastics results in simplified design and more economical packaging.

Isn't this modern material just the thing for the component you're interested in? We'll be glad to talk it one with you...and give you all the facts about our research, engineering, and production capability.

World's largest plant producing large fiber glass reinforced plastic components for U.S. Air Force, U.S. Army and U.S. Navy operates at the Research and Development, Engineering, Production Quality Control and Testing Applied units include Aerospace, Containers, Pipes, Insulations, Laminates, Lenses, Missile Components, Bearings, Power Gears, Pressure Vessels, Radiators, Rocket Engine Cases, Rocket Nozzles, Tanks and Submersible Reliefs.



ZENITH PLASTICS COMPANY

1100 West 24th St., Gardena, Calif., Subsidiary of Minnesota Mining and Manufacturing Company

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Source: Standard and Poor's

end of 1949, the principle is the aircraft business.

There is not enough money to be had in the defense budget to support all the programs under way. Allen pointed out, and some must tell the rest. Furthermore, he added, the major programs, as Boeing's Manley can attest, cannot do anything but the production effort as dollars that Boeing's 8-47 or 8-52 contracts did.

The result is that the Boeing side cannot do more companies and in other way, lower jobs.

Fiscal 1960 budget estimates, including 8,610, have been set.

• **Aircraft expenditures:** \$6.67 billion compared with \$6.67 in 1959, plus significant increases in 1960 compared with \$6.14 billion in 1959.

• **Missile expenditures:** \$1.47 billion for 1960 compared to \$1.50 billion in 1959, plus significant increases in 1960 compared to \$1.24 billion in 1959.

Individual Impact

In looking at a few companies individually, the effect of these changes and carrying over from the previous year is not surprising. The effect of these changes on individual companies can be applied to the industry as a whole.

• **Boeing Aircraft Co.**

After the \$1.14 billion had been changed off an Boeing's 707 commercial jet program at the end of 1959 and the company now continues estimating difficulties in 1960 could significantly cut earnings per share.

Allen expressed serious doubts that further changes for product expansion might be necessary to keep

Boeing competitive in the area that would affect the program. Besides, there was the specter of price increases for the same reason. When a product Boeing might receive its total investment seemed to be reasonable, such as the 47 or 52.

Boeing's merger with Vertol Aircraft Corp. was a step not only to complement its long range, jet transport program but also in effect to broaden its capabilities in order to win more kinds of business to make up its expected loss of volume in its present aircraft programs.

Douglas Aircraft Co.

Douglas' fourth quarter earnings per share, which had been reported in 1959, showed a decline of 10% from 1958. The company's earnings per share for 1959, however, were 10% higher than 1958's. The company's earnings per share for 1959, however, were 10% higher than 1958's.

With the company's earnings per share, which had been reported in 1959, showed a decline of 10% from 1958. The company's earnings per share for 1959, however, were 10% higher than 1958's.

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unleashed, ballistic missile should get to other parts.

Fairchild Engine & Airplane Co.

Fairchild had in late 1959, after last year after the Air Force canceled its Green missile and the company's 351 engine to power it. Changes in commercial program also were significant.

But the company's earnings per share for 1959, however, were 10% higher than 1958's. The company's earnings per share for 1959, however, were 10% higher than 1958's.

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example, in equipping the engine sector to deliver engines with acceptable superperformance and not having to redesign them. This is a long-term goal. At the same time, however, it was looking into application of batteries (fuel control) and other devices to improve the short field performance of its Com or 800 at the request of American Airlines.

Not to be outdone, either was the program work of Earl D. Johnson, General Dynamics president, but "I don't see ourselves getting into jet engine work (the intent is to use a 747 engine) any more," says, "we were unequivocally flourishing the profit margin potential of the commercial program in order to low profit margin military business."

Already a widely discussed company, Douglas continued the trend toward a hoped for 50-50 split in its acquisition of Materials Services, a large Chicago building supplies company.

• Lockheed Aircraft Corp.

Lockheed was especially aggressive in the distribution field—acquiring such varied elements as a ship-building company, an electronics company and built interest in Grand Central Hotel Co., and a contract for construction of a medical system in Seattle, Wash. These other projects probably are not as diverse as the major business for the night expand Lockheed's role in the market and confirm systems it is already developing. Pulling for the Navy and the Department of Defense, Lockheed has USMC.

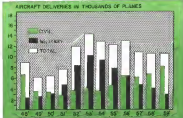
Lockheed's marketing efforts on military transport slipped into the background in order to concentrate on introduction of the jet. But the program is the main one with striking distance of an overall work, even prior. Lockheed has written off about \$65 million on the project.

• North American Aviation

With most of its effort confined to military business, North American faced all the ups and downs of that business—notably, cancellation of the B-73. Made 5.5 billion—but no big commercial program changes to cope with. Non North American now face a decision on whether to enter the market upon some business risk because of its valuable B-73 experience in this area.

• United Aircraft

United spent last year or will spend this year about \$70 million at its own funds in development of a widely varied group of projects in numerous jet engine fields. This year alone it will spend \$40 million on facilities. It has spent more



U. S. Aircraft Industry (In Thousands)

YEAR	Aircraft	Airfr. Engines and Parts	Props and Parts	Other Airfr. Parts and Equipment	Total
1960*	188.9	66.8	9.0	97.2	451.9
1961	201.2	69.9	12.9	118.9	492.9
1962	208.7	108.3	14.6	101.5	533.1
1963	209.8	104.4	11.3	91.2	516.7
1964	200.0	84.2	9.3	101.1	494.6
1965	243.2	102.9	11.2	119.9	577.2
1966	247.9	126.2	12.2	119.2	595.5
1967	211.6	116.8	16.6	105.7	550.7

Total Employment

YEAR	Aircraft	Airfr. Engines and Parts	Props and Parts	Other Airfr. Parts and Equipment	Total
1960*	416.1	166.2	14.2	109.8	706.3
1961	429.1	181.6	18.2	126.2	755.1
1962	429.2	174.9	16.8	142.6	763.5
1963	410.1	167.6	16.9	111.1	705.7
1964	440.2	164.6	12.7	109.6	727.1
1965	497.9	166.6	16.1	121.2	801.8
1966	517.9	179.5	17.2	119.1	833.7
1967	511.6	181.8	17.4	117.7	828.5

Average Hourly Earnings of Production Workers

YEAR	Aircraft	Airfr. Engines and Parts	Props and Parts	Other Airfr. Parts and Equipment	Total
1960*	\$2.81	\$2.84	\$2.46	\$2.19	\$2.60
1961	\$2.82	\$2.85	\$2.47	\$2.20	\$2.61
1962	\$2.83	\$2.86	\$2.48	\$2.21	\$2.62
1963	\$2.84	\$2.87	\$2.49	\$2.22	\$2.63
1964	\$2.85	\$2.88	\$2.50	\$2.23	\$2.64
1965	\$2.86	\$2.89	\$2.51	\$2.24	\$2.65
1966	\$2.87	\$2.90	\$2.52	\$2.25	\$2.66
1967	\$2.88	\$2.91	\$2.53	\$2.26	\$2.67

* Preliminary Figures



Army Hawk surface-to-air missile destroys supersonic targets from telephone-pole to 10-mile heights. Raytheon is prime contractor for the complete Hawk system, now becoming operational.

RAYTHEON COMPANY, WALTHAM, MASS.



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on development of the J117 small turbine engine and for facilities and development for the Corbin liquid hydrogen rocket engine, both of which should begin a contribution to earnings this year, and for such projects as the Sikorski S-60 long coast helicopter, which is not likely to do so this year.

United was returning its billion dollar volume for the next couple of years, but earnings will be under pressure from development charges.

Navy about \$170 million. United is dissolving but probably not to the point where it will reach a 50-50 division. Its dissolution philosophy probably reflects that of the other industry value at its work. It is possible as long as the new regime is searching the company knows how to sell (i.e., avoiding consumer products) has a profit potential.

What has shaken the defense products and their reaction to a changing technology and market. A similar but could be done to show how products of subsidiaries have already entered the area of joint contractors for an entire vehicle or who may have the capabilities for doing so.

New Competition

Raytheon, third, prime contractor for the Army Hawk line and the Navy Sparrow III air-to-air missile, moved into a new field last year with a proposal for a radio-poseidon helicopter for an early warning mission.

The proposal generated such interest with the Air Force that it launched out a competition for an early warning airplane which Douglas, Boeing, Convair and Lockheed were strongly competing for and which could have provided a valuable technological design to the nation's transport program. This is a potent example of how new technical concepts are spawning prospects for many companies.

Another significant one is that of the Air Force's C-124, which was only won a joint contract for the Navy's Eagle air-to-air missile but also for the Air Force's A-104, airborne warfare reconnaissance system.

Important Changes

The latter may disadvantage greatly increased importance of random (unplanned) gathering systems which may use of such facilities and accuracy as well as complex electronic equipment (see p. 219). These could mean important changes in the pattern of defense spending in industry, since companies like IBM, Radio Corp. of America, General Electric would be strong competitors for the projects with the vehicle manufacturers who are expand-

SUPERIOR ACCURACY

In heat controls
for jet windshields



Convair 440 jet airplanes are first to use new, advanced design anti-fogging, anti-icing heat control systems developed by Magnetic Controls Company.

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The 4-380A has other advantages, too. Pressure ranges cover a spread from ± 1 psi to 100 psi. When operated over most pressure ranges at -80°F to $+200^\circ\text{F}$, the 4-380A shows temperature effect of less than 1%.

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• SPECIFICATIONS

ing their capabilities in the common field of the same time.

Turn effects, with various major companies joined in sort of a prime contractor charge, seemed to be a growing trend last year to solve the costly multiplying technological problems of the more complex systems too large for a single company to handle. The Air Force looked out interest if not told this concept by refusing to go along with members of the team selected by the leader, and ensuring that major subcontractors be given open to new competitors. More than 100 firms then listed they would be as a condition of disclosing prospective information in proposals in which their competition had access to the subsequent competition.

Some in the industry feel a new contracting management structure will appear in the defense industry. This might consist of:

• **Management contracts.** Such a group on the order of the present-day Space Technology Laboratories or the Minut Corp. but probably directed from one company connection, would be responsible for the overall technical management of a system in the manner the defense in major programs were handled through USAF's Ballistic Missile Division.

• **Participating contractors.** This envisions a system where development and hardware work would be parcelled out on a subcontract basis to many or less independent prime contractors. There would be no managing prime contractor with subcontractors reporting to him as in the past. However, these independent contractors individually would be dealing with their own vendors for sublet items, though not as formal subcontractors.

With such companies as Aero Corp. and General Electric holding contracts now come the smaller and with rocket propulsion companies as Aerojet-General Corp. and Thiokol Chemical Corp. showing rapid growth there are not opportunities for a change in the present composition of the aerospace industry.

Balance Sheet

Looking at the balance sheet, there was little change last year as trends of newly established, long-term debt still was increasing and debt-to-equity ratios dropped slightly. The industry ratio last year of approximately 51.9% of stockholder equity to 53.4% of debt was still under the average for all manufacturing which was about 4 to 1 for the same period.

This difference is not surprising because of the government's consistent downsize of the aviation manufacturing business, and its value as collateral, but

any partial contribution of the trust might mean a credit squeeze and the need for sale of equity securities to raise funds.

Since SEC figures for the industry comparing the third quarter of 1979 with the third quarter of 1978, show trends that may be significant:

	1978	1979
(in millions of dollars)		
Net profit returned to owners	40	12
Governments receivables	1,122	983
Properties, plant and equipment	1,790	2,014
Debt	447	508
Long-term debt	499	533
Stockholders' equity	2,286	2,417
Net working capital	1,996	1,744

Except for the net profits returned to owners, which increased for manufacturing as a whole, there was a gradual follow-up trends in the all manufacturing category but was more pronounced.

Market Still Big

Standard & Poor's latest survey of the industry noted that with all the transition problems, dependence on the international situation, and technological advances the industry's sales potential remains high. It is standard "I" though there will be troublesome problems, 1980 should also be a better year for earnings, the survey concludes.

Both manufacturers and airlines had one common denominator last year that neither was likely to risk. That was a consistent decline in the market value of their common stock, and a consistent pattern for these stocks to be valued at well below the industrial average (see tables).

Part of this decline could be traced to the effect of the investment banks is selling large blocks to both groups, especially during the latter half of the year.

There is no simple explanation of this, but examples at least one found took a big problem in United Aircraft when it was paying a 53-a-year dividend that produced a very impressive yield. When the dividend was cut last year, the fund was already disposing of its holdings.

One problem with the manufacturers' stock was that the great growth of the industry during the Air Force buildup during and after the Korean War was largely unrecaptured until now because the use of constant load budgets and a leveling off of the industry. Since then the market has changed up and down trying to decide whether the industry was a growth industry, a mature industry or in decline—all dependent on the normal rise and fall of the general but.

In the aviation industry, the decline

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• SPECIFICATIONS

but you can partly due to pressure on future growth and shifts of airline management to hold down costs and have the rapidly increasing depreciation and interest charges for its jet fleet. It also was a recognition of what airlines had been warning for some time—that the airlines would guarantee the risk to take care of their fleet and pressure company debts for equipment, but that not such weight. But down into savings for the stockholder.

The declining market might be a discouraging sign for companies that would like to go to the public this year by bonds. Capital Airlines, for example, one of the list of the airlines to complete its jet equipment program, was offering 900,000 common shares as part of its plan to pay for its Lockheed L-1011 and Boeing 747 orders. Each new aircraft was shown in the financing.

TWA World Airlines had done an outside financing, but getting it was reportedly no problem. From a matter of a week from Harvard Hughes, the airline's name. Northwest Airlines planned to order Boeing 747s but its financing was yet to be arranged.

Most financing activity now is centered on the local service lines where very high debt equity ratios and the use of the Government Loan are pending controversial issues (see p. 157). Progress was being made in improving the equity structure in this area.

One question generating considerable interest in financial circles was whether the supervisory transport might speed the equipment life plans of an airline and demand a new round of financing.

London's View

Most airline financing consists partly of bank loans that run for a maximum of 10 years and the balance is in insurance companies. Some airlines have come due and can for another 10 years or more. London is a world would you find out to be anything about a super-some transport before 1985 at the earliest.

If the airlines are able to handle their jet equipment loans gracefully, then a new round of jet orders will probably be financed easily.

At the same time, if airlines are forced into a supervisory transport order some amount, the chances are the airlines will cooperate to some extent to self interest to keep their clients companies in.

Initial cost savings on airplane jet transport is expected to be favorable, but such assumptions must be based on reasonable and only moderate improvement. Though more expensive, jet transport's dependability may well offset the open and replacement parts bill.



MIL Temple Laboratory's TPS-6 experimental trailer with 60 ft. dish near Wollong Island, Va. Modified SCS-584 is on trailer and closed for aiming. Tracker, operating at 2750 mc., is used in an NASA project to determine radio signatures of re-entry bodies up to meteoric speeds.

Avionics



Without electronics it is impossible to design, build, test, launch, guide, track or communicate with a missile. That is why 40% of Martin's 7,500 engineers are electronic/electrical engineers.

MARTIN



EARLY WARNING. reconnaissance, communications and data processing, will play an increasingly important role in the future both to prevent accidental triggering of nuclear war and to assure effective retaliation in event of aggression. Ballistic Missile Early Warning System (BMEWS) installations, like one shown above, in Greenland, and in Alaska and Britain will form backbone of warning network.

Deterrence Leans Heavily on Avionics

By Philip J. Klass

Washington—Within five years the United States and Russia will confront each other with sufficient numbers of thermonuclear warhead ballistic missiles to devastate each other's cities and lands, and pose a serious threat to each other's retaliatory capability.

The question of whether these two rivals can long live at nuclear sword's point will in large part depend upon ground-based, airborne and space-based electronic systems for warning, reconnaissance, communications and data processing. Such systems will have a dual role: to prevent accidental triggering of an all-out nuclear war and to assure quick and effective military reaction if it should prove necessary.

Without precise, reliable and fast warning, reconnaissance, communications and data processing, the situation in the mid-20th century can be likened to one where two men, each equipped with the other and armed with a loaded revolver, are blindfolded, their arms playfired, and thus are placed in a more together. Despite all mutual means of determining what the other is doing, suspicion alone or accidental body contact might easily trigger sudden death blows.

Recently the general emphasis has begun to shift from the development and production of the weapons themselves to electronic warning, reconnaissance, communications and data processing systems.

Dr. Cecil A. Schmitt, Air Research and Development Command chief, in recent testimony at the House Appropriations hearings, said: "I would put similar stress for warning, reconnaissance, and communications in the very highest priority because of the

great contribution that they can make to the over-all national posture, particularly our deterrent posture."

But as Schmitt has previously stated, warning and reconnaissance systems, either space-based, airborne or ground-based, are of little value as themselves without reliable communications and data processing systems capable of analyzing and transmitting information to key command centers and people that control the nation's power to counter an attack and to launch a retaliatory attack.

The task of attempting to spot an enemy's intent before actual attack is far more difficult for the U.S. than for the Soviet Union because of the less Eastern policies which restrict the flow of information and the trend of its progress in the USSR.

Because the ballistic missile, which will form the backbone of the nation's defense against attack, and often, if struck, cannot be not subject to recall once it has been launched, U.S. policy is likely to be that enemies will not

advanced

PRECISION COMPUTING RESOLVERS

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Cascaded Resolver Systems

SIZE 8 FEEDBACK WINDING RESOLVERS

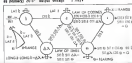


These resolvers are designed for use with constructed amplifiers and provide the solution to optical changes in a size 8 cascaded resolver chain.

Operation of the spherical 45 degree which can be combined with the spherical index. Many complex trigonometric functions, as well as systems involving coordinate axis transformations, can be performed with the use of these resolvers.

Accuracy: Amplified sine 1% or less, winding p.p.s. $\pm 5^\circ$ Error

and characteristics: Input voltage 120VAC, 60 cycles, output voltage 12V (rated), phase shift (drive) $\pm 10^\circ$ (max), full voltage 10 mV



BMEWS building under construction, based inside a glass fiber antenna, site atop a Vostok high building which houses telemetry and control facilities in prototype model first at RCA's Vancouver, N. J. facility.

presenting stations must be applied to the problem of solving many situations from the great mass of intelligence information available.

This intelligence data may come from a Project System type reconnaissance satellite, from reconnaissance aircraft photos, from monitoring carrier radio and radar, from our own probing radar, or from individual intelligence agents.

But satellite-based systems will not present such intelligence information to slowly filter up by word of mouth and status report through many individual agencies to be correlated manually if at all. If a President should ever face this fateful decision, he must be able to instantly integrate an automatic, micro-aided central data processing system which is prepared instantly to provide answers to any question he may pose, and whose answers can update the system, and thus as weeks later.

Two USAF Programs

The Air Force currently has two present programs which could serve as the foundation for such an automatic national intelligence processing system.

• **Electronic Warfare Intelligence System, 465 L**, a program to integrate various sub-systems used to collect and analyze radio and radar signals and transmissions of potential enemy countries. The system presumably includes collection of information as many satellite interceptors and other characteristics for use in developing U.S. electronic countermeasures. Recently Radio Corporation of America and later national business magazines say

several contacts covering various integration of several existing programs.

• **Intelligence Data Handling System, 475 L**, is a program to apply automatic data processing and communications to the transmission, processing, correlation and display of intelligence information from a number of sources including the Electronic Warfare Intelligence System 465 L. Program currently is in the study stage, with possible studies under way at General Electric and IBM.

• **Strategic Air Command Control System, 461 L**, being developed by International Telephone & Telegraph Co., is intended to provide the SAC Commanders with instant access to information on the availability and disposition of SAC's available forces.

• **Naval Combat Operations Center, 471 L**, intended to provide the Naval Commanders with instant access to information on the disposition and availability of all defense forces in the U.S. and Canada, and the necessary communications for control of such forces. Contractor has not yet been selected for the support system.

• **Air Force Central System, 471 L**, is intended to provide series of staff officers with instant access to information on disposition and availability of all forces and support groups within the USAF.

This system would serve the Air Force chief of staff in somewhat the same way as a national intelligence system would serve the President. Air Force has not yet decided whether to proceed with the program implementation.

In recent months there has been growing integration in the Air Force

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These size 11 resolvers incorporate an integral amplifier which provides a constant load on the motor winding. They are used in the typical chain application indicated below to amplify data transmission in this particular application, the input information can be received at either end of the chain.

Block diagram shows data in the following: Accuracy: $\pm 1^\circ$ of arc or less, winding p.p.s. $\pm 5^\circ$ Error. Electrical characteristics: Input to output ratio in static, input voltage 120VAC, 60 cycles, output voltage 120V (rated) and 10V (at primary phase shift). Primary phase shift (static) 1.5°, 2nd (static) 1.5°, 3rd (static) 1.5°, 4th (static) 1.5°, 5th (static) 1.5°, 6th (static) 1.5°, 7th (static) 1.5°, 8th (static) 1.5°, 9th (static) 1.5°, 10th (static) 1.5°, 11th (static) 1.5°, 12th (static) 1.5°.



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These units have been trimmed to provide zero phase shift and compensate for transmission line stability, under temperature, while working into their resolver impedance.

Accuracy: Functional error 1% in this winding p.p.s. $\pm 5^\circ$ Error. Electrical characteristics: Input voltage 120VAC, 60 cycles, output voltage 120V (rated) and 10V (at primary phase shift). Primary phase shift 1.5°, 2nd (static) 1.5°, 3rd (static) 1.5°, 4th (static) 1.5°, 5th (static) 1.5°, 6th (static) 1.5°, 7th (static) 1.5°, 8th (static) 1.5°, 9th (static) 1.5°, 10th (static) 1.5°, 11th (static) 1.5°, 12th (static) 1.5°.

This study for delivery is an example, representative of the entire, differential information from an initial position may be advanced and introduced into the system.

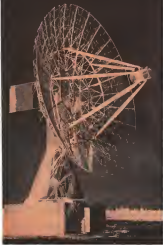
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that much of the intelligent information which it seeks for its own strategic

bombing and air defence missions also is required by other military services and agencies. The Navy, for example, with Polaris submarines and command-and-control aircraft capable of delivering nuclear weapons, needs to 'get the word' as quickly as SAC or NORD. The Army has similar needs because of its local air defence missions and this would be even more accurate if Nike Zeus were to be implemented. Each service has its own communications and data requirements.

The Air persuaded some Air Force officials to start talking about the need for a single, unified national military intelligence and control system, or at least an effort at unification of the many systems now in use or under development by individual services and agencies.

"It is as hoped as the single central nervous system and brain in the human body," one observer points out. "Using, not the difficulty of defending yourself in a fight if each arm and each leg had its own separate nervous system and brain."

Integration Problems

Air Force officials recognize that within their own service there is a great need to integrate and unify the intelligence, assessment and control services which have multiplied almost like rabbits in the past several years.

For this purpose USAF has recently formed a group, known as the White House Group, whose objective is to carefully analyze and determine the type of support system the Air Force will need to perform its mission after 1995. This will include such elements as target detection and data acquisition, sensor data processing, display, command communications and weapon control.

[illegible]

born primarily after the outbreak of hostilities.

The group also will consider the question of whether data processing facilities should be leased rather than purchased to minimize capital investment and to minimize the risk of obsolescence.

The Air Force study will focus heavily on technical personnel in the Nike Corp., Hercules Laboratories, Space Technology Laboratories, Systems Development Corp. and Rand Corp., as well as major ARDC centers and operating commands. Final report and recommendations are not expected before late spring or early summer.

Some observers speculate that out of this "systems lack" at the whole AF Fivet requirement for intelligence, command and control support systems may come the basic concept for a system which could become joint service or even national in its eventual scope.

In any event, it appears more than likely that an increasing share of domestic funds will be spent for improved and new communications, data processing, microcomputers and such, winning voters and donors during the coming decade. There will be professionally questionable and ground-based systems and devices, rather than professionally dubious as in the past.

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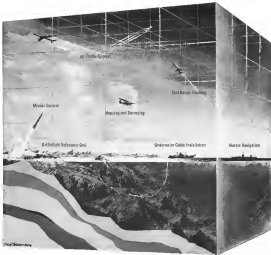


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WEAL Aircraft automatic landing system, now under evaluation, at FAA's Atlantic City, N. J., facility, is one of three basic types of all-weather landing system which FAA plans to test during the coming year to determine which type should be adopted.

FAA Seeks Increase in R&D Funds

Washington—Federal Aviation Agency is seeking \$65 million for research and development in Fiscal 1961, an increase of nearly 30% over its previous year's appropriation.

The bulk of these funds will be used to continue and evaluate important development programs already under way rather than to launch major new projects, according to present plans.

One important new development program, which will be launched with Fiscal 1960 funds, is a minimum-cost air traffic control transponder for use by small business and private aircraft. FAA is expected to call for industry bids on the project within the next few weeks. FAA already has begun to receive and to test experimental hardware coming out of important development programs initiated during the past several years. Additional hardware is expected to be designed and evaluated during the coming year.

• **Scan-embrace traffic control.** First element of the automatic data processing and display system for traffic control, which General Precision Equipment Corp. is developing, has been delivered to FAA's National Aviation Facilities Experimental Center (NAFEC) at Atlantic City. This includes digital computers, built by Librascope, which are now undergoing preliminary test. By the summer, FAA hopes to have sufficient equipment on hand to begin system experimentation tests, which are

expected to continue until early 1962.

• **Automatic Ground-to-Communication System.** Tests recently have started on the data link system (AGCS) developed by Radio Corporation of America, which is expected to eliminate the need for voice communications for such critical traffic between aircraft and ground controllers, as well as to provide faster and more reliable exchange of data (AW Feb. 26, 1959 p. 78). FAA is seeking Fiscal 1960 funds in particular, 20 automatic prototype equipments for full scale testing.

• **All-weather landing system.** Within the next several months, FAA expects to have three basic types of all-weather landing systems under evaluation at NAFEC. By the end of the year, FAA hopes to select the version it will adopt. The three basic types include the AN/CN-1, developed by Bell Aircraft which employs a precision ground-based radar and automated computer, Regel, an automatic fair-weather landing and elevation controller for approach and landing, developed by Gil

Ellis, a ground-based system operating at microwave frequencies which gives pilot a choice of approach angles and provides descent angle information (AW May 18, 1959, p. 117), and automatic fair-weather landings now developed by North American's Autotouch System, the other a British design, which employs radar altimeter, infrared computer and other elements to compute flare-out path for pilot. In flight evaluation of the different systems, FAA plans to use a variety of aircraft types, including a KC-119 jet bomber, an F102 interceptor, an Aero Commander and a Cessna's Goldstream turboprop biplane.

• **Testing and Rating of Aircraft Control Equipment (TRACE).** Systems for determining and displaying the location of all aircraft in respect to ships and harbors, developed by General Electric Signal Co., is now being installed at NAFEC and evaluation testing begins shortly. The system employs computer system which are located in the various and two ships. Avionics Instrumentation Laboratory is also under contract to provide an alternative scanning device, a modification of the visible display system used for high-speed environment. A modification at TRACE technology may be used for traffic control of boats which will trans-

Status of Major FAA Facilities

	In Operation Jan. 1, 1968	Total Programmed Thru FY '68	Required to FY '68 Budget
VHF Omnidirectional	443	758	30
VOR-Type Installations	75	158	41
(VOR positive included in VHF Omnidirectional)			
Special			
Beacon (Range) Radar	10	67	11
Alphabet Identification Radar	48	40	0
Procedural Approach Radar	11	10	0
Instrument Landing System (ILS)	176	220	30
Alphabet Surface Radar	1	18	0
Radar Beacon	209	76	42
Approach Light System	108	127	0
Frequency Finding System	41	100	72
Beacon (Range) Radar	220	161	N.A.
Alt. Traffic Control System*	417	430	N.A.
International Air Traffic Control System	11	12	N.A.
Air Route Traffic Control System	10	76	N.A.
Alphabet Traffic Control System	100	206	12
Enroute Computer	4	6	N.A.

* Includes ARCS combined with Alphabet Traffic Control System
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port passengers from the terminal building to their aircraft at Washington's new Dulles International Airport, now under construction.

• Medium-cost DME-T. First prototype of a medium-cost distance measuring equipment, being developed by National Aeronautical Corp. (Norel), is scheduled to be delivered to NAFEC in April, with several additional models to be delivered in September.

• Height determining radar. Novel passive height-finding radar, being developed by W. L. Munn Corp., which will deliver electronically produced target coordinates rather than transmit to determine altitude of airplanes in the terminal area, is slated to begin evaluation before the end of the year.

International Cooperation

In an effort to prevent a repetition of the unfortunate Duce/Vietnam conflict Britain and the U.S. will jointly plan and evaluate two compact navigation systems for transatlantic use. One is the British Duxia system, the other is the U.S. developed Loran-C. These two British representations are now stationed in the U.S. with FAA, while three FAA specialists are working on duty in Britain with the Ministry of Transport.

"The FAA facilities at Atlantic City is fast becoming an international center

for test and evaluation of aviation facilities. The list of foreign nations having representation now stationed at NAFEC or planning to spend at least short tours there include Britain, France, Germany and Japan.

Progress Glad

James L. Asst, chief of FAA's Bureau of Research and Development, is pleased with the rapid progress that has been made to date in converting the old Naval Air Station at Atlantic City to the new National Aviation Facilities Experimental Center. NAFEC now has personnel and facilities capable of conducting technically competent evaluations of new ideas, techniques and equipment in a measure of time, Asst says.

As an example, Asst cites recent NAFEC evaluation of the operational utility of pictorial displays in which the tests were planned and conducted, the results achieved and a report written less than two months after decision was made to conduct the evaluation. "With this growing in-house capability, Asst expects that BRD will conduct out lots of its studies and analyses thus previously.

Asst also warns that FAA outside is taking a tougher view of contractors who err on the side of original financial estimates or forecasts.

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Solid State Electronics Trend Goes On in Plant and Laboratory

By Barr Miller

Mounting acceptance of solid-state electronics was apparent again last week in the avionics industry. And it is clear this trend is all continue.

This is reflected not only in the increased production of solid-state devices but in the more apparent in the stepped-up in overall research and development of solid-state materials, devices and techniques at almost every major avionics laboratory throughout the country.

Much of the R&D effort is directed in what has become the conventional solid-state components, transistors and diodes, and the materials and techniques appropriate to these structures. Other work is directed at more exotic devices—some made possible by the transistors some several years old but not fully developed and finally what may be the ultimate, at least in lower frequencies and low power components—the cross-plated, solid-state circuit.

To a considerable degree, these efforts are spurred by the military and space programs and their demands for more reliability, less size and weight and reduced power consumption in systems required.

Here are some of the areas in which solid-state work is being pursued:

• **New materials**—There is an increasing quest for new semiconductor, magnetic and ferroelectric materials. In semiconductors, suitable for transistor-type devices alone, for example, attempts are seeking new materials and are investigating others as crystal growing and control techniques improve. Despite the presence of the Group III-V compounds, such as gallium arsenide and gallium phosphide, only a handful of Group III-V compound diodes are available in a device market dominated by germanium. Yet some of these compounds are expected to play an increasingly important role in transistor-type devices because of the potentials high frequency and high temperature operation they offer.

Several laboratories (General Electric, Westinghouse, H&T Laboratories and Air Force Cambridge Research Center among others) have programs in silicon carbide, an other promising semiconductor compound. The advance has been the growth of large, high-quality, single crystals—a barrier several laboratories hope to surmount in the near future. Other types of materials, including diamond, display superconducting properties which may be of value in transistor or diode.

Another group, ferronics, compounds made up of ferric elements, are solid-state resistors among the promising materials for semiconductor devices. First studied for their thermoelectric properties, some of these compounds have tested properties such as high stability where reverse-bias is a real threat, useful as transistor or diode materials.

• **Thermoelectrics**—Need for spot cooling in avionics goes beyond of electronic circuits, for instance, power sources for satellites and refrigeration and for air conditioning in moon-basing laboratories has created interest in the rather-old Seebeck and Peltier effects. The Seebeck effect, for example, in thermocouples, involves the generation of a potential across a load in having the junction of two dissimilar metals or semiconductors. Analogously, the Peltier effect is the heating or cooling at a junction of two elements produced by a current flow through them.

Research in this field at over 100 laboratories in this country is concentrated primarily with a search for materials—in some cases process and layout, as well as solid-state which have high Seebeck coefficients, high electrical conductivities and low thermal conductivities. Materials being investigated include a host of organic and inorganic compounds for greater resistance and broader resistance than those applicable to transistor devices.

Localized application of Peltier spot cooling of electronic circuits is already a reality. Moreover, the Navy Bureau of Ships has contracts totaling about half a million dollars with RCA, General Corp. and Westinghouse for the study of thermoelectric cooling and refrigerating systems for its future underwater forces.

Because materials generally display opposite thermoelectric properties, one with a substantial thermoelectric range, spontaneous module power sources can consist of a series of coupled thermoelectric materials, perhaps in conjunction with thermocouples. In this, it is, in fact, both a material and an efficient electric type of generator design.

Another possible power source involving solid-state materials showing some promise is the ferroelectric capacitor. Unlike thermocouples, ferroelectric devices do not draw any power, but supply high values of a.c. It utilizes the change in the permittivity of a charged ferro-

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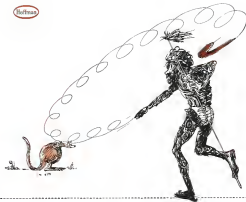
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• **Hidden video-TV view**, a handful of researchers have sought to eliminate a principal source of tube failure and power consumption by replacing the hot cathode of an electron tube with an electron emitting semiconductor junction.

Extraction of electrons from the surface of a semiconductor junction has been observed in silicon, diamond, and silicon carbide in varying current densities at Bell Telephone Laboratories, RCA Westinghouse and elsewhere. These observations have opened the hope of bringing the density of electron emission up to a level necessary for tube operation.

• **Superconductive devices—Lift** ferroelectric effects—the phenomenon of superconductivity—the ability of certain metals, usually poor conductors at room temperature, to lose all resistance when cooled to temperatures near absolute zero—has been known for years. Interest in superconductivity, renewed five or seven years ago with the late Dudley Buckle's suggestion of a low-temperature switching circuit—the cryotron—has now in small, low-power computers. Work on the cryotron and related superconductive devices has evolved from wire wound to thin film devices whose broad application according to some is the field of micro integrating solutions of cooling, materials and film deposition problems. Other devices, employing superconductivity—such as gyroscopes, solenoids, detectors and electronic actuators—now attracting close attention. It appears that the interest in superconductivity started in the cryotron, may lead to a multiplication of devices in years next from this point.

• **Tunnel diode—Control** in fluids, diodes are one of the latest additions to the designer's bag of solid-state tricks. This device promises very high frequency operation. The thermoelectric power has already been a matchless, it does require the high degree of crystal purity and controlled doping which plagues the ferroelectric manufacturer. It can be fabricated from high temperature materials and is less susceptible to radiation damage than transistor devices. There is belief that it can be made cheaply, and if so, it should make sizable inroads in the device market for possible applications in switching circuits in computers and logic systems of computers at amplifiers, oscillators, sensors and converters.

• **Low-noise amplifiers**—Need continues for low-noise amplifiers to expand the range of communication systems on earth and in space, to stretch the "crest"

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of radio systems and to aid radio systems in getting up for distant radio systems. The dual, pentode amplifier appears to have an widespread acceptance in some of these applications for extremely low noise operation in other applications especially in the X band and beyond, the cooled solid-state mixer offers considerable advantage for those standard systems and could also be used in other applications to higher frequencies—the audio mixer and optical mixer systems as well as drive into the RF region. Industry sources claim that when extremely sensitive systems are needed, a completely cooled device with vacuum-tube mixer preamplifier, RF mixer IF amplifier, and postamplifier mixer and other cooled solid state components are necessary.

• Microleakage—It is the rate of failure microleakage devices or means that some of the techniques, as performance, materials and interests of solid-state systems and systems are being. Progress in this area are under way at dozens of atomic companies. It appears likely that as the concept of a completely microleakage device, in which there are no detectable components in such, is accepted and applied, the function of the device or circuit system will change. Solid-state materials properly grown and fabricated will be the given substrate or circuit which the engineer might otherwise design but which he will eventually only be together into a system.

Much work remains of course before the concept, its many competing processes, philosophies and in some cases conflicting technologies, come to fruition. It will not happen in the near future as two as a line of the most recent advances in this solid-state suggest, but the future of component development under the impact of solid-state driven points in this direction.



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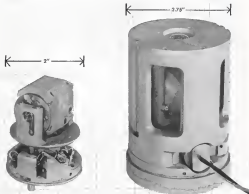
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VERTOL THO-1B MOCKUP WITH H-31 IN BACKGROUND

Change, New Concepts Set Helicopter Pace

Helicopter development, with the influence of the turbine distinctly evident, is forecast to intensify as tempo in the early 1960s.

Sales over the past year generally were down as the industry contracted from piston engines to gas turbines. Benefits of new turbine engines—their lower operating and maintenance costs, greater power, particularly for lift as well as heavy helicopters—should create a demand for new or replacement rotating aircraft.

Potential of the commercial helicopter market has yet to be plotted fully. Military development funds and production quantities still govern commercial helicopter economies.

Military tenders is to replace the types of helicopters in their inventory which could mean increased production quantities of fewer types. There is also a growing Defense Department policy of 25 or 30 years service using the same type of helicopter to as large as extent as possible.

During 1959 the significant industry trend was a continuation of development efforts toward increasing development and production of the turbo-shaft helicopter, experimental research for new propulsion techniques (tip burners, tip jets, rocket engines), and continued search for new or improved VTOL or STOL techniques (lift wings, lifting propellers, jet and non-jet tip jets).

The next generation of rotary wing aircraft will have multi-engine configurations and greatly reduced maintenance costs. Rotary wing aircraft having speeds of 250 to 300 mph and helicopters capable of carrying payloads of from 10 to

40 tons are in development during that period, says Philip L. Mohr, chief of advanced research, Sikorsky Aircraft.

Results to date, he says, indicate that the helicopter can be designed to achieve speeds of 175 to 200 mph, by means which include, among others, black burn, increased rotor solidity, use of variable, forward propulsion. Extension of speed to 300 mph may be possible with the use of fixed wings to assist the rotor.

Specific Weights

Regarding powerplant considerations, and Mohr believes, manufacturers have specified specific weights of as little as 25 lb./hp., compared with 3 lb./hp. for reciprocating engines. Specific fuel consumption is constantly being reduced, the present value of .5 lb./hp./hr. will shortly drop to about .4 lb./hp./hr., equating to lighter reciprocating engines.

Federal Aviation Agency statistics show 700 helicopters and 10 autogyros registered with the agency. There are 16 commercial helicopter operations in the U. S. and Canada today, using 671 helicopters, an increase of 10% in operations.

and 18% in helicopters since 1958 according to the Helicopter Council of the American Helicopter Assn.

There are 264 helicopters and helipads located in the U. S. (of which 27% are ground level and 37% are rooftop). In addition there are approximately 300 helicopter platforms on vessels and stations all over the Gulf of Mexico where the helicopter is an accepted tool of that industry. The Civil Aeronautics Board has on file 75 applications for scheduled helicopter service.

The helicopter passenger lines—New York Airways, Chicago Helicopter Airways and Los Angeles Airways—reportedly ordered 100 new Sikorsky HO4S helicopters in 1957. The largest piston helicopter today, the Sikorsky HO4S, is powered at a cost of about 20 cents per passenger mile. The turboshaft and other VTOL aircraft will handle a maximum of 33 passengers at half that cost.

Rotorscraft on order include, by manufacturer, Sikorsky \$445 for Los Angeles Airways and Sikorsky Helicopters America, New York Airways has ordered 10 two-engine Vertol 105s of which five will be delivered in the spring of 1961 and the remaining five by the end of 1963. Lift and traffic figures for the three lines for 1959 are as follows:

• **New York Airways:** Carried more than 100,000 passengers and one full 67 and last year carried 124,199 revenue passengers, 2,387,680 revenue passenger miles. Last year more than 50,000. Also carried 10,000 tons mail, express, 13,778

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two rotor, 1,127, 7,127, ton rotor total weight for miles was 268,795. Per cent of revenue to available ton miles, 43.7%.

• **Chicago Helicopter Airways.** Present agreement includes five Bell 47s and five Sikorski HO4S. Revenue passenger carried last year totaled 239,412 for 5,679,800 revenue passenger miles. Load factor was 79.7%. Mail carried totaled 14,443 ton miles. Total revenue ton miles was 254,777. Per cent of revenue to available ton miles, 43.4%.

• **Los Angeles Airways.** Now owns five Sikorski HO4S and two Sikorski HO4S. Last year revenue passenger totaled 45,518 revenue passenger miles, 1,487,800. Load factor was 56.6%. Mail carried totaled 14,527 ton miles, or passenger 7,416 ton miles. Total revenue ton miles was 224,688. Per cent of revenue to available ton miles, 61.2%.

Federal Aviation Agency recently inaugurated its own 24 hr all-weather helicopter operation in the New York area to aid in the enforcement of rules and regulations governing the construction of the new turbine-powered helicopters and their crews. The FAA's experimental helicopter service also will be concerned with navigation services required and data on helicopter maintenance flying.

FAA also is studying one of doing mass helicopter carrying passengers in detachable pods (AV Feb 14, p. 43). For substantiation, FAA considers a three-engine rotor capable of lifting up to 45,000 lb of payload. Pods considered could be designed as boxes or oval tubes, too.

Military Turbines

There are five principal military contracts for turbine-powered helicopters. These are as follows:

• **YHO-1B Chinook.** Army has ordered five of these Vertol models, with five more programmed for fiscal 1969. Initial contract was for 520 million. The Chinook is a tandem rotor medium transport helicopter with a normal gross weight removal of two tons internal payload and a maximum ultimate gross weight mission of eight tons external payload. Top speed is specified as 152 kt., cruise speed, 130 kt. Perceptuals will be two. Estimated 1975-1976 two turbine engines rated at 2,700 shp each. First delivery of initial order will be in late November and the last in April, 1969.

• **HO4S-2.** Sikorski's two-turbine all-weather helicopter will be the Navy's first all-weather helicopter that can both search out and deliver rescue when seas and still advance necessary design work. First delivery is scheduled for late 1969. It is in the weight class of a medium transport helicopter and will have machine depth levels as well as conventional surface capabilities.

Capable of single engine operation with a full load, it has a maximum single engine speed of about 301 kt. Its detection aircraft perceptuals will be two. General Electric T45-11 of 1,250 shp each.

• **HO4S-1.** Sikorski's Bell's turbine-powered all-weather helicopter exceeds initial Army requirements calling for 100 kt. cruise, climb at 1,500 fpm and deliverance of 10,000 lb. payload over a 100 statute nautical miles. Development of its turbine capabilities include its use as gas for propulsion on the battlefield. Bell has fitted an HO4S-1 with a search rack consisting from each side permitting loading of its Forward View 88-11 solid propellant rocket, controlled rocket weapons. Initial cost of 190 production models will enter service in the spring. Perceptuals is delivering T45-11's turbine rated at 560 shp.

• **HO4S-2.** This Sikorski helicopter features an outstanding rotor system and servo flap rotor control. Its production for the Air Force 136 HO4S have been ordered previously in construction contracts. Other features include climb-out, low landing down and low power for off-road landings. On Dec. 6, 1969, a production HO4S-2 established a new world altitude record of 20,100 ft. for helicopters in the 15,500-lb-to-weight class. Helicopter is a Vertol T45-11 of 525 shp.

• **HO4S-2.** Sikorski's two-turbine all-weather helicopter has capability as an ASW vehicle, but so far is slated for the Navy for anti-submarine. Initial \$15 million Navy contract called for delivery of four HO4S-2s in 1969. Sikorski has a \$14 million follow-on order and will deliver 17 more helicopters in 1969. Search and rescue is its primary mission. It also will be used for long range high speed intercepts with the last HO4S-2s in 1970. It's a four-blade, 15,500-lb. transport in bucket seats or accommodates up to four litter patients in a single Casual Evacuator T45-11 rated at 1,075 shp.

Other major activities and development include:

• **Sikorski Aircraft.** The two-turbine, all-weather HO4S-2, a 25-25 passenger air liner will make its first flight in the fall. Construction is progressing that year for the first HO4S-2, a four-blade, 15,500-lb. transport with a payload of eight tons. FAA construction of the HO4S-2, 540 passenger ability aircraft is expected in early spring. Production of the HO4S-2 for both the Navy and Marine will commence through 1969 and 1969. Nearly 1,200 have been manufactured.

In its long range development Sikorski is working on three active projects: a five-blade, four-blade, which could carry a 40-ton payload, a conventional rotor helicopter with a gross weight of 15,000 lb. and a top speed of 290 mph, and a

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BELL HU-1A IROQUOIS

conceivable designated the S-57 which would combine the high speed of the jet engine with the versatility of the helicopter. The engine would have a 12 bladed rotor, a gross weight of 351,000 lb. and a cruising radius with payload of 300 statute mi. at 115 mph.

During 1966, in addition to the HH-52, the S-60 Skowronek was introduced. Built by Sikorsky in a research vehicle, the engine also incorporates a 20 inch experimental passenger gondola in cooperation with the Navy, the engine carries cargo externally. It has a lifting capacity of six tons. Two-place seats are two Pratt & Whitney R-2800 piston engines.

• **Bell Helicopter Corp.** Built HU-1A and H-1 because with the U.S. version of the Lynxwing T51 turbine will be rolled off the assembly line in 1968. Army production contracts entered through 1967. Contracts total ing nearly 316 engines were awarded during 1971 for production models of the Iroquois. Army HH-119 reconnaissance helicopter also will be in production in 1968 and the development of a multi-engine version of the Navy HU-1 will bring the total types of helicopters produced to add to eight. Navy contract was received for two HH-24s, built basically the same as the last-place with HH-1 (47) engine, but powered by an Allison T55-A-3 turbine of 210 hp.

Commercial sales in 1969 exceeded 100 aircraft for the third consecutive year. Two models were marketed last year, the four-place Ranger and the four-place T52-2 Ranger. The Ranger sales as of now has ordered 12 of the latter for a contract total of \$62,546. HH-1B should be certificated during 1969. Bell also is preparing proposals for the Army for multi-engine turbine-powered transport versions of its XV-7 lifting rotor type compound.

• **Vestal Aircraft Corp.** Company will

be operated in a division of Boeing Aircraft Co. since Mar. 31, 1968. The will work Boeing's entry into the short-haul and commuter type market to supplement its long range jet transport capabilities. In addition to the VH-1B Chinook, under the Army, the VH-1B Chinook (A) project in two General Electric T58-6 engines of 1,821 hp each. The Vestal 107, production version of the VH-1A, of which 10 have been ordered by New York Army, will be powered by two General Electric T58-6 engines. Air line has ordered the 107 with a third engine of needed for all-weather up country.

Two Vestal 44s have been ordered by the Royal Canadian Air Force, which now has three V-44s and 95 T-23s.

The 25-passenger Vestal 107 is expected to cruise at speeds above 158 mph.

• **Kaman Aircraft Corp.** In addition to its Helio and Squirrel products, Kaman has in an advanced construction phase a K-168, an S-100, 100 wing aircraft that utilizes a modified Cessna 440 engine, a lift wing, deflated tip wings and propeller rate. Propellers are two General Electric T58-6 engines. Tailor built are scheduled for early March but based on full-scale tests at NASA's Ames Laboratory.

Kaman also is the American license for the Frecce Rotonde, with rights to manufacture, sell and service the 70-passenger VOR-1000. New York Army has ordered two Rotonde's to meet from the British, with an option for 30 more, for 1964 operations. Prototype is powered by two 3,000 hp Napier T58-6 engines and Frecce Rotonde prototype will production version will have Bell-Helicopter Corp. Kaman replaces now number 3,000.

• **Miller Aircraft Corp.** Company's 1970 order reached high of \$35 million-plus,

a 25% increase over 1968. The H-21 Raven, for the Army, current military expenditure for 1,000, is ordered life on 10 components. Three-place H-21 has been produced for the Army since 1957. 190 Ravens are now ordered for joint training at Camp Williams, Tex. Consequently, first deliveries of the three-place 105 hp T51 unit, began in May, 1968. Certified gross weight of the H-21 will be increased from 2,700 to 2,744 lb. and prototype of a four-place version will fly in 1969, plus a turboprop version of the H-21 and a completely new turbine helicopter.

Tip propeller work continues with current type helicopter designs. First deliveries of the YH-61 turbine engine rotor aircraft were made to the Marine for field testing. The rotorcraft were built by Saunders-Roe Ltd., England, under agreement with Miller Rotors, Inc. will be used for domestic versions.

• **Grumman Corp. of America.** D58-1 design helicopter prototype, developed by the company in line with its management of the DASH (Defense and Advanced Helicopter) support system, will enter a testing target. Company also has Navy contract for the D58-2 which will carry different weapons in different configurations. Prototype powerplant is a Avco GP 702-C, used in the YH-61A conversion which was being evaluated by the Marine Corps.

Among companies with major interests outside the helicopter field, General has ordered more than 515 machines in its research program. Its 27-man, 400 plane CH-1C helicopter, a much modified derivative of the military YH-41, was designed for reconnaissance/observation, personnel transport and as a pilot and instructor trainer. It is currently being demonstrated in the instrument trainer configuration. Two of its earlier YH-41s

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Write for Bulletin PB-70



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Optimism Keys Business Flying Outlook

By Erwin J. Telson

Business flying entered the new decade moving at a pace that promises to shatter the spectacular records it achieved in the past 10 years and result in an explosive growth in the country's aircraft population within the next 10 to 15 years.

From 1978 through 1988, the number of business and utility aircraft sold rose (then doubled) and the total sales dollar volume increased no less as the airplanes became larger and more complex. It is interesting to note that one manufacturer—considered the leader of the "big three" in dollar volume—last year recorded more dollar volume business than the entire business aircraft

industry attained only 10 years ago. In the 1985 years alone, the business and utility aircraft population in the United States is conservatively expected to jump from today's 76,000 active planes to approximately 120,000.

Total flying hours of this general aviation fleet are expected to go to more than 20 million annually com-

pared with current 12.3 million for-pilot.

The industry set unit delivery and dollar volume marks again last year with deliveries of 7,689 airplanes having a factory billing price total of \$129.8 million (see detailed figures, table, p. 199), an increase of 28% in number of units over the previous year when factory billings totaled approximately \$101.5 million. At total level, this meant that in 1989, some \$170 million was spent on the industry's products, an increase of \$35 million over 1988.

Manufacturers last year surpassed early 1985 monthly figures in unit delivery and total dollar volume. Of the

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observed by the manufacturers—such as offering a particular segment—have enabled and a developing further products that directly are in competition with those of the rest of the industry.

Cessna has developed a line that encompasses both the lower price line that had long been Piper's forte and the medium price portions of Beech Aircraft's line. Piper in turn has entered into direct competition with Cessna

Aircraft. And Beech has decided to expand its line considerably in both directions, going further into the lower-price field, beyond the Debonair, and higher in the upper class market to the \$150,000 Beechjet. Indications are that the companies intend eventually to have a line competitive with most Piper and Cessna models.

This local model line development, plus increased production plans, can only be successful if the companies in-



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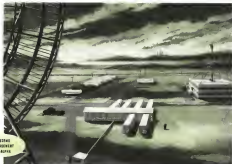


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valued greatly expand their distribution outlets. Grumman has made considerable progress in this direction, as 1976 it had approximately 175 retail outlets in the U.S.—now it has 205 and is still expanding this program. Beech also has stated that it plans to double its export 60 dealerships in this country by the end of the year.

Actually, indications are that the supply of good airplane customers is behind the demand and the same is true of new dealer prospects. The trend has been toward converting personal and dealer firms and, like to number, through this supply is limited—supplying of other industries, particularly automobile dealer organizations, is proceeding at a larger rate.

Auto Experiences

Its automobile influence are turning up with increasing frequency at the dealer's airports.

Distributors and dealers are also in vying brands in the look-and-feel and tools in addition to be enlarged sales staff that it takes to get their share of the increased business that is available and coming in the near future, and also to counter head-on competition.

Complete and accurate tables of expansion programs completed in the past year are difficult to come by, but a check on Piper activities shows that a dozen dealers reported long-term sales approximately \$2.5 million in new or modernized planes, with five of these stating their expenditures are in the figures.

Manufacturers are increasingly active in selling dealers and distributors in modernization programs—at least one company has set up a selling team to advise on how to achieve maximum results from refurbishing, providing leads on how to get maximum benefits at minimum costs.

Factory Programs

Also, all the manufacturers are expanding factory training programs for service men—Beech operations noted that it expects such activity to increase greatly in steps over the next 10 years, with the factory providing guidance in training outlet personnel from its change to procedures.

With bigger stakes on the line, the manufacturers will be riding closer now on their distributors and dealers, confining their operations closer than ever before, demanding higher standards and making it plain that those who feel that they just want to make a living would be happier being something else. There would be replaced with more energetic operators.

The active business fleet now comprises more 38,000 airplanes out of a good total of approximately 70,000.

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airplanes in the general aviation category, which includes all privately owned and operated civil planes other than subchassis and non-scheduled airlines. The airlines losses are being logged annually by the business pilots represent a 50% higher total than the time spent lost by all of the domestic scheduled airlines combined.

Average losses per business airplane are going up constantly due to increase of aircraft equipment and increased expense. It is estimated that business airplanes are averaging \$30 per hour—or approximately 75,000 mi annually. This works out to an average mileage that an airborne businessman can cover compared with his contemporary who still waits for business via airline transportation.

The consumer now has the largest selection of aircraft to choose from in any time in history and they are reluctant to rent the plane. Easing yet are business-owned airplanes in the light twin class, lightweights are their counterparts will tend to make a transition from piston to turboprop before taking on the turboprop in any numbers. One new airplane of this latter category is available in the four-place class—the Beech M1800 Super-Debonair, which has had comparatively little acceptance in this country.

With an eye toward the small light-weight turboprop engine, that are being developed, available the U. S. Villam 754 and Beech series, manufacturers are already ordering several of these newer twin airplanes eventually to take these engines into common production.

Among the most likely candidates for this form of power are the Aero Design M18-Cruiser, which already features cubic progression, and the new Beech of Quercus Air, which has provision for a permanent cabin. In the light twin category, the Beech T1000 Air looks like it has strong potential for the smaller turboprops when they are considered ready for commercial use.

Turbine Plans

Meanwhile, the larger multi-engine class definitely has moved to the turboprop and turboprop powerplant. Indications are that this market potential has been hurt by the made availability of comparatively low cost. Conversions require to achieve requirements with respect to light aircraft. Still the business is the further ahead that even larger turboprops of service. But experience is all here, when the carriers have toward the next generation of lighter aircraft, two-three and four-engine turboprops, which should be making themselves felt in the 1965-1967 period.

Statistical report on the turboprop powered larger airplanes—the Fairchild F27,

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Lockheed Jetstar and Continental Gulf stream indicate that although there are planes on hand, being delivered and corporate fleets are considerable growth too, they are showing up, or planned to, in noticeable quantities.

•Boeing B-72, powered by four turbofans, Dorn Dobermann, 1-year old, has delivered 15 airplanes out of a total of 24 as firm order is rapidly increasing, for company was additional orders are being reported. The 15 airplanes delivered so far have received total approximately 7,000 flying hours in a little over a year's operation.

Norfolk Co's airplane, for example, has some 1,600 in air. Several others have over 500 in the engine company B-72 operator has ordered two additional airplanes and two other private operators have each ordered an additional airplane.

•Lockheed Jetstar foreign transport (modified) reports it has 11 airplanes sold, 20 with definitive contracts and the other 11 with verbal deposits. The company notes it has allocated an additional 30 positions in its production line at Meriden, Ga. It expects to accept the initial delivery to a private buyer late this year.

It reports sales of five Jetstars in three foreign countries and is currently negotiating the sale of twelve other Jetstars in five countries.

Three production Jetstar designs have been lifted from their assembly jigs and wings and empennages are now being assembled.

JT12 Configuration

One of the two original jetstar configurations is the two-seater has been modified in production configuration with four Pratt & Whitney J540 JT12 turboprops, dual-wheel landing gear high lift wing leading edges, thrust reversers and external storage tanks. The first production Jetstar is scheduled to visit flight tests in July.

•Continental Galaxies, powered by two Pratt & Whitney J540 turboprops. Company to date has 17 orders for the 18 12 place executive airplane (in high density configuration of 14 seats, 10 passengers). Deliveries to date amount to 16, of which 15 were delivered in 1978. Production have included Southern Bell, Continental Cos., National Airlines, General Foods, General Electric, etc. Continental will produce 10 Galaxies in 1979 at the rate of three a month, by Dec. 31 Continental expects to have a total of 54 aircraft either contracted or sold.

Basic cost of the Galaxy is \$599,800. With distribution adding an average of \$158,000 worth of electronics, communications equipment, interior design, radio, etc., average aircraft cost to customer runs about \$1,040,000.



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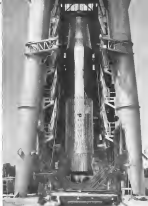
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• BRITAIN

Britain Slims Industry for Leaner Days

By John Timball

London—Apparent smoothness of the recent regrouping operation and the confident new look appearing on the face of Britain's aircraft industry only make the critical situation still facing the industry, even assuming massive government support.

The industry and the government have taken high aim: nothing less than a 20% share of the world's aircraft business. But there are serious questions not only about the ability to reach that target, but prospects of even maintaining last year's per cent share.

The problems are legion. In spite of recent sound world market surveys, there are still projects to be scrapped to bring economies into the industry. Altogether there are at least 13 engines and 17 civil airplanes under development in Britain. Eleven or 14 projects are in design stage, and four in mass production. Yet all of the orders Britain received last year were for the same aircraft, even its mainstay would still not have broken even.

Adopting a sound philosophy, production is not only going to take margin action and concentration of effort, but it also will require huge government subsidies. Minister of Aviation Duncan Sandys is plainly concerned of this. He has still to achieve the targets of the civil use of the industry—and to ensure loss of their aircraft.

Turbofan Problem

On top of the industry's economic problems there now looms the possibility that government failure to encourage development of the turbofan engine may prove a pronounced error at least as damaging as its previous commitment of the long-range jet. There are some British technicians concerned that this engine in swept wing combination has caused controversy as a superior arrangement to both the turbojet and the turbojet aircraft for all but very short ranges. If this is so,

then America—which has a heavier load on her front, Britain is faced with the problem of selling more airplanes under less favorable conditions.

Tolerated speculation puts the necessary figure for government support for the industry as high as \$1,200,000 and has spread over several years. To conduct research and production programs in the supersonic and subsonic aircraft, satellite and helicopter categories. As working capital, some of this would be reasonable, but the remainder would still be a large part of the national budget.

It is generally expected that this shock must be made the subject of an open political debate in the House of Commons.

The industry has made its case clear. It mentions there is too much national postage at stake for Britain to quit manufacturing in the full aircraft category spectrum. If this was not so,



BLACKBURN NA. 39 ON ELEVATOR OF HMS VICTORIOUS

aviation would have been a duty owed to Britain long ago. For, as has been found to his cost, there is no other engineering product so inextricably interrelated, continuous in technology, markets, as shifts, competition to firms, and profits as mail. Yet no industry in which losses average 35% of the total cost and where 14% of its labor force is professional engineers, scientists and technologists, is well suited to Britain's economy.

Backing up its financial support, the government has provided the available factors behind cooperation from all over: non-government offices, embassies and attaches in the industry's sales effort.

Intelligence difficulties imposed by the adoption of liquid oxygen and use of the turbine (jet) engine development in Britain. It prevented the adaptation of existing turbine engines because the extra diameter due to the jet could not be accommodated in the existing wing root structure. Pooled resources did not prove the difficulty for American engines.

One of Britain's top engine experts maintains that both Bristol and Rolls-Royce are now at least two years behind

the U.S. in this engine field. The emergence of the turbine as a thrust source to generate high speeds demands already being the turbine group—bureaucracy, which cannot in design and which in practice. These demands in such situations put at a disadvantage and even more critical than those which already have been taken in designing who shall make the engine and who shall be subcontractors.

Many people think that Britain should now admit defeat in the long range jet battle with the U.S. and quit the field. Vastly different the world's nations are committed to American long range jet engines, and together with the availability of General Electric and Pratt & Whitney turbine engines, the American position appears unassailable.

Advantages which Vickers claims for the VC 10 when it enters service five years after the Boeing are not expected to induce airlines to switch to British equipment. It is also possible that this expensive airline is too close to getting the word of the jet engine over its established counterparts in the U.S.

Apprehensions are also felt for the

Vickers Vanguard. Its competitive status was based on turbo-prop concepts which are now challenged, except over very short ranges, by turbo-jet wing configurations, offering more jet speeds for the same costs and flexibility as the turbo-prop.

Vickers has invented her. Is in both aircraft. There is some belief that if further development of both aircraft is stopped, the government might even consider the company with working capital of around \$100 million to develop the VC 11—a medium range jet out of the VC 10.

U. S. Competition

Since both the short and medium range markets are less dominated by the U.S. and are largely a strong body of opinion in Britain believes the water part of the country's effort should be switched increasingly to these range categories and engine development now confined on the turboprop in power flows.

But if Vickers drops the VC 10 and the Vanguard to concentrate on the VC 11—and the new firm Westland makes this seem unlikely—it will bring



HANDLEY PAGE VICTOR B.1s ON LINE

the two major engine groups into head-on combat. For the records up until 1971, originally designed for 1,500-mph range, one now carries an full payload up to the various range-bucket of 1,500 mph.

In January, 1969, it was known that the two groups had not got down to discussing a division of the market, and there was evidence of strong make-doing.

In any event there have been no out-of-the-box orders for the Vanguard since the contract with Trans-Canada Airlines was signed.

The issue of the expensive engine is also regarded as one of the most pressing problems facing Britain. There is widespread opinion that Britain should undertake development and production of a Mach 3.2 jet aircraft but in the short to medium range, engines in order to make a head-on clash with long range projects in the U.S. and USSR.

On the question of a British space vehicle program there appears to be some confusion of objectives. A radical scheme of scientific awareness through

out the line under the government's support of its research, assistance of its industry, and some of the most widely in much effect worldwide earth-based research targeted, British scientists have been hesitant. But engineers and technologists, for whom there are no alternatives are solidly in favor of a space program.

Space Cost

B. G. Andrews, one of Britain's top space experts, has put the cost of a British space program based on Blue Streak and Black Knight combinations at less than \$1 million per year for the first year, increasing to \$15 million per year after five years, and continuing at that level thereafter. This figure is less than half a cent per head of the population a year. It is even less than that spent advertising soap powders, Andrews calculated.

But the Advisory Council of Scientific Policy in Britain has advised the government against a British program because the cost of venturing into space with lunar planetary or solar probes would be too great for our re-

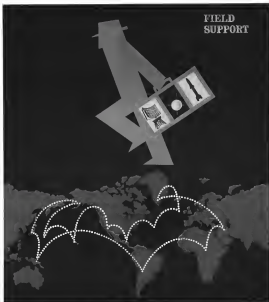
sources and because we do not think that the scientific and technological returns to be expected are likely to be commensurate with that cost. Using Blue Streak-Black Knight combinations Andrews estimated, a research platform of about a ton could be lifted at about 300 mph, and of the payload were reduced to 50 to 100 lb, lunar, planetary and solar probes could be launched with the same vehicle. Andrews pleaded that the full weight of public opinion should be urgently summoned on this issue. Engineers, he said, were concerned in what they could do by necessity and after consultation, and their direct advice was suspended of bias and was ignored.

Several leading authorities told Andrews Weiss that Britain should not break into the general aircraft field with a new kind of club and executive type aircraft including an Avion replacement. Formation of a light aircraft group is a distinct possibility to complement the program. But both Bristol and Handley have projects within the main group.

In the DC-9 replacement category,



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ROLLS-ROYCE CONWAY 52 FOR BOEING 707-420

Husker and Handley Page are still finding it tough going with the Herald and the Avon 745.

Observers report a business, on the part of airlines to force cheap second-hand aircraft, including the Vanguard, is the best bet.

A major disappointment is the withdrawal of British 50 independent airlines and its two public corporations. This is expected to lead to major agreements centered on five or six of the larger independents.

The first two companies went badly to wrang with Harbidge-Gins and New-Work.

BOW Report

Typical of current thinking is a recent report by the BOW group, an informal association of progressive—and increasingly influential—young air men within the Conservative party.

The report called for a new licensing authority, similar to the U.S. Civil Aeronautics Board. Main objective of the air agency would be the establishment of cheap fares and development of the new market. Main enemies of the present authority, presented in the report were:

- Lack of independent resources to conduct its own investigations.
- Lack of accountability for the reasons for its decisions either to the public or to informed sections of the industry.
- Ties of influence favoring the companies instead of the development of the industry.

The new licensing authority should possess more public control at non-scheduled services, the report urged, and give more preference to the in-

dependents. It should encourage the independents to take over routes which the less desirable public corporations could not operate economically, or have not the incentive to provide peak summer week and winter and the obligation, social services between British and other airlines.

Parliamentary control of the authority should be exercised by a board of five part time members who the report specified, emphasis should be given to different fields of experience, law, transport, and labor relations. On the subject of air routes, the report was scathing, thus, blurred the competitive spirit.

In a move that meets some of the BOW group objectives is regard to the independence the government plans to establish a licensing board that would break the monopoly position of BOAC and BEA and give the independent carriers a greater share in scheduled services (AVI Feb. 22, p. 40).

Engine Date Lark

Besides the multifarious handling in the British development of the turbofan development of new engines in this category was not given sufficient priority. As a result there was a scarcity of turbine engines for the aircraft industry.



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Materials Memo

News of material for the aerospace industry
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ing between the turbine and the low-end of the shaft, however, blade vibration problems are produced, due to the incompatibility of the two shafts.

According to Wicks, was told that no turbine engine in Britain was as advanced as the development of the adopted Pratt & Whitney and General Electric engines was going on.

The main combustible engine in the Bristol Siddeley S1, which is in the 15,000 h.p. class and is therefore being for the short-medium range aircraft which it is advanced turbine should build. It is not considered an advanced engine, although it is part of the Bristol Siddeley S1 engine.

The conventional turbine is two years from service. Being designed from first principles as a fan engine, Bristol believes it has superior performance characteristics for a turbine engine, particularly with regard to specific weight—thought to be possible as low as half that of its nearest competitor.

Conway's Role
Caterpillar, the Rolls-Royce engine, and the RB391 series of turbo-prop engines, which are both liquid and gas turbine engines, are also being developed by the company.

Wicks, the engine started in five years ago as a liquid turbine engine. It was designed to be used by one person.

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the installed power at high temperatures and associated blades and shafts and the turbine, as far as overall aircraft go.

Delivered by Bristol's engine is the Rolls-Royce Conquest, which is the first of a family of engines that will be developed by the company.

On the other side, Bristol with the Natural Gas Turbine Engine, which is a gas turbine engine, is also being developed by the company.

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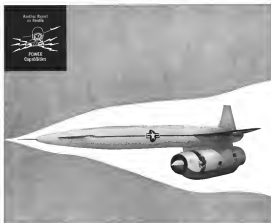
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a possibility that a number of military and other civil aircraft will be equipped with the automatic thrust control and used for strictly visual landings in congested and critical operations to big reliability data.

The system is not without its critics at home. It is considered handicapped because of its need of a leader cable for aircraft reference, which drives its use severely. The cable could not be incorporated on aircraft carriers and at many airports. The situation is challenged by equipment makers who see they can improve the aircraft without cost of U.S. equipment.

Leading authorities of both defense groups mention emphatically that Britain should develop a Mach 3 aircraft. Latest estimates show that the development and production costs for 40 aircraft would not exceed \$600 million. The defense last year of the group that was set up by the Transport Aircraft Requirements Committee to investigate the possibilities of building a supersonic aircraft have been which considered in Britain. Experts in Britain found it impossible to explain how a constant-large industrial but including both surface and industry representatives could recommend a light alloy Mach 3.8 airplane, based purely on more factoring considerations, which commercially could not operate economically and totally overlook the presence of faster aircraft than projects in the U.S. and USSR.

The committee of the Ministry of Supply was sharply criticized by the RACV group report. The RACV report states that it was the same committee that failed to predict the long range jet. The committee was also criticized by the Ministry of Supply in spite of its industrial and airline members, the report concludes, and also a long period of time the committee composed most airline officials as well as the members of the report. This report mentioned that the conventional procurement system which has affected the airlines, the armed forces and the industry were due to "lack of inclusion of the right cables and lack of better design."

Both defense groups are competing for the speed of the superjet contract which is widely considered possible. Strongest favorites were the Vickers group, but Hawker has been presenting a case based on its experience with the Blue Bird straight-winged aircraft, which is in quantity production, and is believed to be of all-steel construction and in the same speed bracket.

Heavy gain in the long medium range of aircraft field is being before to take a serious look at the general aviation field including aircraft up to 25,000 lb. gross weight. The formation of a light aircraft group means a



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DASSAULT MIRAGE IV NUCLEAR BOMB CARRIER

Civil, ASW Orders Stir French Optimism

By Robert F. Farrell

Paris-Rome: International acceptance of France's civil and military aircraft coupled with the explosion of France's first nuclear device have given new stimulus to the aircraft industry.

French companies, admittedly, are still faced with some immediate transitional problems. Big production runs on a variety of aircraft end this year, and new orders will not take up all the slack. Needs of the Algerians are still down some budget funds, and the lack of a government air policy, despite the authoritative presence of General de Gaulle, continues to hobble the industry's prospects and future plans.

Despite those obstacles, industry officials on entering 1966 with a good deal more confidence than they are, willing to expect a year ago. Reason for the increased optimism is best explained by the following recent events:

- Sud Aviation's agreement with Douglas Aircraft. This arrangement covers a much brighter future for Sud's Caravelle, not only in the United States

but in major areas of the world where Douglas will now handle Caravelle sales. Agreement between Sud and Boeing represents a model for a world-wide sales campaign, and permits the French company to concentrate on Caravelle production problems.

- Breguet's winning of NATO ASW competition with its two-ship Super-Mistral design. A five-ship project

in the Atlantic is slated to replace 200 NATO Lockheed P-3Vs. Both Breguet and Sud Aviation will share in the production. Breguet's victory with an ASW design makes up for the company's failure a year earlier to win NATO acceptance of its lightweight fighter, the T-16.

- Nord Aviation's success in selling the design of its new two-ship cargo air craft, the C-160 Nordall, to French and German defense ministries. The air craft will be built in quantity both in France and West Germany. The Turin staff denotes within Nord's position of what to do when production of its Nordall cargo aircraft ends next year.

- Dassault's license agreement with United Aircraft under which the French company gets manufacturing and sales rights for nearly all Pratt & Whitney turbojet engines. United, under the same deal, took a 50-50 interest in

• FRANCE

Sudavia. Agreement came just when Sudavia's own engine production has been tapering off sharply with little prospect of new business.

- Max Holste's 71-passenger bomber-bus, the new Intérieur Super Breon, said, looks like a promising seller. The company already has letters of intent on 84 aircraft. Cosma Aircraft is interested in U.S. manufacturing and sales rights and reportedly was sent up to 65% in Max Holste stock. Cosma would also turn over European sales, financing and sales rights to Cosma Aircraft in Haiti.

- France's first nuclear explosion. The event, at least for the moment, doesn't affect the industry very much. It's even effect is psychological. The explosion demonstrates French determination to continue work on a nuclear power, at least on a par with Great Britain's nuclear posture. The aircraft industry, sooner or later, will play an important role in developing means to carry out this nuclear policy.

Looks Fine Program

For some industry observers, the most real note in the French situation is the confidence which still surrounds French military policy. Industry still doesn't have a clear idea of what the government expects from it. For more than a year government ministers have been working up a so-called "defense program" designed to establish a five-year construction program for the industry. Long studies, announcement of the program is promised for spring.

Actually, delay in publishing the outline program shows in part firm determination of the Algerians war. The Air Force, in fact, is short on certain requirements in Algeria, must spend considerable portions of its funds for Algerian services and for purchase of surplus U.S. service aircraft. FAF air units often lag more hours during the year flying 10 in Algeria than in flying jet NATO missions in Western Europe. French



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components have spent considerable design effort in tracing out new prototypes available for an Algerian type war, only to have a weary client government buy cheaper U. S. S. systems. Meanwhile, I have said the Algerian conflict seems to be on the horizon and the U. S. will continue to be hampered in its modernization effort.

Another factor contributing to confusion over French military policy is the attitude of President Charles de Gaulle. De Gaulle apparently wants France to be able to negotiate with an atomic state in its own corner of the world where French interests are at stake. This is a tall order for any aircraft industry, particularly when it is also trying to establish itself in the immense air transport field. Moreover, both rapprochement between Gaullist soldiers' objectives and French financial capabilities have already been apparent.

Redesigned Mirage IV

Early last year, for example, Dassault at government request, redesigned its twin jet Mirage IV strike bomber to increase its payload and range. In place of two Suezco A79 afterburning turbojets it was decided to install two Pratt & Whitney J75. These design budget talks last fall or was decided the bigger Mirage IV would cost too much money. The U. S. taxpayer couldn't afford it, and the Mirage IV didn't do it. As things stand now, Dassault PAF is going to be shipping up to six J75s.

• Tactical and all-weather atmospheric missions will be handled by the Dassault Mirage III. PAF has ordered 200, with several deliveries slated to begin this September. The aircraft is powered by a single Suezco A79 afterburning turbojet producing 13,200 lb thrust plus a 4000 hp auxiliary engine of 3,500 lb thrust. Mirage III also has production model aircraft with 27 at 50,000 ft with this combined power system in operation.

• Strategic PAF missions will be carried out either by the Dassault Mirage IV strike bomber or by IRBM units. This particular mission, which touches the heart of Gaullist military objectives, will have to be defined more precisely. In any case, PAF seems to be in a position to handle a strategic mission—both either aircraft or missiles—for another three to five years.

PAF budget for 1966 contains rather uniform for central ordering of 50 Mirage IVs, possibly by Suezco A79. Deliveries would begin in 1965 and would extend through 1964, with the full order done operational by 1965. Mirage IV is in present service wings about 50,000 lb, one in two in two years. Range is under 1,000 mi, which means the aircraft would be oneway strategic weapons, leading perhaps in

the Near East after overflying Russian targets. Single prototype of the Mirage IV is being at present.

Despite budget authorization for the 50 Mirage IVs, final decision on production hasn't been made because of the confused French IRBM situation. French military men seem to be split on the Mirage IV project, some preferring to move directly into IRBM development.

At present, there is no advanced French IRBM project. During 1959 the government issued S136R, a number of aircraft and engine companies, to push IRBM development. This was for S136R to suit out U. S. interests and for the development of an IRBM which would use a French nuclear warhead. The French estimated their IRBM should have a range of 1,500-2,500 mi, a capacity and be powered by solid propellant. The missile was to be ready by 1965.

Last fall, however, U. S. companies were prohibited from working with the French on a bilateral basis. For a variety of reasons Washington picked to lead a hand developing a NATO wide project rather than enter a bilateral deal with the French. The exact explanation of a French nuclear decision, plus upcoming talks between Eisenhower and de Gaulle, might bring about a reversal of U. S. policy. In any case, the French, with or without U. S. help, are determined to push ahead with an IRBM project. After the U. S. agencies, the French turned to Gaullist Britain and talks along this line are continuing.

Budgetary Problems

This year, another "taxation" budget has recent seen reduction in PAF arm. Air Force budget for 1966 is 57.5 billion, of which 5,140 billion is in the need for R&D projects, was unique and some infrastructure. Air Force section represents 22% of the overall military budget compared with 23% five years ago. PAF expansion strength has been scaled down to 35, or 60% aircraft. The only new jet aircraft acquired by the PAF during 1959 was the Dassault Super Mirage, of which nearly all of the 181 ordered have been delivered. New PAF orders are most, about 100 Algerian missions. This 1966 budget provides for "new" aircraft like 100 Douglas AD-4 Skyraiders and 220 North American T-28 Nomads.

Despite the PAF's budgetary troubles, it is better off than the French Navy. Of all three services the Navy seems to command the least amount of confidence when the military budget is being put together. When the De Gaulle Ministry, during the last year, had to not build on expenditures in order to finance the purchase of 19 additional M-16 and M-17 helicopters at the

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• FRANCE

It is a Navy submarine project that was stopped. Now the Navy is coming at a modest program which by 1965 should give France a fairly efficient ASW and counter-vio force.

Navy's future support will be based around its two light sea cars, the 22,000-ton *Clemenceau* and *Foch*. During 1959 *Clemenceau* began its sea trials and is slated to enter service in 1962. *Foch* will be available several years later. Then by 1965, the French Navy, for the first time in its history, will have a modest though modern support fleet at sea.

Both cars will use a crew of 1,100. *Foch* will be 775 ft in length, 154 ft wide. Control loading deck stretches about 500 ft off from the regular flight deck. *Foch* flight deck is equipped with atom-type catapult capable of launching a 13-ton aircraft over 30 sec at a speed of 112 mph. Landing and a carrier type.

Navy's Standard IV

Each carrier will have full escort for strike and interception. The Navy will use the Standard IV, powered by a single Senelec Atom 8-kilowatt, 9,500-hp turbine. Standard IV is a response to local build, and has an operating range of 400 mi. The Navy has ordered 60 *Standard* and the 1960 budget contains funds for the purchase of three engines for an additional 60 aircraft. Presumably the Navy will put up the money for the extra 60 aircraft in the 1961 budget. First production model of the Standard IV is to start in mid next year.

Dassault is also experimenting with a blown wing version of the Standard IV for the Navy. Company has placed the Senelec Atom 8 with a Rolls-Royce Atom for the test. First flight of the modified Standard took place in December. Company officials say the new formula would permit the Navy to launch the Standard IV at its gross weight of roughly 14,000 lb, more compactly 105 ft long. With wind blowing, the Standard at gross weight takes off in 1.05 ft instead of the normal 1,570 ft.

Besides the Standard, the Navy will use the Regent Atom ASW aircraft on the two-boat carrier. Also is planned is a Rolls-Royce Atom and has a three-atom car. Navy has ordered 75 aircraft of which roughly 30 which have been delivered. For its class-built ASW work, Navy will use Regent's Atlantic, powered by two Rolls-Royce Atom turbojets. Atlantic is a medium-size craft carrying a crew of 12. Span is 124 ft, length, 65 ft, height, 14 ft. Wing area is given as 1,200 sq ft, and gross weight 60,000 lb. To be built in France, Germany, Belgium and Holland, the Atlantic will use considerable U.S. electronic equipment. U.S. and

• FRANCE

the last NATO nation planning to use the aircraft will share in the financing, with the bulk of the money being put up by the four European partners.

In addition to its two submarine carriers, the Navy hopes this year to start new structures on a multi-launching carrier. First design on this project, however, hasn't been handed down. Some funds for the Navy's request for a small light carrier exist.

Major Industry Efforts

One company which hasn't been busy in developing military orders is Seal. As a result of the big state-owned advance and its longer company. Seal does some important marine work, about which little is known, but nearly three-quarters of its effort is now taken up with its work for General Electric. To last work ordered by the rubber French industry is now involved in the General Electric project.

Seal has a monthly General Electric production rate of four in December. Four months ahead of schedule. In the end of February, to General Electric order total 61, with another 10 on option. Seal's last U.S. order was to General Electric for a number of 100,000 lb of a rubber. United will be 30 Cast. Seal will take an option on an additional 10 airplanes.

Seal's agreement with Douglas should mean that the French company will work on helicopter gear of 120 or so units. Purchase of a single General Electric only in January in General Electric also indicates a brighter future for the now-merged effort.

With GE's C140-21 aircraft installed, Caselle's range is increased to 2000 ft, or while its cruising speed is listed to 140 mph. With both Douglas and GE working Caselle only in the U.S. and elsewhere. Seal has its other steady a good chance of increasing the machine range on transport market. The Douglas deal is up since chartered one Caselle's company, Douglas's own D-20.

Besides the Caselle, Seal's other main activity is in helicopters. Seal will use its own Alouette orders to work off and has begun deliveries on a new contract order for 150 Alouettes. It has 140 which it is building under license Seal's latest prototype helicopter, the Airbus Helicopter (Heliport), will be undergoing trials.

Two Frelon prototypes are being made powered by their turbojets for use on engines rated at 785 hp. Main fuselage color is 49 ft in diameter. Frelon, designed to carry 30 passengers, is aimed at both the military and civil markets. Seal, in cooperation with its helicopter activity, also is working with Agusta of Italy on the design of a flying crane which will be capable of

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handling payloads of up to 12 tons. Nord Aviation, France's largest aircraft manufacturing enterprise, continues to work on some of the most interesting projects in the industry. Last fall, Nord's development achievements took its Griffon 2, an experimental transport-turboprop aircraft, into international acceptance when company test pilot André Trucart landed in Washington to accept the Harmon Trophy for his March 2, 1955 Griffon speed run.

Nord officials remain convinced that future transports on the speed stage above Mach 2.5 will settle on a transport-turboprop combination, such as Nord is studying with its Griffon. Turboprops installed within the nacelles, as in the case with the Griffon, would be used for low speed portions of transport flight, such as takeoff and landing, while jets would provide even propulsive during cruising portions of flight.

Comparative powerplant studies by Nord has convinced company officials that their transport-turboprop project is a 30% saving in powerplant weight. This would increase a Mach 1 transport's payload by 20% in double its payload, Nord says.

Further Sought

Nord would like to join with an American company to continue its transport-turboprop work. In fact, the future of Griffon studies may depend on Nord's success in finding an American partner. Nord officials will spend additional research funds on their transport project only if it is aimed at specific aircraft goals, not just testing goals.

Meanwhile, Nord intends to keep its single Griffon 2 flying despite the fact that adequate funds for this project aren't in the 1956 budget. Company also has the other Griffon 1 model, powered by turboprop only. It wouldn't take much modification work to add the transport to the Griffon 1. This would give Nord two transport-turboprop experimental aircraft. Then if Nord needed one as a transport with a U.S. company, it would plan to start construction of a high-speed transport powered by a special transport currently under study.

The experimental aircraft would be in the Mach 1 range and its use would be "considerably larger" than the 15,000 lb Griffon 2. Like the Griffon, a turboprop would be installed within the nacelle. Object of this experimental aircraft would be divided at civil transport applications rather than military. Nord, however, would limit its interest to military association with its American partner. Company has no intention of getting into the manufacturing end of high-speed transport aircraft.

While top engineering interest at Nord appears to be centered on its high-speed transport work, the company

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is heavily involved in a wide range of aircraft and missile work. In fact, almost 50% of Nord's current business is in guided missiles, and both in French and foreign markets. To date Nord has produced 40,000 of its anti-tank and target missiles.

Miss Nord studies the Israeli was guided SS 12 and SS 11 anti-tank missiles. Nord is now extending this category of missiles by developing the SS 12. Whereas on the SS 12 is mostly for the use as that in the SS 11. Company says SS 12 missile is substantially greater than the SS 11 range of roughly two miles. This probable explains why the company is offering the SS 12 either with wire guidance or radio line guidance. Letter says that a receiver of the station requires use of full SS 12 stage.

Nord thinks its three SS missiles should just about fill the varying requirements for close-work tactical missiles of the type.

Breze Projects

Nord also is extending its target missile into new missile families. In this case into the supersonic region. Company already has ordered up considerable domestic and export orders with its project CT-10 and its turboprop CT-10. Both are subsonic target missiles. This year Nord expects to complete testing of its CT-41, a supersonic, free-aircraft target missile.

CT-41 speed range is between Mach 1.5 and 3.5. Missile weighs 5,600 lb at launch and is a ramjet. CT-41 should permit Nord to maintain its export position in the target missile field. Already a licensing agreement has been worked out with the Israeli Sdehady Group.

Nord's other known missile is a gas turbine (the Griffon AS-10, to SIO). Company is producing the missile in quantity, both for FAF and for several NATO nations. As an air-to-ground version of the SIO1 also is in the works, usually for use with the Fiat C-91 strike-fighter. Main difference is the removal of the propeller, due from the SIO1 when it is used against ground targets. Nord SIO1, again with the large and built into SIO1, is the only French air-to-air missile in production.

Nord's attempt to develop an anti-aircraft missile had to be dropped when France agreed to enter into the NATO-wide Hawk program. Nord's anti-aircraft missile, based the SIO1, has the same basic configuration as the SIO1 anti-aircraft weapon. But use jet exhaust vent for directional control.

Production run on Nord's main anti-aircraft, the two-engine Nordalis, is nearing its end with nearly 300 of the single transport already delivered. Company expects to follow in this aircraft with the Tumbak C 160. Letter



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CANADAIR CL-44

Canada Wants Industry Defense Share

By Robert I. Stanfield

Ottawa—Canadian aviation industry is looking to its government to formulate a tough policy that would give it increased participation in North American defense production—considered a market of enormous potential—and increased control of its own defense programs.

Motivated by the sovereignty aspect—"the people must remain sovereign and independent and not be dominated by the United States"—the feeling also prevails that unless Canada has an industrial defense base behind its armed forces, unless, for instance, it can support its own aircraft flown by its own crews, "it would become a business republic," one government official told Aviation Week.

Its industrial defense base gradually is being achieved through the U.S.-Canadian production-sharing program based on military interdependence. During the past 12 months, increased opportunities have been opened for Canadian industry to compete on an equal footing with American firms—in price, tech, cost, competence and delivery dates—for defense production.

Production Progress

Canadian statistics point to this progress:

- **Exhibit value.** During 1978 about \$51 million in prime contracts and \$45.1 million in subcontracts were received in Canada from the U.S. (These figures do not reflect royalties for contributions, jet-engine products, communications services, etc., to the value of \$15.1 million.)

- **Bids received.** Last year American defense contractors sent more than 1,900 enquiries for bids to Canadian firms, in response to which about 1,400 tenders were resubmitted. Of these, 363 were successful.

- **Government underwriting.** Canadian government, during the last six months of 1978, has on a number of occasions

pled. At prime contractor Canadian will subcontract to Canadian firms about 45% of production.

Of the total CP-104 contracts, 14 tranches are being bought direct from Lockheed Canada, Ltd., will produce the 77 engines under agreement with General Electric. Canada also is hoping to get a share of F-104 business from the Germans, Belgium and Dutch. Lockheed is placing a contract with Canada for 66 new fuselage and tail assemblies for the F-104G, which the Germans have ordered from Lockheed. First deliveries of the CP-104 to the RCAP, for use as an interim aircraft in replacement of the B-56 Sabre, are scheduled for April, 1981.

Contractual Agreements

Also for the CP-104, the master fire control system (NASARUK) is being produced under a reported \$15 million contract by Canadian Westinghouse, under license from North American Aviation. Contractual agreements are still being negotiated for the Letov amphibious system, control systems may come from Letov, the radar/countermeasures provided by Canada. Continuing development of Canada will produce the precision bombing calculator (both for RCAP and German aircraft, which are nearly identical).

Other developments and major programs include:

- **Canadian aircraft.** Two new aircraft will be introduced into the RCAP in 1980: Canada's CC-109, the twin turboprop medium transport version of the Canadair 940, of which 16 have been ordered, and the Canadair CC-106, the twin-turboprop, long-range military transport version of the CL-38, of which 12 have been ordered.

• CANADA

Several versions of the CL-44 also have been ordered by U.S. airlines: five by National & Western, 10 by Flying Tiger Line and two by Slick Airways. Michigan Airlines has leased a Canadair 940 to 945 converted to Naper Elaud turboprop and has ordered five more converted Canadairs, with three engines from Naper. Canadair's CL-42 jet trainer, the first of 25 Canadair-designed aircraft produced by the subsidiary of General Dynamics Corp., was designed privately.

Two prototypes have been built most immediately enhance possibility is the RCAP, which in yet has made no commitment. Canadian also is building wings, interiors for the Boeing B-1 in sub contract from Boeing. Of Canadair's CL-38 Argos subsonic aircraft produced for RCAP's Maritime Command, all but five of the total order of 13 have been delivered.

- **De Havilland of Canada.** Production of the new MTOL, two engine Canadair command, with the U.S. Army ordering an additional seven of these aircraft for a total of 14 to date. In addition, 27 other aircraft went to the RCAP. Of the 100 Canadair T-44s, 80 aircraft ordered from De Havilland, 80 have been delivered.

- **Canadair Pratt & Whitney.** Canadair's first turboprop was produced last year, the PT-6-A 250-hp free turbine with shafting rating of 900 hp. Prototypes will be available in 1981, production engines in 1982. Engines for the Alouette, and the CS23 also are being produced at the Canadair plant.

- **Reprints and overhaul.** Activities will on



CANADAIR CL-28 AGW AIRCRAFT

a good level during the next period with Rolls-Royce for its engines, Bristol Aeroplane Co. at Winnipeg for the CL-100, and Pratt & Whitney Co. for the Navy's F-350 turboprop and Napier, Inc. A. Rolls-Royce, licensing agreement covering all of North America in the wake between Rolls, General Motors, and the gas turbine, the use of Westinghouse, which could be acquired by General Motors.

Canada's air power breaks down into a fighter interceptor force, together with assets to defend Canadian territory, a maritime air force, to cooperate with the Royal Canadian Navy, and NATO aerial forces, and an air force, part force for strategic and tactical support of land and air forces.

The RCAP's No. 1 Air Division in Canada consists of eight F-106 fighters and four CF-109 all-weather interceptors. The F-106s will be replaced by the CF-104s, similar in configuration to USAF's F-104C, but with a strengthened fuselage to provide a second life for low-level operations. In Canada, staff general in defense strength consists of near CF-104 squadrons operating with Norway. All but one



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• CANADA

is successful in the eastern sector. As a replacement for the Avro CF-100, the Canadian defense department is considering the McDonnell F-108B Voodoo interceptor. Flying in that mode, attack, intercept-air-to-air equipped missile conversion needed to meet the bomber threat. While RCAP is interested in anti-ICBM development, it also is major provider of Canadian design. Finding of double also provides as to the primary value to NATO of one or more, in light of Soviet ICBM capabilities.

Canada (the RCAP) and Germany are sharing development costs—the latter to the amount of \$25 million—to convert F-104Cs to F-104Gs in Leoben, to the point that they are standard. At that point the RCAP designs for the aircraft's maintenance version. Germany will receive the first 65 aircraft, with general Canadian sub-licensing (Canadair) the remainder will be built in Canada.

Plans to assist aircraft of the RCAP is the North Star, a Canadian development of the Douglas C-54 with Rafal engines. Transport Command also is charter two de Havilland Canada products in 1975, reconnaissance Lancers, Delatras, and two systems of F-4C-119. Currently under consideration is the purchase of four Lockheed Hercules C-130H.

Service, too, for Vostok 44 and 15 H-11 helicopter.

RCAP's Maritime Air Command operates two squadrons at Greenwood, N. S., and one at Comox, B. C. Aircraft include the intruder/interceptor CL-28 Aquila (Canadair), a development of the Bristol Beaufort, and short-range Lockheed Ziv-7 Neptune.

SAGE Direction Center

The SAGE direction center at North Bay, being in with Research Canada, is expected to be ready in late 1965 and operational early in 1967. Canadian concerns that Canada has no means for its own defense against missiles from missiles from the United States about rockets, reconnaissance of the Bomarc program, etc., and there is a more important about the possibility of attacking Bomarc at the end of the line.

Back Bay, and SAGE sites are operated entirely by Canadair, though not a shared with the U.S. as a shared. Canadair, including U.S. has RCAP is also operating a missile test center at Cold Lake, Alberta. High altitude rockets, being tested in the Arctic port of Churchill, Manitoba, are being built in the Winnipeg plant of the Bristol Aircraft Co. For the "Black Box" radar set being applied by Bristol Aircraft in the Bomarc program of radar is to give high-altitude radar data and to test solid fuel development by the Canadian Army.

• SWEDEN

Sweden Ties Mach 2 Interceptor Into New Early Warning System

Stockholm—Sweden's air defense system is getting a much needed modernization in a semi-automatic radar system and operational control system called STRIL 60.

First orders for ground-based equipment were placed months with Messerschmitt and Telegraf Co. of England, and deliveries are scheduled to start soon.

Major change in the system is the replacement of hand-written reporting and relayed verbal commands by radio processing with target follow-up, accurate banks and accurate processing to both ground and airborne operational personnel.

Only manual link to be retained to the new system will be in the STRIL 60. Sweden's air defense system before the cost of complete automation could be much too great for the country's budget.

STRIL 60 is linked with the three elements of Sweden's present air defense system—fighter aircraft, ground-based missiles and anti-aircraft artillery. Such's target 107 Delatras interceptors and two place 107 Delatras interceptors are being delivered with a new gun being used in the new system, and within a short period should be able to make target strikes under conditions of complete automation with the jets just along for the ride.

Transition to Maxima

Royal Swedish Air Force, traditionally a strong and independent force, is in the midst of a transition from conventional aircraft to a new line of missiles and ground-based interceptors. First steps in that direction were taken early last year when the country selected the Philips-GE Sidewinder missile as primary armament for its Delatras, Gripen and Hawk fighters.

The increased power of the interceptors force will be even more after the first testing in the program to convert to the new STRIL 60 operational control system.

Delatras are being delivered in quantity, and have undergone a number of modifications since the original design first flew. More changes have been the addition of a full afterburner, developed by engineers at the Royal Swedish Air Force, to the Delatras 107. The Delatras 107 is a high-altitude intercepter and is being applied by the Delatras 107. The Delatras 107 is a high-altitude intercepter and is being applied by the Delatras 107. The Delatras 107 is a high-altitude intercepter and is being applied by the Delatras 107.

immediate expansion with its low-speed performance and maneuverability, near the ground and in fast approach. Such has been working hard to get an expert market for the airplane, one containing aircraft, on Sweden, where the high-altitude, autonomous interceptors have proved high problems for air defense systems. Such a Delatras has been about the Swiss expected, and its overall performance in that country made a strong impression on the knowledgeable Swiss Air Force officers.

Airborne Equipment

Major design features of the export version are a Farnham Argus II engine, control system, and the RH-146-plus. The export version is based on the 107B aircraft now going to the RCAP. For home use Delatras has Swedish version, including the Strik 57 interceptors for air-to-air combat.

Present system includes ground and airborne mapping functions as well as terrain clearance projections. Ground mapping is a partial penetration on the air screen, which can be used as a ground-based intercepting target. Ground mapping, which is the pilot's altitude difference in the terrain under him as in the ascending terrain when he is flying on the deck.

Terrain clearance projection gives the Delatras his altitude capability when the pilot has no view of the ground, as in low-level night or weather missions. Airborne equipment in the export version also includes two separate low-altitude radar, a data link, and two navigational radars, one an electronic type and the other a dual-wavelength unit.

Next of this equipment is a Swedish manufacturer.

Powerplant Rating

Royal Swedish RH-146 engine is rated normally at 10,000 hp, but can operate at thrust without afterburner while full thrust must be on the order of 20,000 hp.

For the sub-sonic task, Sweden is still negotiating different types of missiles.

Let one of the first test of Royal Swedish Delatras brought for evaluation and testing began to arrive in the country. But whether it is not that simple as a development of a new aircraft model to be seen. There has been considerable Swedish interest recently in a new, advanced, autonomous intercepter capable of intercepting a Soviet missile.

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Germany Buys Technical Time With F-104

By David A. Anderson

Rome—Overnight, West Germany appears to have bought the dual crown of technical leadership in Europe's aircraft industry and military leadership in NATO. The price was the program cost for the Lockheed F-30G Super Starfighter strike/interceptor aircraft, chosen to be the backbone of the new Luftwaffe.

Within two years, the West German aircraft industry is expected to be the strongest in Europe—increased and comparatively—through its development and production of a sophisticated, modern weapon system.

The 1962 five Luftwaffe is scheduled to be the strongest single as seen as NATO, and will have a strike capability almost equal to the rest of the countries put together.

Technical Bridge

For the industry, the Super Starfighter program will serve both as a bridge and a foundation. It will bridge the gap of more than a decade of lost technology, the period after the war when Germany was out of the running in the development of modern weapon systems. It will be the foundation for technical independence of the industry, and for its future expansion into advanced weapons development and commercial work.

For the Luftwaffe, the F-30G will be an aircraft equal to the best flown by any NATO country, the United States not excepted.

For NATO, the addition of the Luftwaffe strength will give the alliance a tremendously increased strike capability, through the addition of four or several hundred "tactical" fighters designed at no second loss in Germany.

Finally, for Europe, the production program now envisaged for the Lockheed design will bring significant financial benefits to the aircraft industry in Belgium and Holland—which will share the production of the Super Starfighter with Germany—and possibly to other countries as well. The benefits accruing to these countries will help arrange some of the loss of a weakened and tremendously strong Germany.

Current German F-30G commitment is for a total of 660 airplanes. The final procurement plan for these airplanes, plus the estimated 200 additional ordered by Belgium and Holland, are still being discussed in talks and contract negotiations. But



START OF GERMANY'S NEW LUFTWAFFE—REPUBLIC F-30G, IN SERVICE

plans now are to buy the first 70 airplanes from Lockheed and produce the rest in Europe with Germans acting as the prime contractors providing all work to Belgium and Holland.

The Defense Ministry's choice of the F-30G has set the following German aircraft industry agencies on its feet in the middle of the most important single production contract for air-

craft in the free world today. Before that industry and its associated groups in Belgium and Holland have finished they will have built about 1,800 Super Starfighters, plus three General Electric F70 gas engines, North American NASAR, air-control systems and Philips-GE Schneider air-brake systems.

With the purchase of the F-104G, the German aircraft industry bought

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• GERMANY

technical knowledge and basic development work in the aircraft industry. Finally, and finally, some built, get down to building back stage, production line begins to roll, and design groups started to draw again. "The industry came alive from head to toe, and started to wake up for real time."

Regardless of the German aircraft industry has been doing along the large lines of geographical location. Roughly, the industry is split into halves, one centered in the south on Munich, Stuttgart and Augsburg, and the other mainly in Hamburg and Bremen. There is a corresponding division of projects, also, the southern unit is regarded as the fighter or light aircraft group, and the northern is considered to be involved with heavy aircraft and transport.

Production of the Lockheed F-104G and the Fiat G-91 will be handled by a special organization—Allgemeine-Flugzeugbau GmbH—located in Bremen, Hanover and Muenchenstein. But the recent addition order for F-104Gs which raised the total to the 600 mark seems to be beyond the production capability of these three firms alone. It is now likely that the northern group of companies will also get some of the work, in addition to that planned for subcontract to the Belgian and Dutch factories.

German Projects

At a design level, there are several ongoing teams drawn from the top level of engineering staffs in both the north and southern groups. In these projects for the future of the German aircraft industry.

Best known of the current design work is that of the next generation fighter, a high performance requirement on the "Mark X" program, set in place under development by a northern firm. This project is supposed to be the follow-on for the F-104G, and is scheduled to start sometime after 1965. How far after depends on a number of things, but the fact of which is a possibility of government.

During last year, two commercial transporters found their way to the drawing boards, one of Hamburg Flugzeugbau and the other at Bielefeld. The first was a large multi-gate transport directly competitive with advanced Canadair designs, and the second was a new turboprop loader considered as a DC-8 replacement. Both these projects currently are going ahead at a normal rate because of the more immediate problem facing the industry. But performance was a study completed, and it would not take long for these designs to leave the drawing board.

Bielefeld is also working with the French Nord Aviation in the develop-

ment of a new T-12 turboprop transport for German and French military use. This Transal C 120 was proposed as a common solution to the problem of both air forces and armies, but at cost reports say that it will stay in the air. And the project is going ahead and looking to the construction of the three prototypes as well advanced.

The German industry has not neglected helicopter or business aircraft. Three helicopters—both in design, Messerschmitt and Robinson—are currently under development, and a fourth possibility for development in that field has behind the recent acquisition of a major contract of West German helicopter in United Aircraft Corp.

In the business flying area, a whole host of interesting and unusual light plane and training designs have been built and flown during the past year.

Even this outline inventory of German aircraft industry and its future shows that engineering growth and interest depth. To attribute all this to the military alone of the Lockheed F-104G is, of course, not correct. But it would be hard to find another single reason that has had as much influence on both military and industrial future growth.

The main question is whether or not the Germans would have accomplished the same results by choosing one of the other fighters up for consideration. This is difficult to answer, because too much is uncertain. But as before, and considering high levels of the different technology that Germany brought, it would seem that the Lockheed was the only airplane that could have done all that.

It is almost possible to reconstruct the workings of the German minds that make the decisions, and to see the disadvantages of the airplanes that were rejected. Remember that the problems in it to get a more advanced fighter was relatively arbitrary, equal to anything an air force could get into the air at the same time, of advanced enough designs to give the pilots, also, with modern technology. Finally, the decision had to satisfy most of NATO.

Under these conditions, even if you buy from a neutral country, as from a country whose aircraft industry was going to compete with your own design? Would you want to strengthen an engine company that would be selling against your own manufacturers at some future date? Would you buy an airplane that an other service had bought? Would you buy a design that?

Or would you buy an airplane that had been ordered in quantity, that was faster and lighter aircraft than any other airplane, and that would give your industry a strong start along the high competitive path it would have to take?

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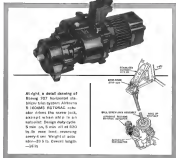


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Sales (1966)	39,000,000
Profit (1966)	150,000
Total positive investment (1966)	47,000,000
Employees	2,902
Subcontractors (1966)	6,705
Manufacturing companies	
Mitsubishi Heavy Industries, Kawasaki Aircraft Co., Ltd., Fuji Heavy Industries Co., Ltd., Mikumasa Corporation	5
Component manufacturers	14

in 1956-57 has taken such a setback. Kato and now more from a helicopter construction program. Mitsubishi is already assembling the Sikorsky S-55, has produced eight since the program began in 1953, and will make another 11 this year and next year for a total of 20. Kawasaki is making the Bell 47G-2, has completed 22 for the defense agency, exported one to Civil Air Transport of Taiwan (Parsons), and two more have gone to Japanese dealers for private sales. It will build another 24 during Fiscal 1968 beginning in April of which only two will go to the defense agency and the rest to Japanese private customers.

Helicopter Choice

A dispute is building up over the production of a heavier helicopter, reportedly because each of the three divisions of the defense agency seeks a different model. The choice seems to revolve around Vertol 107 and the Sikorsky S-61 or S-63. No firm question has been filed, and there has been no figure written into the 1960 budget although a decision is promised in June so that production can start in Fiscal 1962.

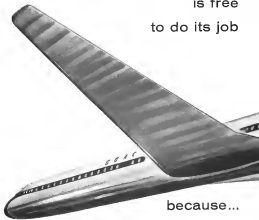
A setback on the helicopter question is the purchase the defense agency made during last fiscal's Tachibana Yaku when helicopters were used by Japanese and American militaries. Forces stationed in Japan for rescue work. Some Soviet-style designs, previously hidden, exposed to the whole Japanese international program, have now suggested shipping helicopter disaster units throughout the country.

Yoshio Nakano, a politician who heads the Research and Development Agency, last year organized a Japanese Committee for Promotion of Space and Technology and the organization asked for \$14 million in the 1968 budget. The Finance Ministry, all powerful ministry of the government, ripped out the total and but Nakano was able to persuade Prime Minister Kato to get the Agency something from the prime ministry's "pocket

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• JAPAN

ness." The total to be spent will be just under \$1 million—enough to put a space program on a planned basis for the first time.

The Agency plans to create a Space Science Technology Council for the purpose of surveying reasons for the U.S., Britain and other countries. It will work out for the Japanese technological project program, space mechanics and physics. The Education Ministry plans to continue its sponsorship of the rocket program of Tokyo University headed by Prof. Hideo Yukawa. And the Postal Service Ministry is planning to start a project on world-wide relay of television signals through man-made satellites.

The rocket project, started under the International Geophysical Year program in 1958, will attempt the year to launch a two-stage solid propellant rocket to 125 mi. for stratospheric research. Meanwhile, International Rocket Seminars, scheduled for May 24-25, will have leading scientists from the U.S., Russia and Western Europe.

YS 11 Transport

The new government Nippon Aircraft Manufacturing Co. hopes to begin construction of its helicopter YS 11 transport before the end of the year in addition to a \$2 million government subsidy within the budget. \$1.5 million will be available in government financing. Negotiations will get under way shortly for the purchase of four helicopter engines from Rolls-Royce.

The project program calls for the manufacture of machine tools in Japan with actual component parts manufacture to begin in October. Assembly would start, according to the schedule, in March 1961 with the first test flights of prototypes in the fall.

The transport is a new effort of six companies. Mitsubishi Heavy Industries (Rengasensu Ltd.) will build the fuselage, component and wing joint assembly. Kawasaki will build the wings. Fuji Heavy Industries will make the tail assemblies. Shin Meiwa Industries and Japan Aircraft will make the nose subassemblies, and Showa Aircraft will make the tools.

Transport Cost

The aircraft is expected to cost about \$1 million each. It will have a takeoff distance of 1,250 ft. and a cruising speed of 249 kt. with a full load of 32 passengers. It will not be pressurized.

The plane's design team includes Joe Horticks, designer of the World War II Zero fighter, and Prof. Heisaku Kawan.

The YS 11 is a modest product in the days of faster jets and turboprops. But the company believes that it is a market for this short-haul plane in the

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underdeveloped regions of South Asia and Africa. There has been, however, a notable absence of interest on the part of Japan Air Force, chief Japanese consular career and the international Japanese Baggage.

No problem in Japanese politics is as much as the communist question. The Socialist Party opposes all arms sales and has fought the Liberal Democratic government on even question. However, several political developments have changed the atmosphere. The Socialist Party has split into two groups, the Socialist Party and a new Democratic Socialist Party. The latter takes the position that Japan must have a defense establishment as long as the country faces the menace of the Peking-Moscow alliance.

The Self-Defense Agency has long recognized the necessity of equipping its forces with missiles. Last November the first Submarine-launched missile was tested, and its capabilities. There was little of the usual height in the missile project development. The Socialist and the left wing came. There also is a dispute among the Diet over the purchase of 43 General Purpose missiles for the Sea Self-Defense Force (AS) Feb 15 p. 31. The missiles will be bought for delivery in 1961 with funds left over from the Self-Defense Force 1959 budget. The Socialists are hoping to include an item of the cost of these funds. The defense agency wants the United States to pay half the cost of a vessel to be launched in 1961 which would carry the Terrier.

The agency has a plan to equip all branches of its forces with missiles in 1965. But there is general recognition that this will depend on the U.S. Mutual Security Assistance Program. It is believed Prime Minister Kishi indicated over the problem when he was in Washington early this year for the signing of a revised U.S. Japan security treaty.

The Agency has asked the Diet in the budget for 1961 to appropriate money to send a first echelon of troops to the U.S. for training in the use of Nike Ajax missiles. The Agency hopes eventually to acquire Hawk and Hawk missile. It has its own air tank, equipped, self-propelled missile in the research and development stage.

A powerful release of Japanese aircraft manufacturers and Ministry of International Trade and Commerce will not be voting for U.S. to investigate the possibilities of missile assembly and production in Japan. The mission, headed by Yoshio Saka, president of Mitsubishi Electric Mfg. Co., Yokohama, however, and one of the most powerful heavy and light electrical manufacturers in Japan, is likely to determine the final outcome of the present missile program.



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ITALY'S RED DEVILS TEAM IN F-84H

• ITALY

Italy Seeks New Fighter for Air Force

Italy, faced with the necessity of modernizing its fighter force to meet basic defense requirements and NATO commitments in acquiring the Lockheed F-104G, Republic F-105 and Convair F-106 in the first step toward selecting a successor to more than 300 aging North American F-86s and Republic F-84s on which the Italian Air Force is still dependent.

Italian government representatives have discussed the F-104 with representatives of West Germany, the North Atlantic and Belgium to learn of their experience in evaluation and selection of the Lockheed fighter.

The high cost of the Republic F-105 was, according to the Italian Air Force, one of the reasons for not purchasing this fighter type, the cost to USAF for an F-105D is more than \$5 million, although Republic is making an effort to bring this down to about \$2 million.

During its past year the Italian Air Force formed its first squadron of eight strong Fiat G-91 light strike fighters, supplementing but not replacing its public F-84H fighter-bomber units.

The G-91 winner of NATO's light strike fighter competition, the Fiat has a design by West Germany, Greece and Israel, but Italy is disappointed that quantity orders for the aircraft have failed to materialize.

The first of 24 G-91B reconnaissance aircraft ordered by the Italian Air Force has been completed and subsequent construction has begun for 50 G-91Bs ordered for the West German Air Force. The G-91 may be built in West Germany under license, if so, Deutscher Flugzeugbau is expected to be given responsibility for final assembly and flight



FIAT G-91 STRIKE FIGHTERS



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spring. Stress and dynamic tests are largely completed. Powerplant is a Fiat gas turbine unit developing about 190 shp for takeoff, and delivering about 74 lb/sec of air to the cold jets at the takeoff rate.

Licensing Agreements

Huntair Standard Division of Caled Aircraft Corp. recently completed negotiations in providing full patent to Microtronics, Inc., of Irvine, provision of navigation instruments, optical and mechanical testing instruments, servomechanisms and its dissemination. Microtronics will manufacture specialized areas of jet engines under license from Huntair Standard.

Lockheed Aircraft International secured a large stock interest in Aerofin March 26 and made an agreement to license production of Lockheed's Model 40 high wing light utility aircraft (AW No. 25, p. 15).

Fiat Model 160s are expected to cost only a fraction of those produced by the late company.

Informal cooperative agreements have existed between Lockheed and March since 1957, and the Italian company's plans and its activities open path for Lockheed T-19 trainer.

Itah also is making progress toward completion of operational missile bases Nike Ajax and Nike Hercules anti-

aircraft missile squadrons have finished training at the U.S. Army Guided Missile School at Ft. Bliss, Tex., and are deployed in northern Italy.

Construction is being completed on Italian launching sites for Jupiter in immediate range, ballistic missiles, and training of Jupiter squadrons is well along.

Deployment of IRBMs on the Italian peninsula has moved from the planning stage to its actuality, and launching and construction is presently in progress.

Collaboration Discussed

The Italian National Research Council's American Commission for Space Research has discussed with National Aeronautics and Space Administration the possibility of collaboration between Itah and U.S. scientists in space research. The commission has been given responsibility for accelerating Itah's space research work. The commission is headed by Luigi Berio, Uet director of basic problems of aircraft construction.

Itah's Red Devils aircraft are being flown from an airfield in the vicinity of Rome in the World Congress of F-4M at Las Vegas, Nev., in April. The base was used to extend its stay for a month as it could train U-2M bases, giving demonstrations of program formation flying.

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flies and increase its assistance to underdeveloped regions of the world.

Dr. Butler said he realized his suggestions would cost large sums of money, but added, "there are things the American people spend a lot of money on that they will could do without or have less of, or reducing the greater considerably. I am willing to go more than if it is necessary to do the things we need to do, and I believe that our entire people would feel the more we do they needed all that is at stake."

Byington told the committee that advanced satellite technology is rapidly "penetrating" us here in available security positions.

He added that he had given a "great deal of personal thought" during the past several years "to these problems and emphasized these points:

- "The nation has a clear and consistent thrust to its survival, but we have not yet fully resolved to this very important fact.
- "The nation can and should do much more to put its back into the job of meeting the threat. We certainly have the resources to do these things at speeds far in excess of, provided no allocation from which.
- "Key officials concerned with our national security frequently do not have all the facts they need to make more informed decisions, or they have the wrong facts.
- "... Our key officials, particularly the Secretary of Defense, need better staff assistance for meeting objective military advice.
- "The Congress should be appropriate legislation, give the President and the Secretary of Defense more flexibility in assigning roles and missions to the various agencies and to the military.
- "The Congress could and should play a more active role in defining our response to the Communist challenge."

Writing that the U. S. cannot go through "business as usual" and hope to win the race with the Soviet Union but must be prepared to throw "our economy into full scale competition with the Russian economy through challenges wherever and whenever they arise."

One of the first tasks he said, was to be a willingness to accept higher taxes, if necessary, to keep the U. S. ahead.

Byington also told the committee:

- "Our national goal should be clear, apparently one the Soviet Union to all possible areas and we should believe enough in our democracy so that we will not be reluctant to fully enter the contest.
- "We must be fully realistic about Soviet resources and our own and but not one against the other to evaluate where we stand.
- "We must cultivate an atmosphere which will foster the type of creative

and unorthodox thinking necessary to find effective solutions to the Soviet problem."

• "We must eliminate or cut back all programs of government spending which our citizens are told as can not be tolerated as an emergency.

• "We must balance the budget and even where we do not achieve it, to do this more will require more time for us than spend more in the area where the Soviet are ahead as racing up."

• "Our foreign aid program must be held at reasonable levels until the underdeveloped nations are economically independent. We must realize that we cannot have an unbalanced self interest and not for others."

Symington Renews Debate on Defense

Washington—Sen. Stuart Symington (D-Mo.) last week stepped out for at least the President's declaration to a nationwide television presentation that "in the long-range battle, mankind faces a situation that today, for various reasons, is being ignored or brushed aside as complacency, rather than reality."

It is not a question of a "standing start" in 1955, after a "day down" in the years since then," Symington declared in a Senate speech, responding to an earlier speech by Sen. Everett Dirksen (R-Ill.), recently leader, which highlighted the President's "standing start" observation and placed blame for the nuclear gap with the Executive Administration as the year before 1953.

"The present serious disadvantage of this country is the ICBM field which has been almost totally closed out," he said, "and the refusal of this Administration to put up the money for an real production after the missile had been developed."

Symington said. He pointed to the warning of Dr. Herbert York, Director Department director of research and engineering, before the House Appropriations Committee in January, during which York testified that the U. S. is behind the Soviet Union in the field of intercontinental ballistic missiles "in terms of numbers of missiles only, not in terms of development."

Symington also took note of Dirksen's charge that Symington has been a Secretary of the Air Force in the Truman Administration he had favored economy in defense spending.

"My point was, and of course still is, that all government budgets should be reviewed carefully," he said, "but decisions should be made on the basis of what is necessary for adequate national security, and not on the basis of what will satisfy a fiscal objective," Symington told the Senate.

Jets, Seasonal Ebb Cited in Pilot Layoffs

New York—Seasoned fleet efficiency through budget-cutting and temporary layoffs and a seasonal ebb in traffic volume were cited by Pan American World Airways, Inc., Eastern Air Lines, Inc., and National Airlines, Inc., as reasons for layoffing more than 250 pilots.

The 117-pilot layoff, on the part of Pan American, was the first annual cutback in which jet transports played a dominant role in forcing technological unemployment of airline pilots.

With 23 jet transports in its fleet, Pan American declared last week, that it is achieving 51 "slots" pilots from the bottom of an 1,563 pilot season last on Apr. 15. Layoffs effective May 1 will give 60 additional pilots from the current season's roster.

Second, Pan American pilots are expected losses of almost \$400 will be foregone.

Engleaving 1,946 pilots—more than any other carrier—Eastern last week said a situation that layoffing pilots effective Apr. 1 had been caused to 197 company pilots. The carrier denied, however, that the cutback in pilot strength was attributable to jet transports, viewing it "normal in nature."

Eastern, which operates eight flights daily with its four Douglas DC-6s.

Last month, Eastern halted the training of 75 mechanics who were taking the company's flight engineer upgrading course. With the carrier's remark, the carrier plans to send through pilots to 70 qualified flight engineers—anticipating the sale, lease or retirement of a sizable number of Lockheed Constellation 749 and 1049 series aircraft.

On May 11 and 12, layoffing will cut 30 pilots from National's seasonally last week, now includes 122 pilots.

Company spokesman said declines of Lockheed Constellation, a seasonal ebb in traffic as National's New York-Miami route and the sale of the carrier's entire Constellation fleet were the reasons behind the loss.

Season Pan American pilots questioned by Aviation Week listed these three factors as being responsible for their company's raising of its layoffing reduction of jet transports with attendant increases in the number of passengers and miles per pilot available to the carrier, heightened competition from foreign jet lines operating on Pan American's international routes, and the disposition of piston-driven equipment.

Declines of seven Pan American Douglas DC-6s leased to Capital Air Lines, Inc., began in January and should be completed this month. Capital has taken options to lease four more Pan American DC-6s plus options to purchase all 11 aircraft.



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IATA Emergency Meet Indicates Higher North Atlantic Jet Fares

Pass-flight air fares on jet North Atlantic flights may result from the International Air Transport Association emergency meeting which began here last month.

IATA action, after agreeing to postpone recent North Atlantic and Europe-Mid-Atlantic jet fare structure, on the North Atlantic should come into being after that date. Despite preliminary predictions of less basic fare, reports coming out of the closed meeting indicate jet fare increases.

This was how North Atlantic fare structure seemed to be shaping.

• Jet first class fare from London to New York would rise from \$440 one way to \$500 one way. This last figure is what most first class jet passengers themselves put down on top of the fare that they had at the \$440 level. The last increase. Thus fares were to be elevating the de luxe service distinction by incorporating the change as a permanent part of the basic fare class structure. After Mid-Atlantic jet fare structure would be level.

• Jet economy service from London to New York one way would be fixed at \$172 in kind of the current \$157. The proposed \$15 increase adds passengers the current jet fare structure based on jet economy fares. That current seems to be making the structure a permanent part of the basic economy jet fare.

Other North Atlantic fare proposals would create a separate fare structure for propeller aircraft. For example, propeller fare one way between New York and London would be \$440 as compared with the proposed jet fare class of \$180. First class propeller fare with sleepers would be \$520.

Discussion of lower fares on all jet flights is also proposed. Letters would offer jet fare class first class as current. North Atlantic propeller flights, however, would still be permitted to offer lower fares as well as first class.

Informed observers warned that none of these proposals had yet found the necessary unanimous backing from the carriers. It was also pointed out that while the North Atlantic fare structure seems to be edging upward, various carriers still intended to introduce lower North Atlantic fares.

From World Airlines for example, is expected to push for a special 70th anniversary jet fare between New York and London at \$112. TWA fare would be applied during all summer months and would represent a reduction of \$116 over the current summer season jet fare.

jet fare between New York and London. Other fare increases, however, are expected to be discussed in the meeting.

Special pricing of the international routes was represented in letters to most agreement on certain international fare structure as the agenda of IATA meeting in Honolulu last fall. It was in the current IATA meeting also was jet network not only on North Atlantic routes but on substantial routes from Europe, Africa and the Far East and also transpacific.

Space Technology

Project Orion Funding in Doubt

Washington — Representatives for Project Orion, the nuclear rocket engine, is being offered to the Air Force by Defense Department's Advanced Research Projects Agency.

Project Orion is an ARPA program one of the possibilities of launching space platforms weighing 1,000 tons into space by exploding small nuclear bombs behind them (ENR Feb 23, p. 26).

In another development, project efforts for nuclear rocket propulsion might cause use of nuclear space propulsion then is currently planned and that a nuclear rocket booster could be used for space flight in the mid-1960s and that nuclear propulsion could be available to help send 1970 of the program was speeded up.

Defense Department is preparing to transfer Project Orion from ARPA to the Air Force, William H. Gold, ARPA director of policy and planning, told the House Space Committee. Only recently obligated funds will be transferred with some delay, since the cash contract with the General Atomics Division of General Dynamics Corp. is finished only through August.

Since no new money has been requested so far, the studies between August Gold said, the Air Force probably would get the necessary funds to continue the program by reprogramming other activities. He estimated that \$1.5 million could be needed during the next year to the program critical components of the entire system. It is currently funded at a cost of \$100,000 a month, and a total of \$2.5 million is been spent to date.

In a letter to NASA asking that it

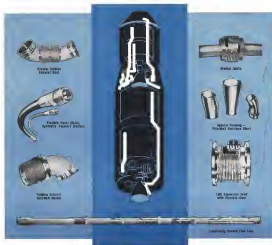
consider transfer of the project to the space agency, Dr. Robert Serber, the former director of research and engineering, and the major concern of the program has in the future funding level, which has not been established in December. Disapproval of the aid about \$900,000 in supplemental funding for fiscal 1960 was considered but rejected because ARPA does not have the resources to carry on the program at the current level.

Transfer of the project to NASA, Richard E. Haines, assistant administrator, said that although the Orion propulsion device "embodies a very interesting theoretical concept, it is subject to major technical problems and an engineering problem that it would not reasonably compete for support in context of our entire space program."

Haines said it could be "technically difficult" to divert funds from more recent projects to support Orion, which is considered a longer term project. "Assess other alternatives" he said, in the question of political approval of the Orion project, he said, "it is worth looking in balance against it."

Gold told the committee that he felt the program was worth pursuing as a long-term, long-term research project by NASA, but that there was also the possibility of developing a rocket requirement for such a device.

Big, Gen. Irving L. Boush, chief, and Defense Department and Atomic Energy Commission officials, said nuclear propulsion told the committee that nuclear propulsion could be available for space projects within the next five years. He said the Rover system could be developed and demonstrated in actual use in a shorter time period.



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